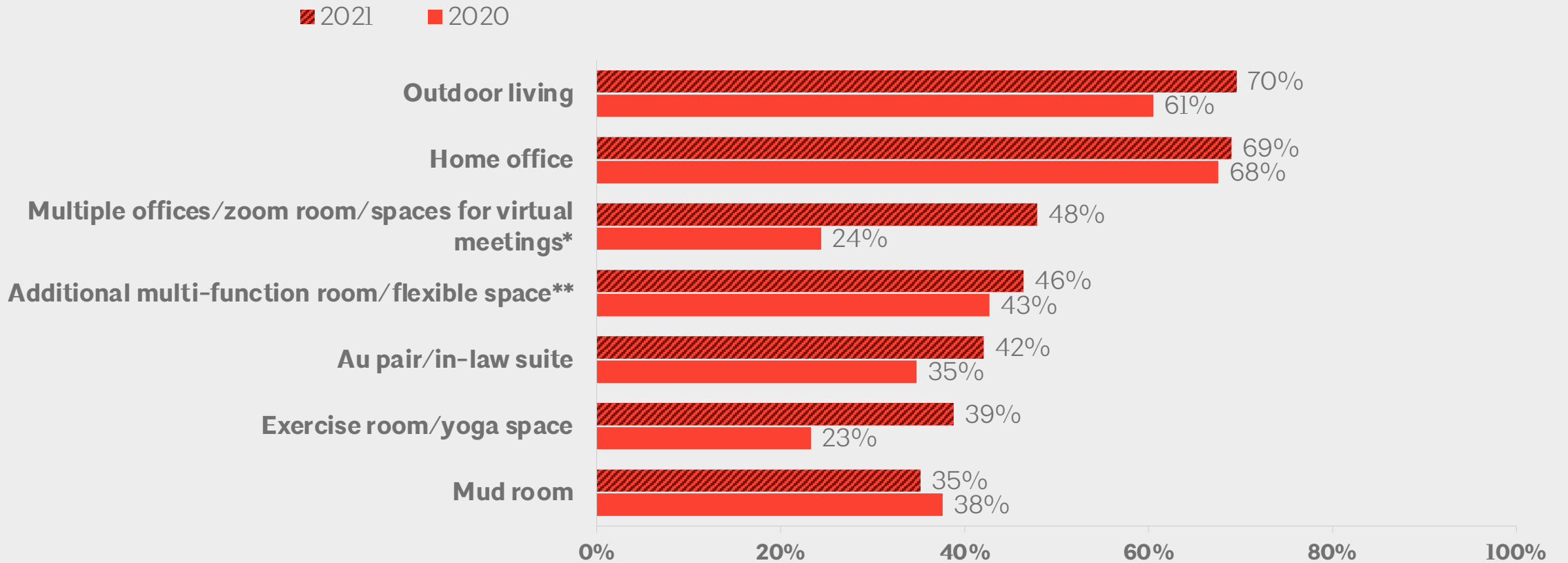


FIGURE 1

Home offices continue to remain popular with multiple offices growing in popularity along with outdoor living spaces

% of respondents reporting popularity of room “increasing” minus % reporting “decreasing;” data from Q2 2021 compared to data from Q2 2020



*Multiple offices/zoom room/spaces for virtual meetings was asked as just multiple offices in 2020

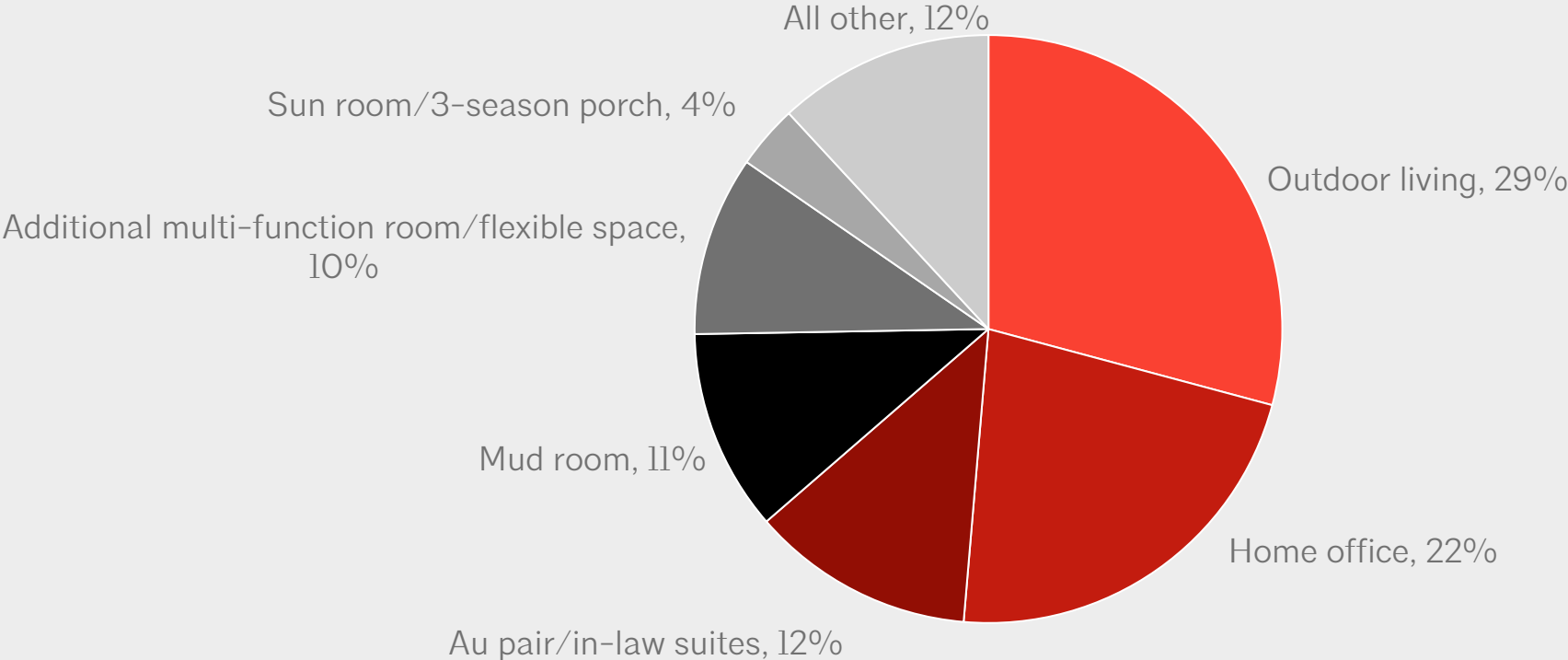
**space that can serve different needs (home office, kids space, etc.)

Source: The American Institute of Architects Home Design Trends Survey

FIGURE 2

Outdoor living spaces and home offices continue to top list of most popular special function rooms

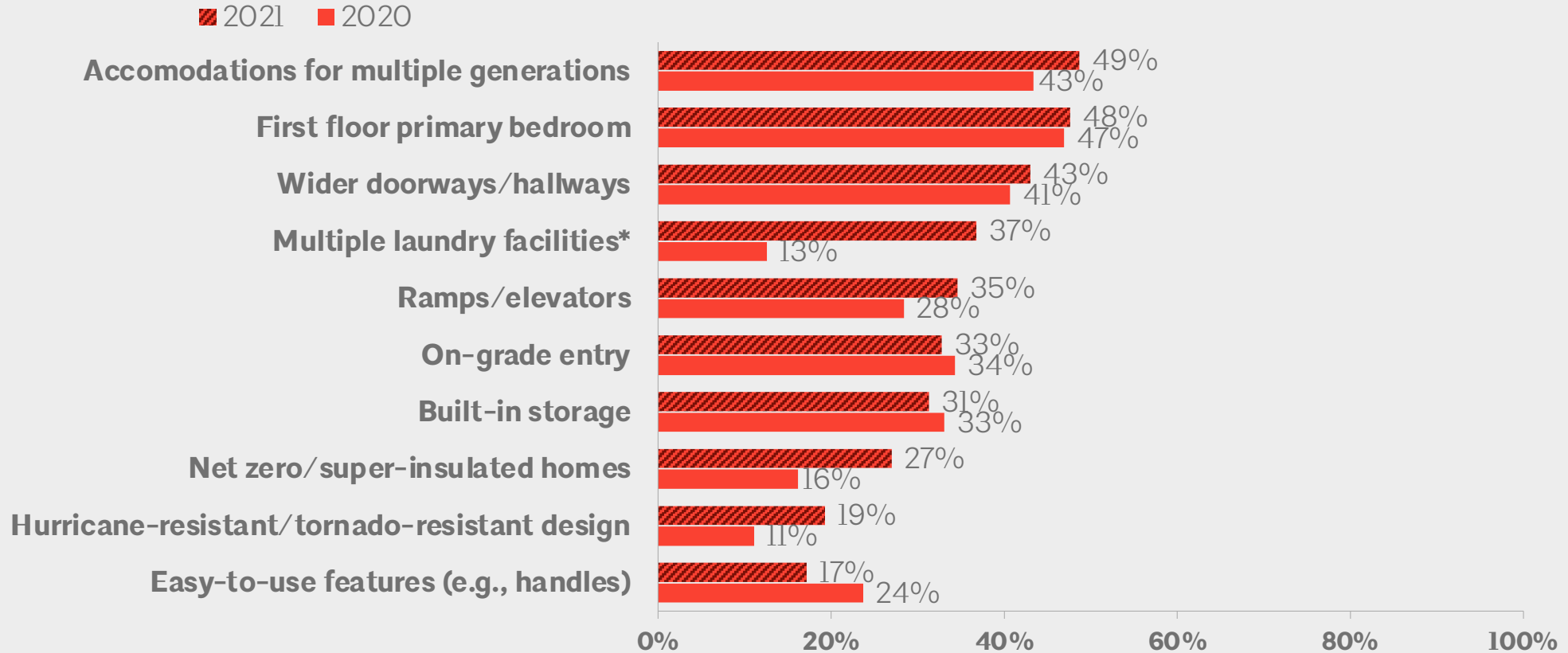
Most popular special function room, % of respondents, data from Q2 2021



Source: The American Institute of Architects Home Design Trends Survey

FIGURE 3 Accommodations for multiple generations grows in popularity and is reported as top feature for homes

% of respondents reporting popularity of feature “increasing” minus % reporting “decreasing;” data from Q2 2021 compared to data from Q2 2020

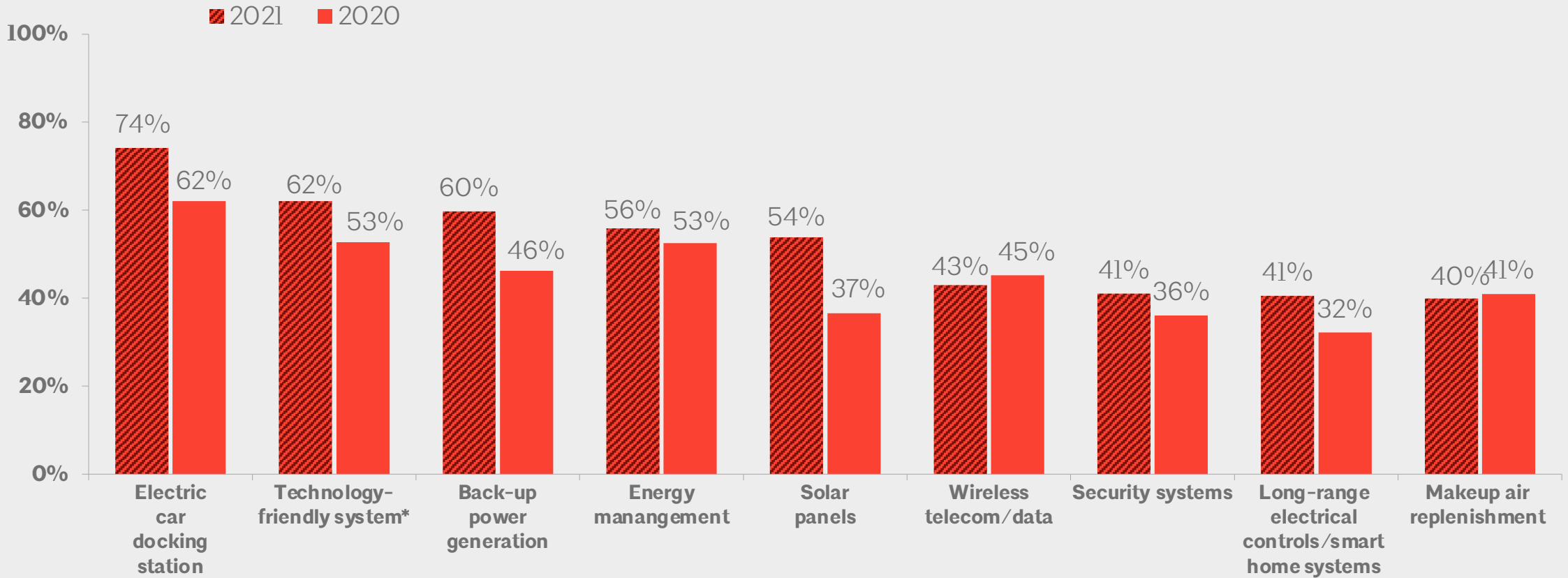


*Multiple laundry facilities asked as multiple laundry rooms in 2020

Source: The American Institute of Architects Home Design Trends Survey

FIGURE 4 Electric car docking stations continue to be reported as popular technology while back-up power generation and solar panels report significant growth

% reporting popularity of system “increasing” minus % reporting “decreasing;” data from Q2 2021 compared to data from Q2 2020

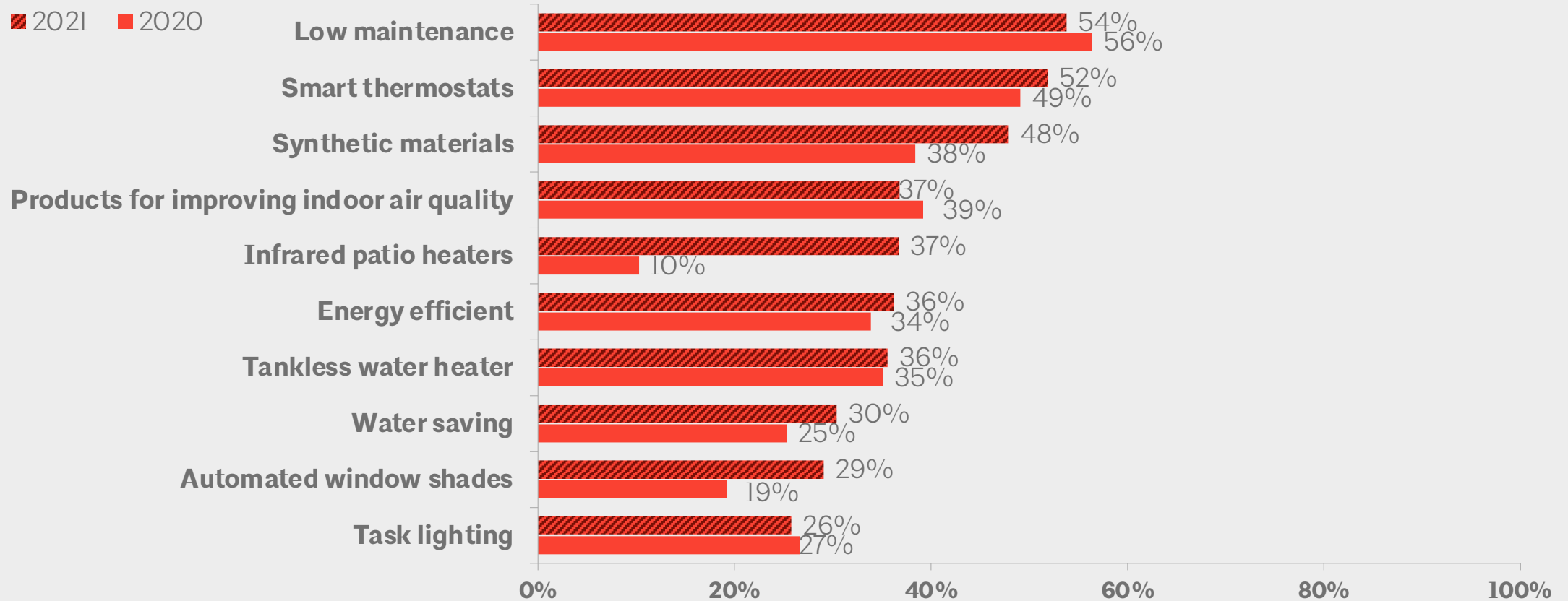


*extra outlet capacity/charging stations, in-wall wireless mobile charging docks, USB wall outlets
 Source: The American Institute of Architects Home Design Trends Survey

FIGURE 5

Low maintenance materials continue to remain popular while infrared patio heaters saw a large increase in popularity

% of respondents reporting popularity of product/product category “increasing” minus % reporting “decreasing;” data from Q2 2021 compared to data from Q2 2020

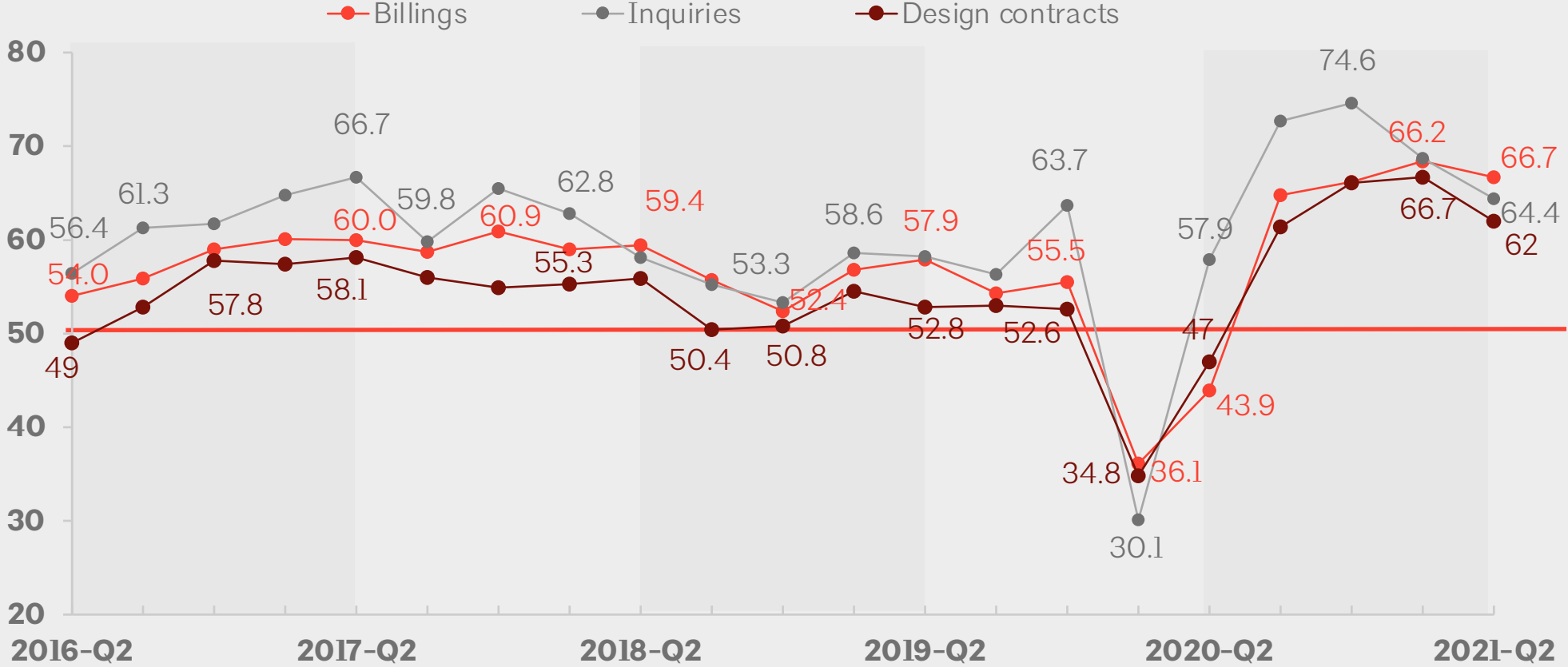


Source: The American Institute of Architects Home Design Trends Survey

FIGURE 6

Project billings, inquiries, and design contracts continue to report strong numbers in Q2

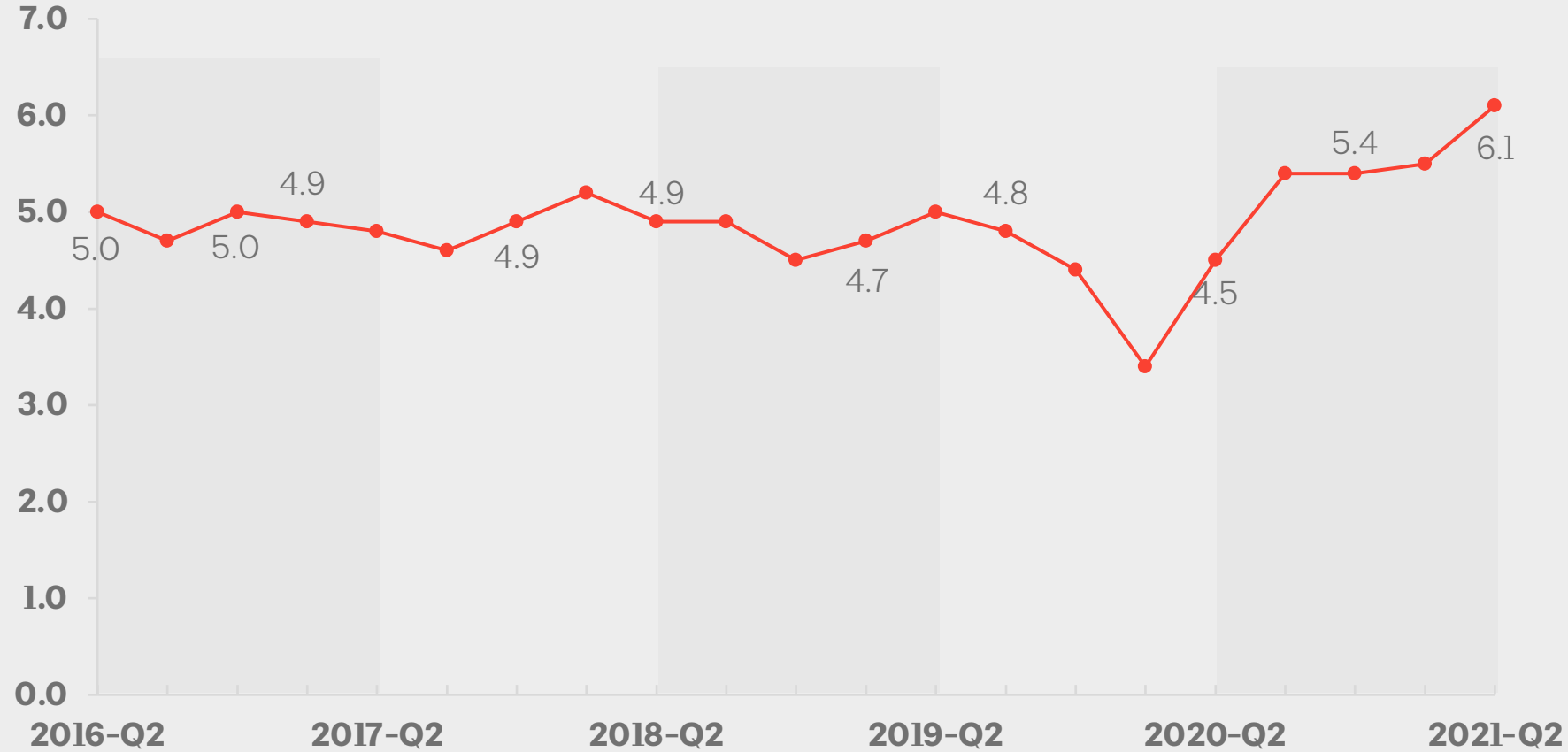
Diffusion index: 50 = no change from previous quarter;
data are seasonally adjusted; data from Q2 2016-Q2 2021



Source: The American Institute of Architects Home Design Trends Survey

FIGURE 7 Project backlogs increase in the second quarter of 2021, reaching a record high since we started tracking in 2005

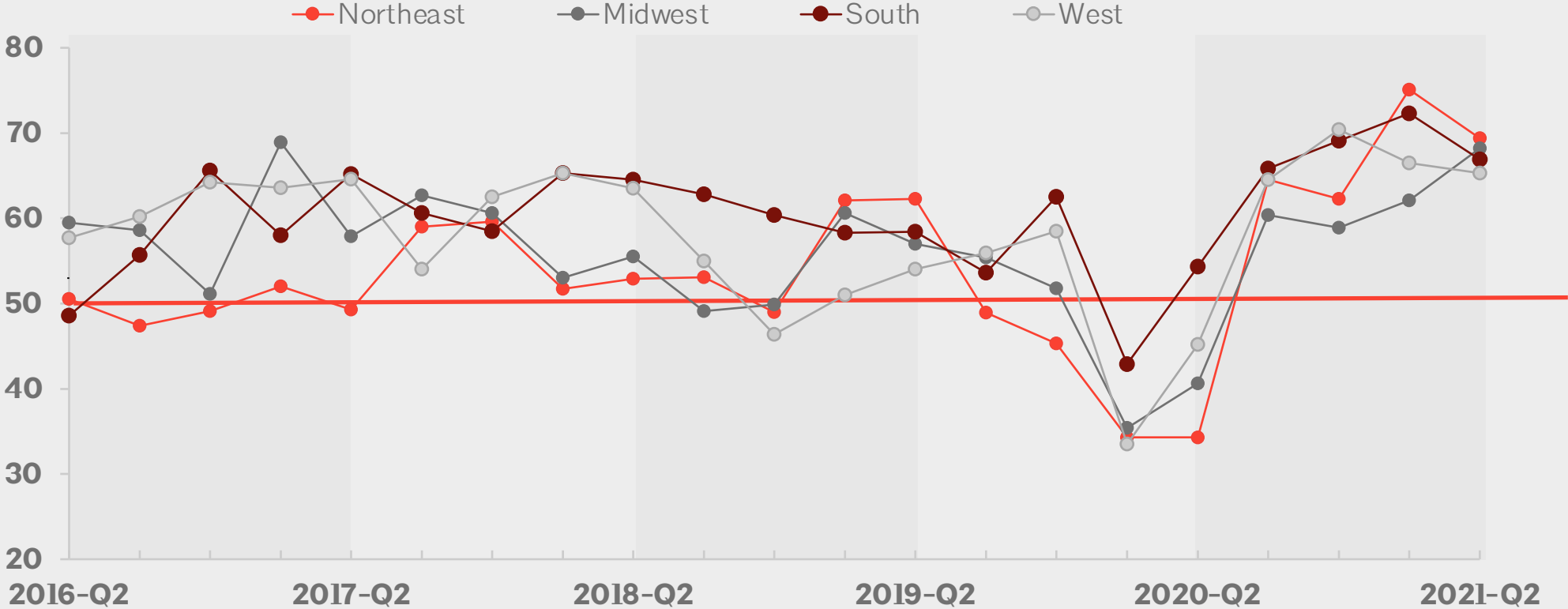
Number of months of project backlogs, averages across all firms; data are not seasonally adjusted; data from Q2 2016-Q2 2021



Source: The American Institute of Architects Home Design Trends Survey

FIGURE 8 Business conditions at firms in all regions remain strong in Q2

Diffusion index for billings: 50 = no change from previous quarter; data are seasonally adjusted; data from Q2 2016-Q2 2021

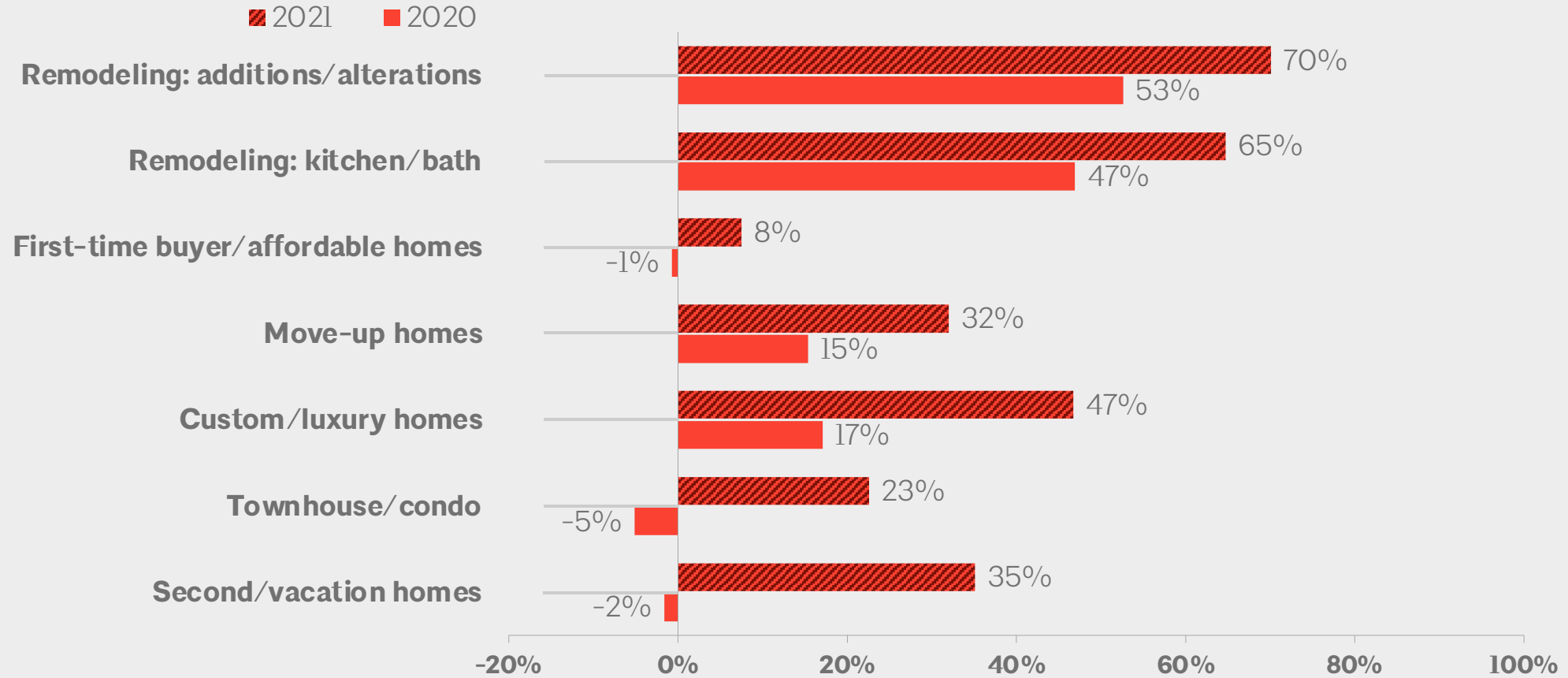


Source: The American Institute of Architects Home Design Trends Survey

FIGURE 9

All housing sectors continue to show strong bounce back from initial days of the pandemic

% of respondents reporting sector “improving” minus % reporting “weakening;” data from Q2 2021 compared to data from Q2 2020



Source: The American Institute of Architects Home Design Trends Survey