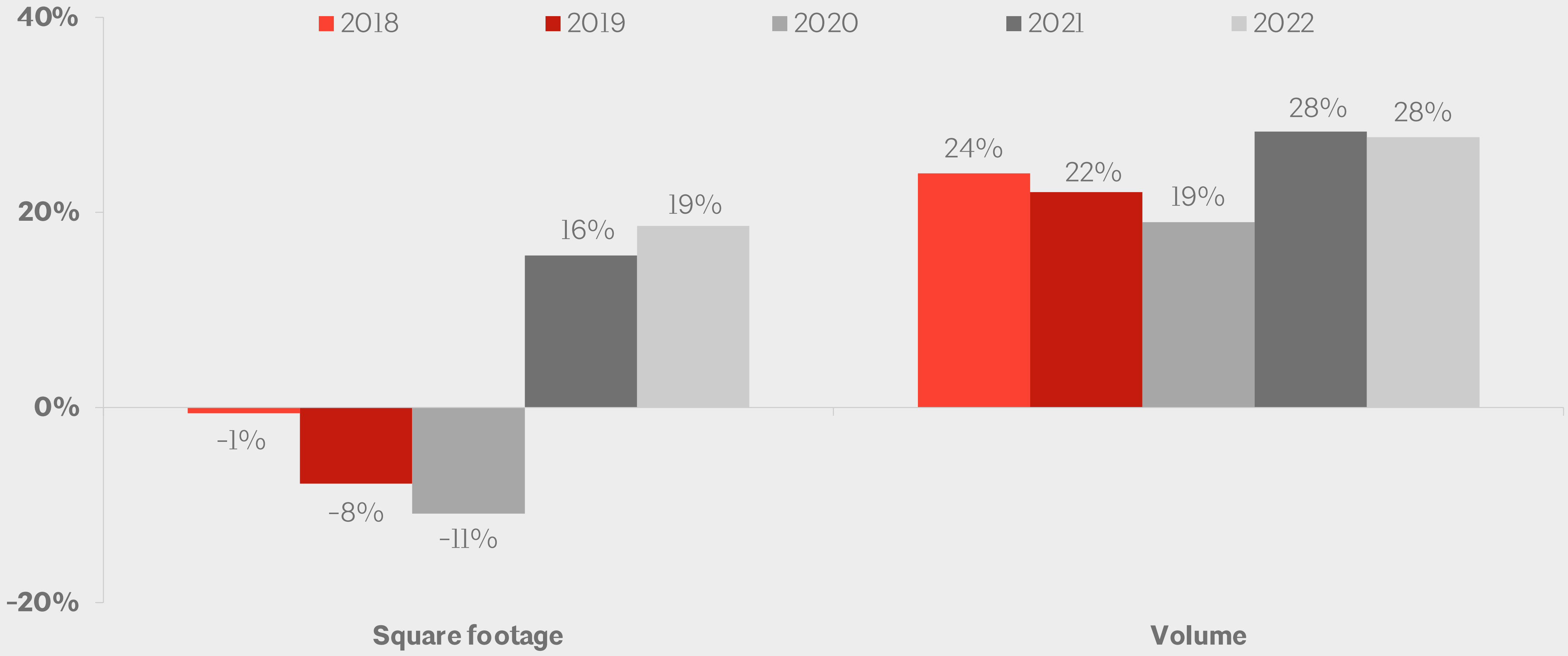
FIGURE 1 Overall size of homes continues to increase

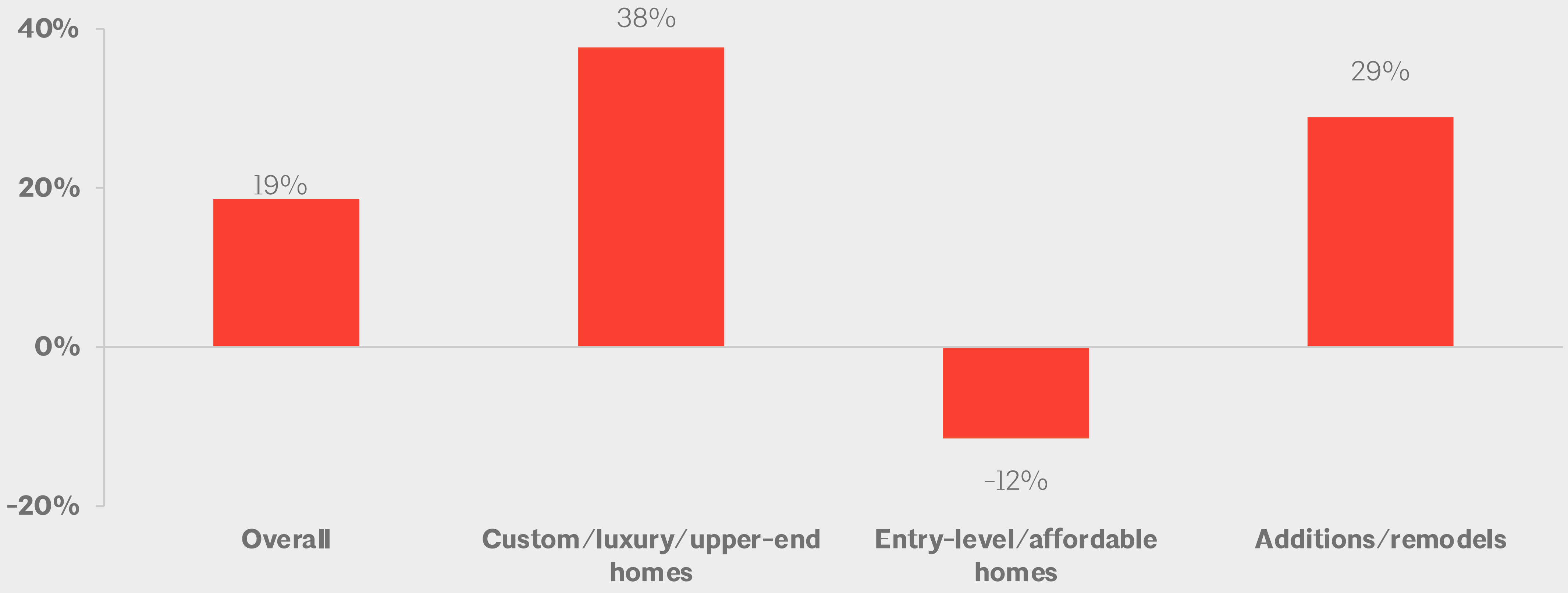
% of respondents indicating that square footage of overall homes is “increasing” minus % reporting “decreasing”; data from Q1 2018-2022



Source: The American Institute of Architects Home Design Trends Survey

FIGURE 2 Entry-level home sizes continue to decline while upper-end homes and additions report growth

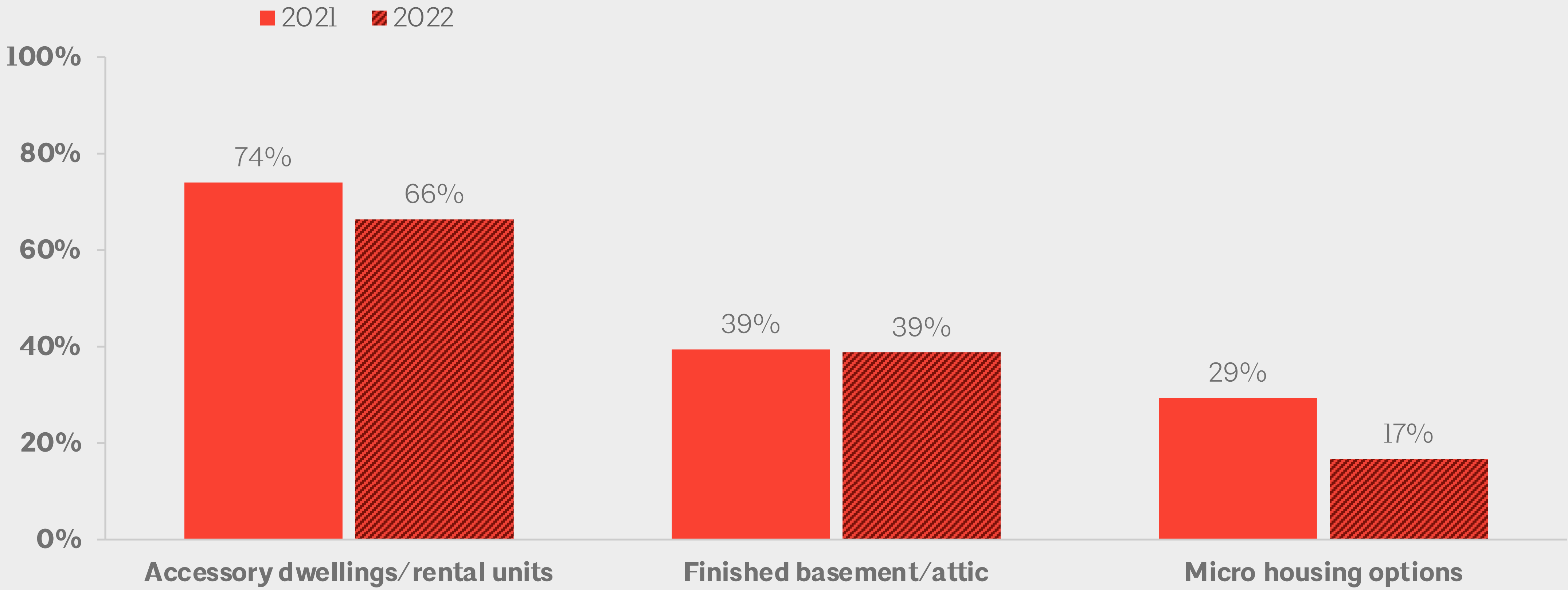
% of respondents indicating that square footage of homes in category is “increasing” minus % reporting “decreasing”; data from Q1 2022



Source: The American Institute of Architects Home Design Trends Survey

FIGURE 3 Rental units/accessory dwellings continue to remain popular, although declining slightly along with micro housing options

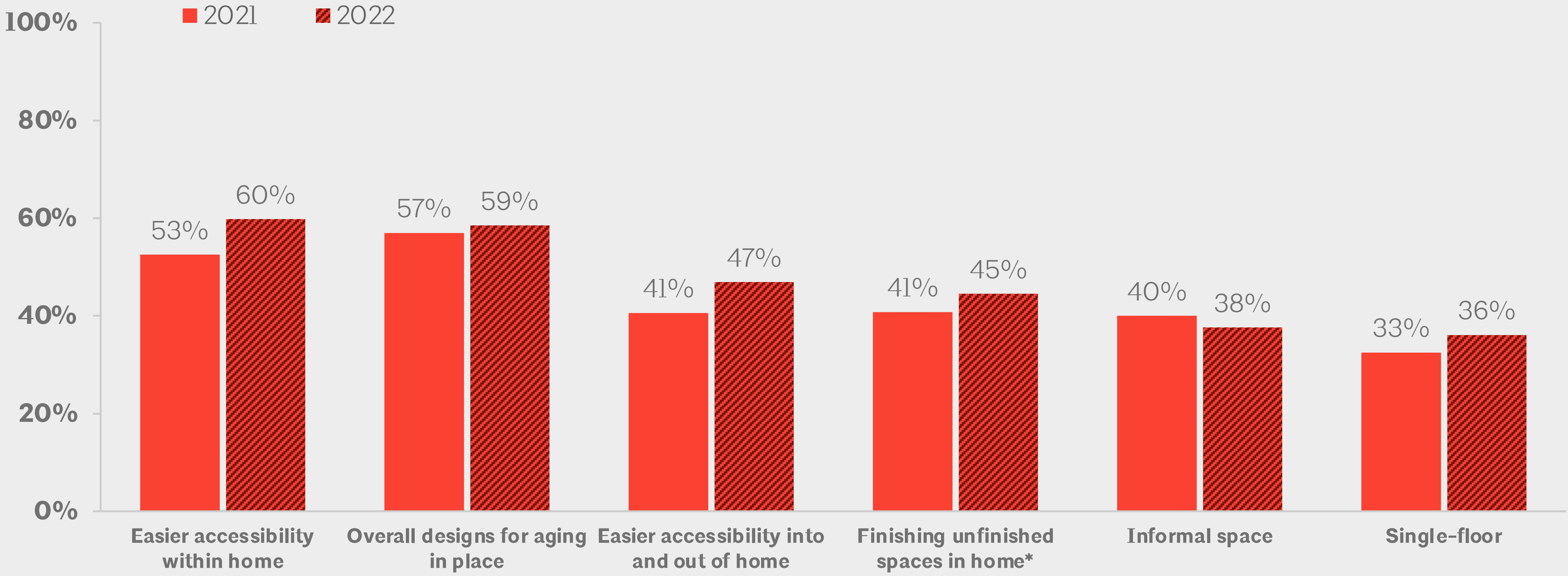
% of respondents reporting popularity of home characteristics "increasing" minus % reporting "decreasing"; data from Q1 2022 compared to data from Q1 2021



Source: The American Institute of Architects Home Design Trends Survey

FIGURE 4 Accessibility and overall designs for aging in place continue to remain a focus of a home's layout, growing in popularity

% of respondents reporting popularity of home layouts/designs "increasing" minus % reporting "decreasing"; data from Q1 2022 compared to data from Q1 2021

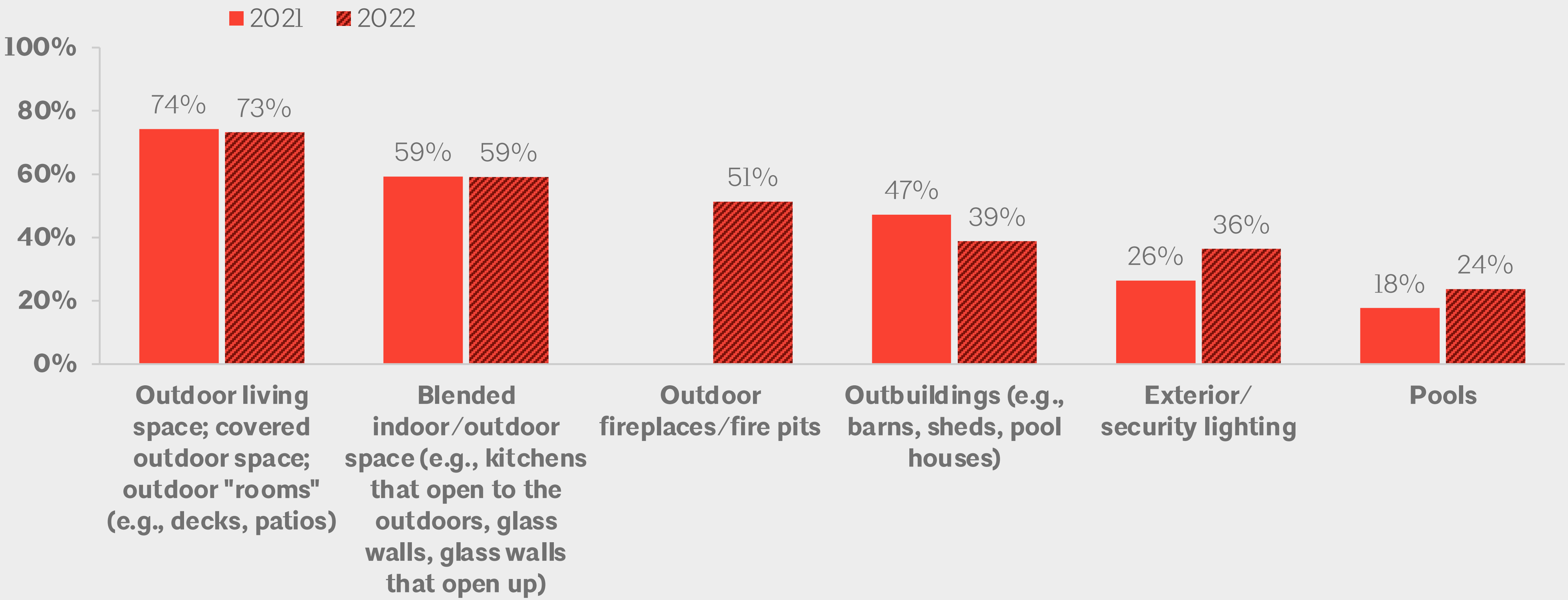


*E.g., basements, attics, garages

Source: The American Institute of Architects Home Design Trends Survey

FIGURE 5 Emphasis on outdoors continue to remain popular, with outdoor living spaces, blended indoor/outdoor spaces, and outdoor firepits topping the list

% of respondents reporting popularity of exterior features “increasing” minus % reporting “decreasing”; data from Q1 2022 compared to data from Q1 2021

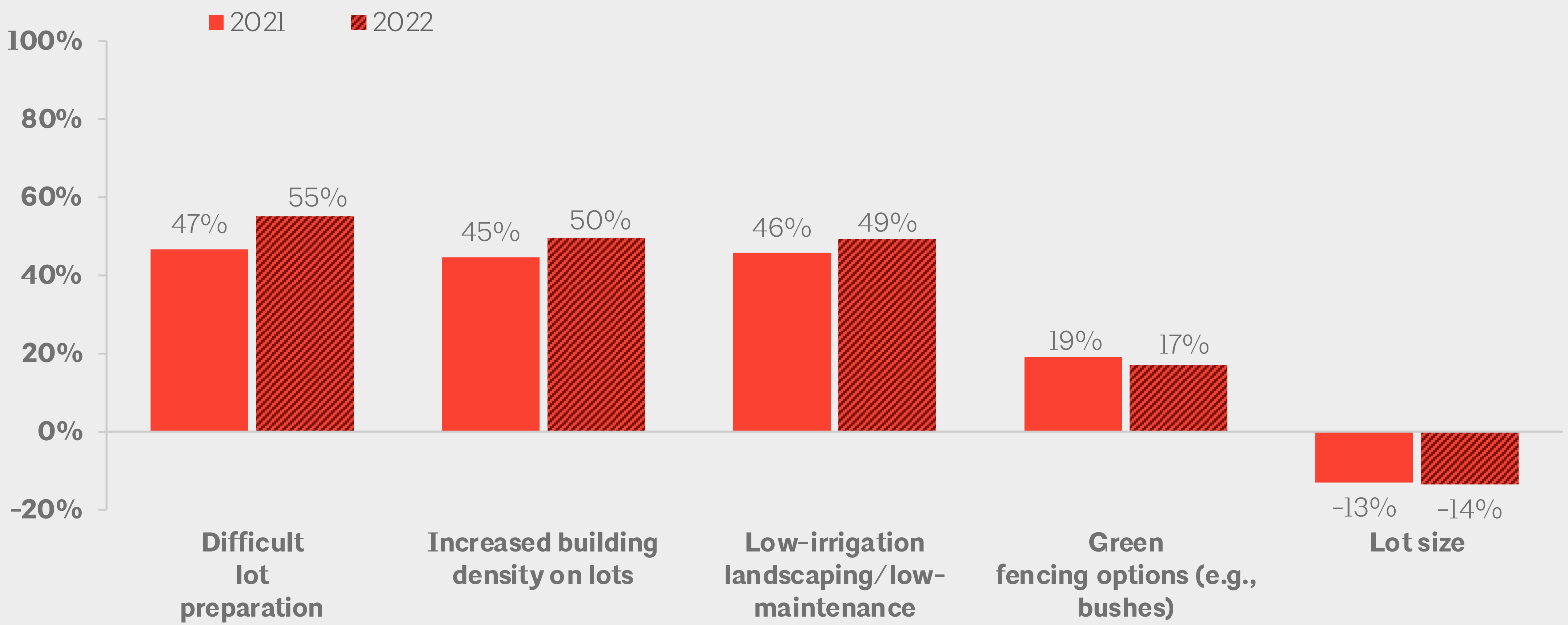


Outdoor fireplaces/fire pits not asked in 2021

Source: The American Institute of Architects Home Design Trends Survey

FIGURE 6 **While architects report increasing difficulties with lot preparation, low maintenance landscaping continued to increase in popularity**

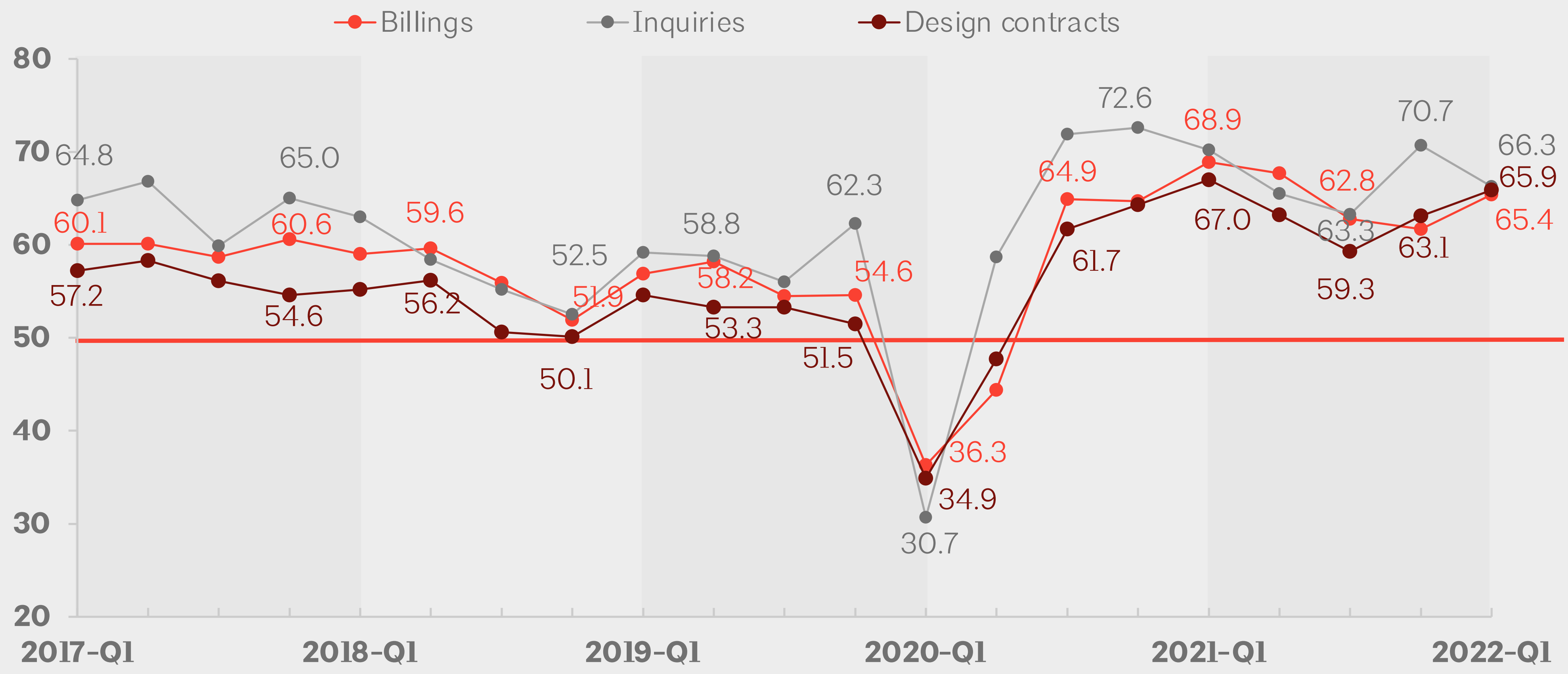
% of respondents reporting popularity of lot/ground trends "increasing" minus % reporting "decreasing"; data from Q1 2022 compared to data from Q1 2021



Source: The American Institute of Architects Home Design Trends Survey

FIGURE 7 Project billings, inquiries, and design contracts remain strong in Q1

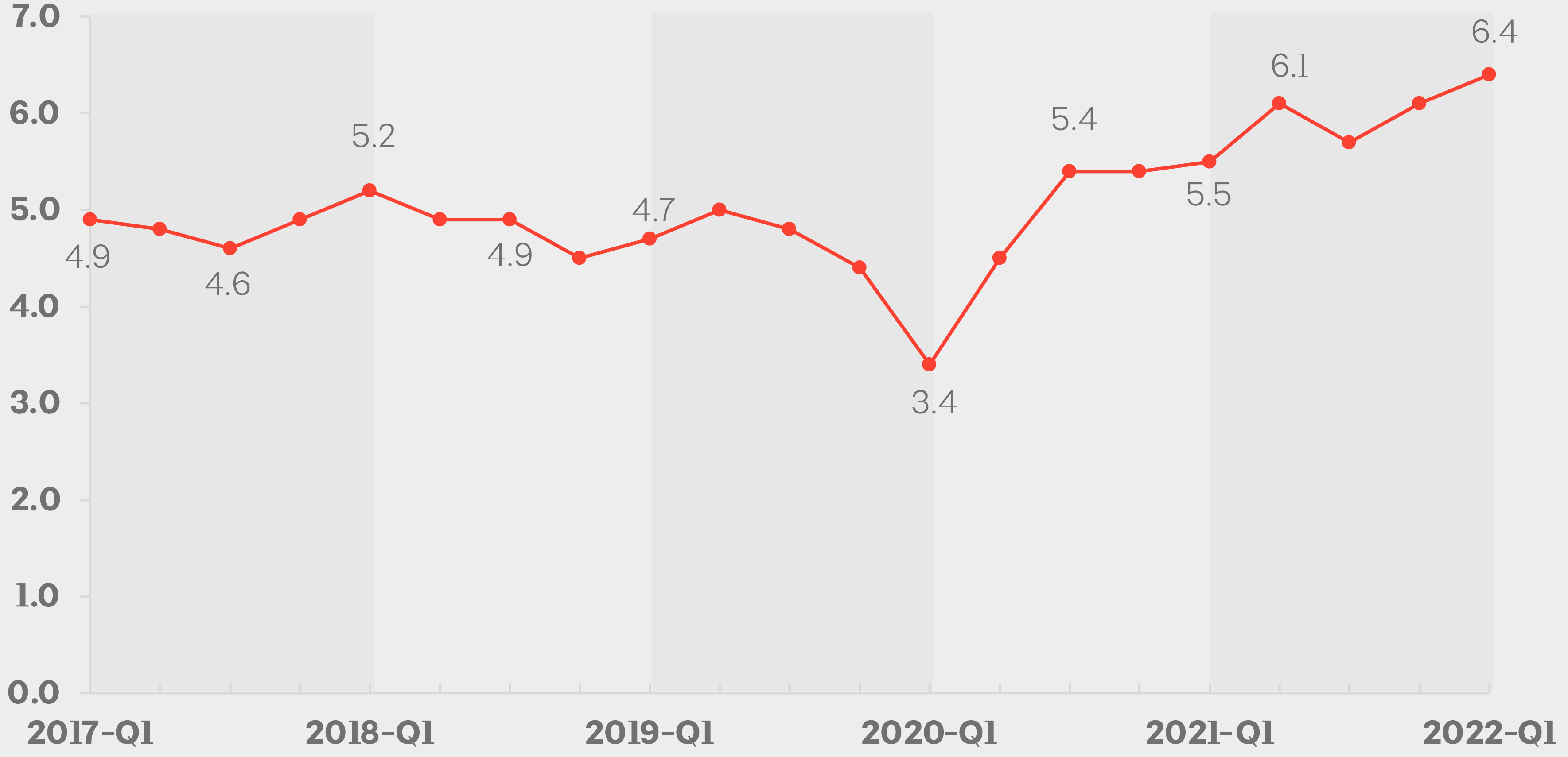
Diffusion index: 50 = no change from previous quarter; data are seasonally adjusted; data from Q1 2017-Q1 2022



Source: The American Institute of Architects Home Design Trends Survey

FIGURE 8 Project backlogs increase in the first quarter of 2022, reaching a record high since this survey began in 2005

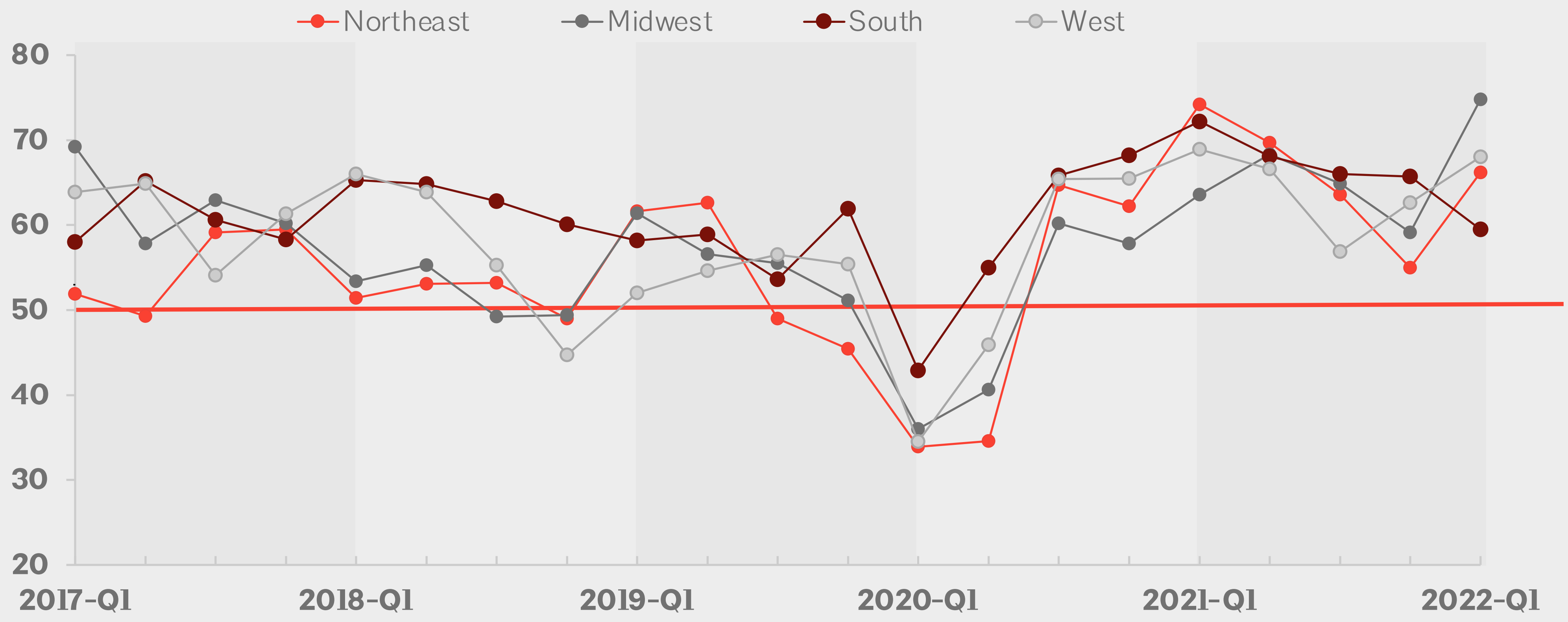
Number of months of project backlogs, averages across all firms; data are not seasonally adjusted; data from Q1 2017-Q1 2022



Source: The American Institute of Architects Home Design Trends Survey

FIGURE 9 Business conditions at firms in all regions remain healthy in Q1

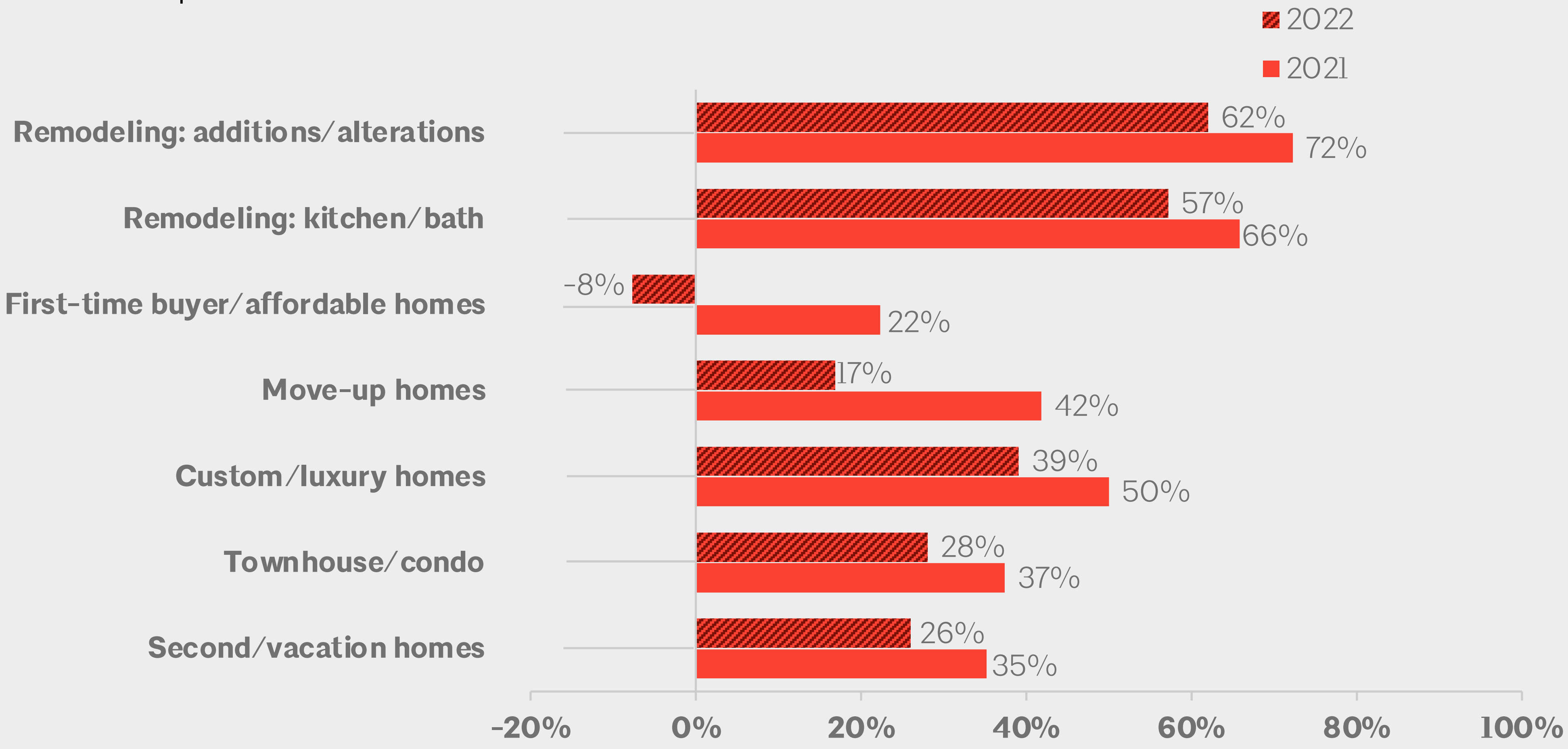
Diffusion index for billings: 50 = no change from previous quarter; data is seasonally adjusted; data from Q1 2017-Q1 2022



Source: The American Institute of Architects Home Design Trends Survey

FIGURE 10 All housing sectors reported declines in growth while affordable homes reported weakness

% of respondents reporting sector "improving" minus % reporting "weakening"; data from Q1 2022 compared to data from Q1 2021



Source: The American Institute of Architects Home Design Trends Survey