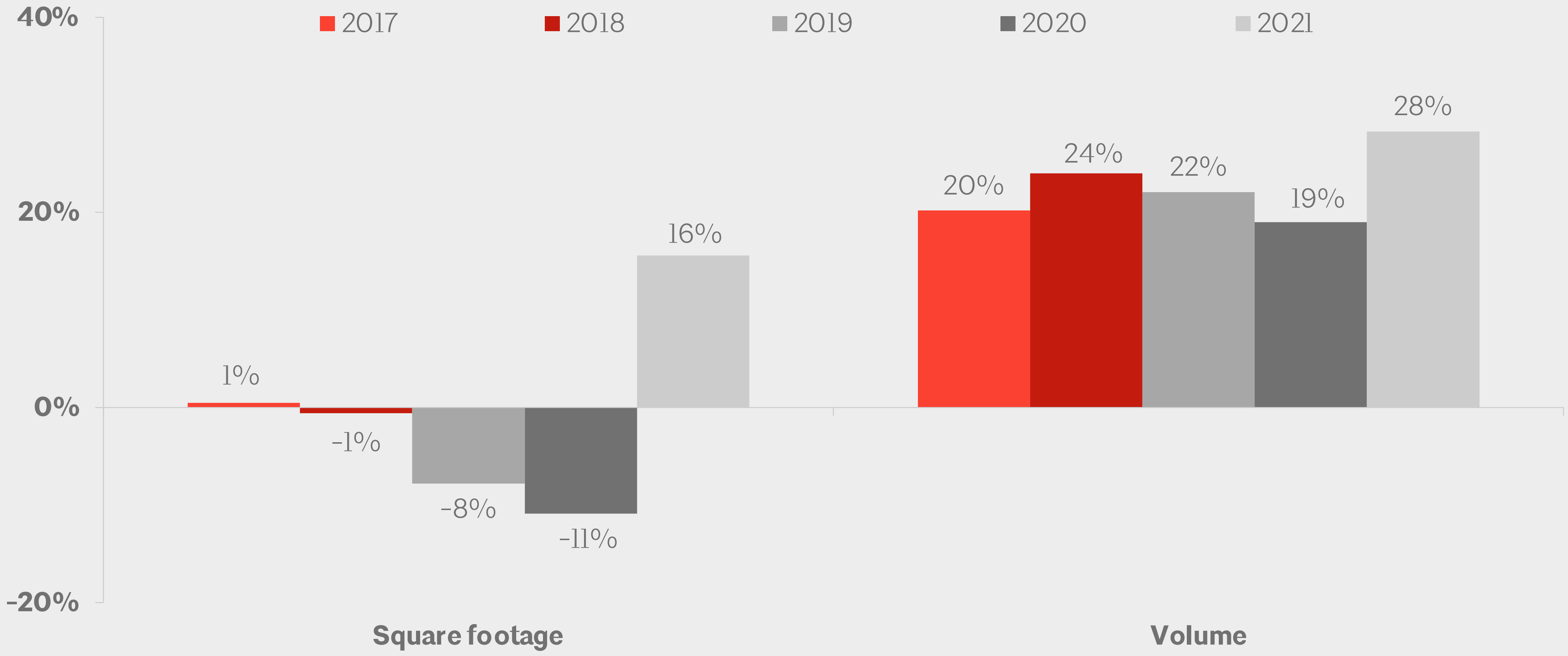
FIGURE 1 Overall size of homes are starting to increase

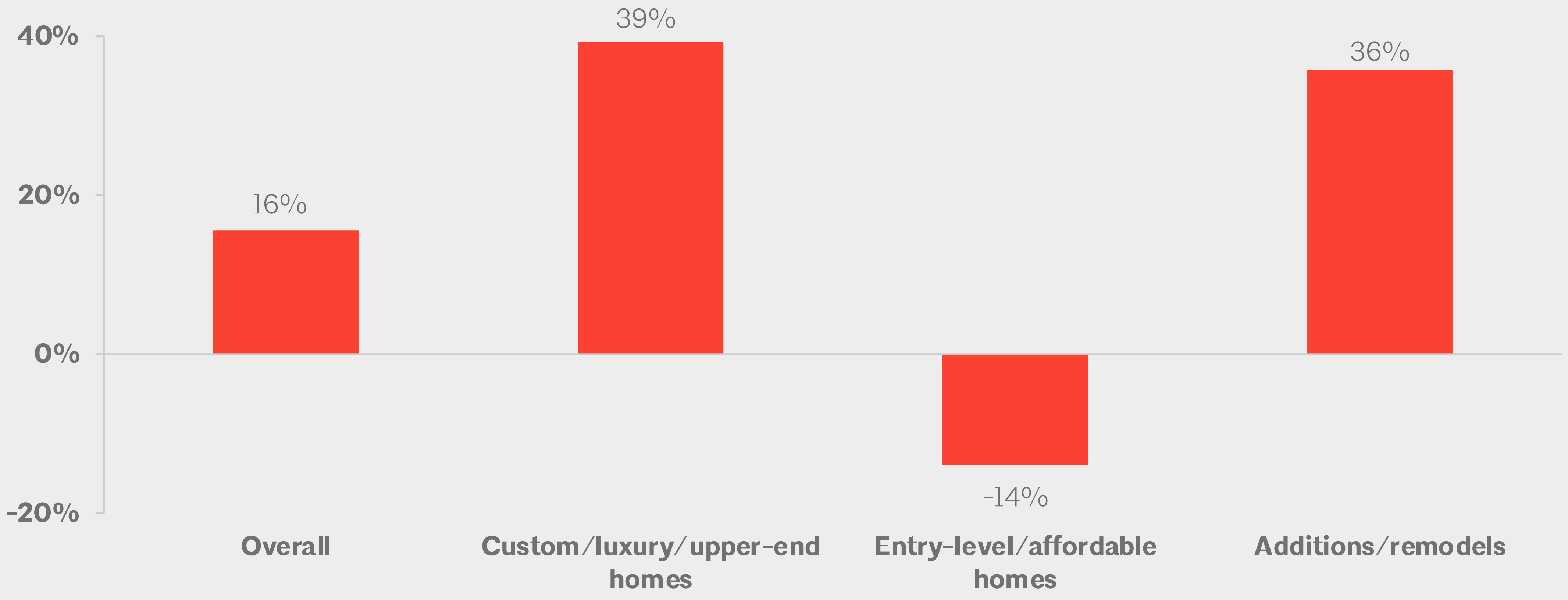
% of respondents reporting "increasing" minus % reporting "decreasing"; data from Q1 2017-2021



Source: The American Institute of Architects Home Design Trends Survey

FIGURE 2 Easing in home sizes continues in entry-level homes while upper-end homes and additions increase

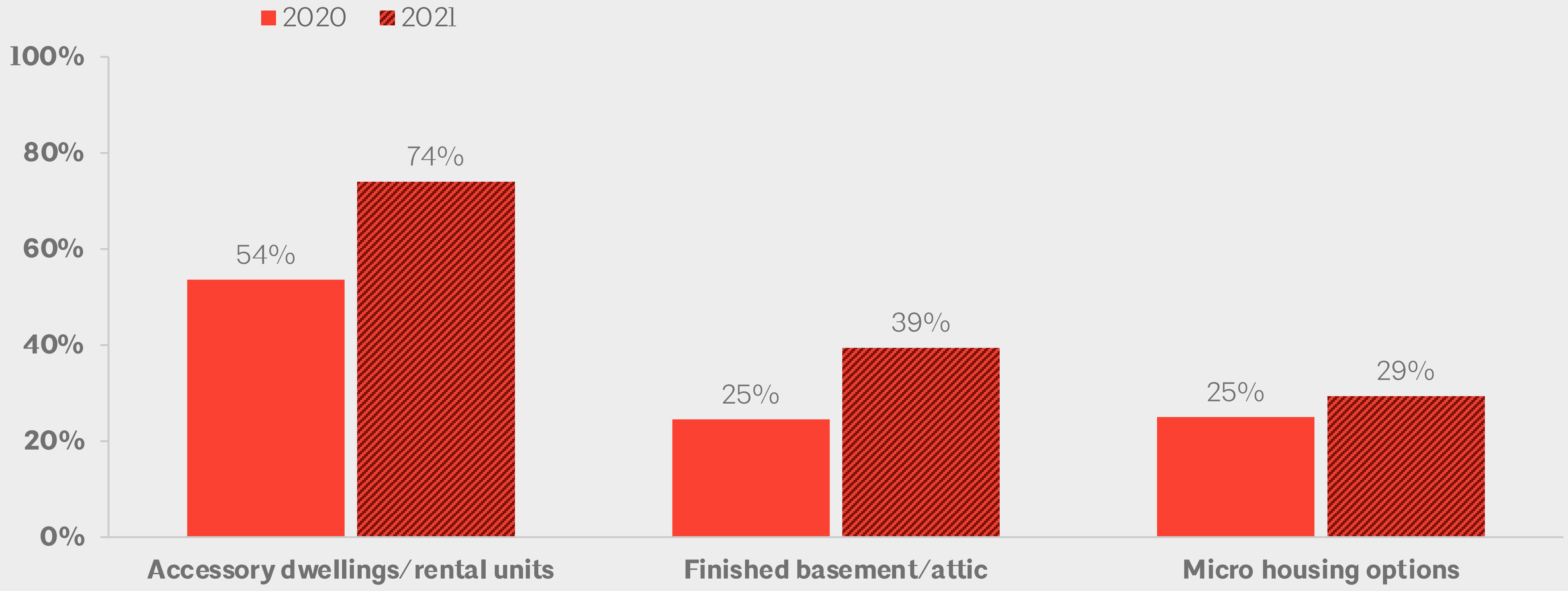
% of respondents indicating that square footage of homes in category is “increasing” minus % reporting “decreasing”; data from Q1 2021



Source: The American Institute of Architects Home Design Trends Survey

FIGURE 3 Rental units/accessory dwellings continue to remain popular, increasing sharply in popularity in 2021

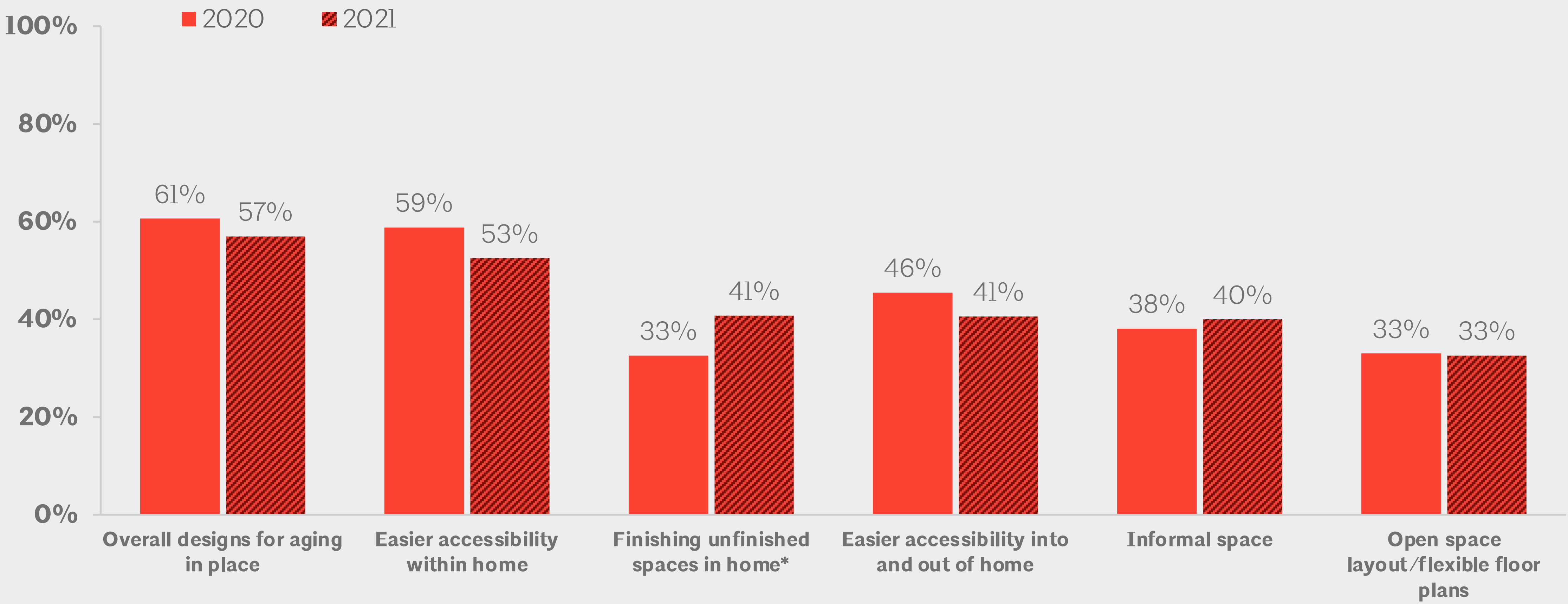
% of firms reporting “increasing” minus % reporting “decreasing”; data from Q1 2021 compared to data from Q1 2020



Source: The American Institute of Architects Home Design Trends Survey

FIGURE 4 Accessibility and overall designs for aging in place continue to remain popular while finishing unfinished spaces increase in popularity

% of firms reporting "increasing" minus % reporting "decreasing"; data from Q1 2021 compared to data from Q1 2020

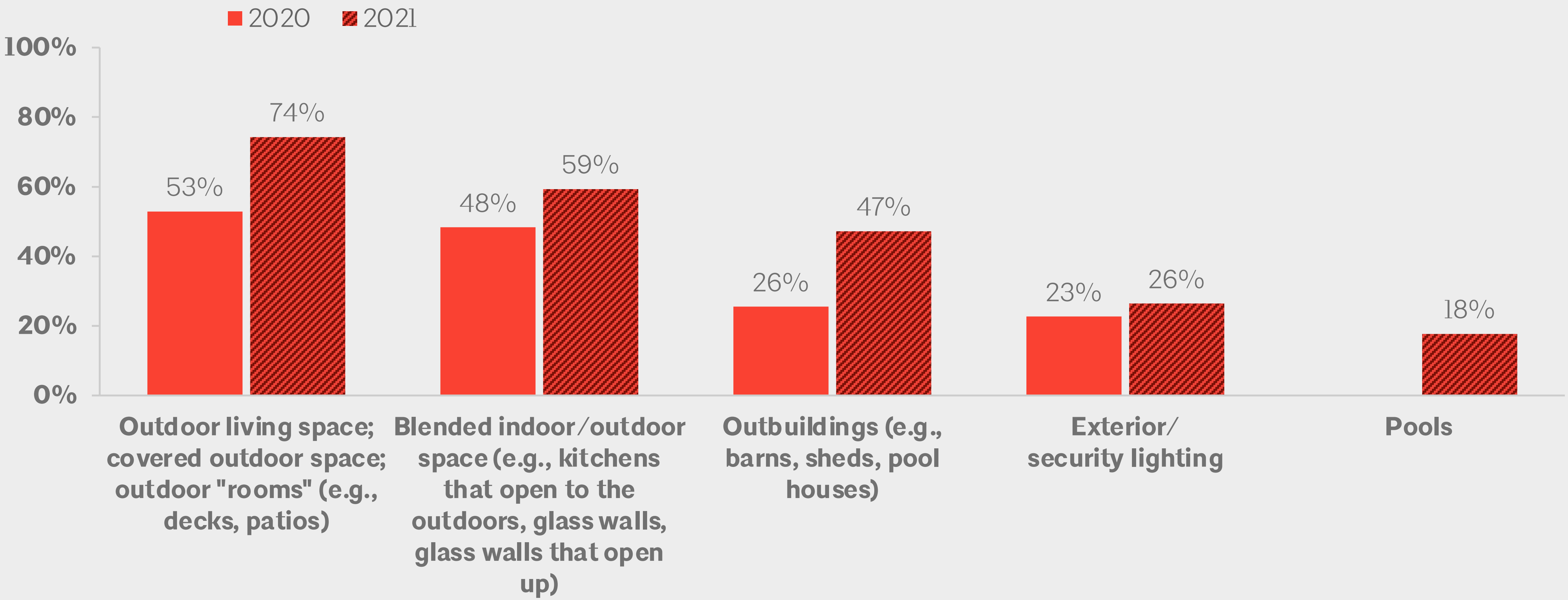


*E.g., basements, attics, garages

Source: The American Institute of Architects Home Design Trends Survey

FIGURE 5 Emphasis on outdoors continue to remain popular, with outdoor living spaces dramatically increasing since last year

% of firms reporting “increasing” minus % reporting “decreasing”; data from Q1 2021 compared to data from Q1 2020

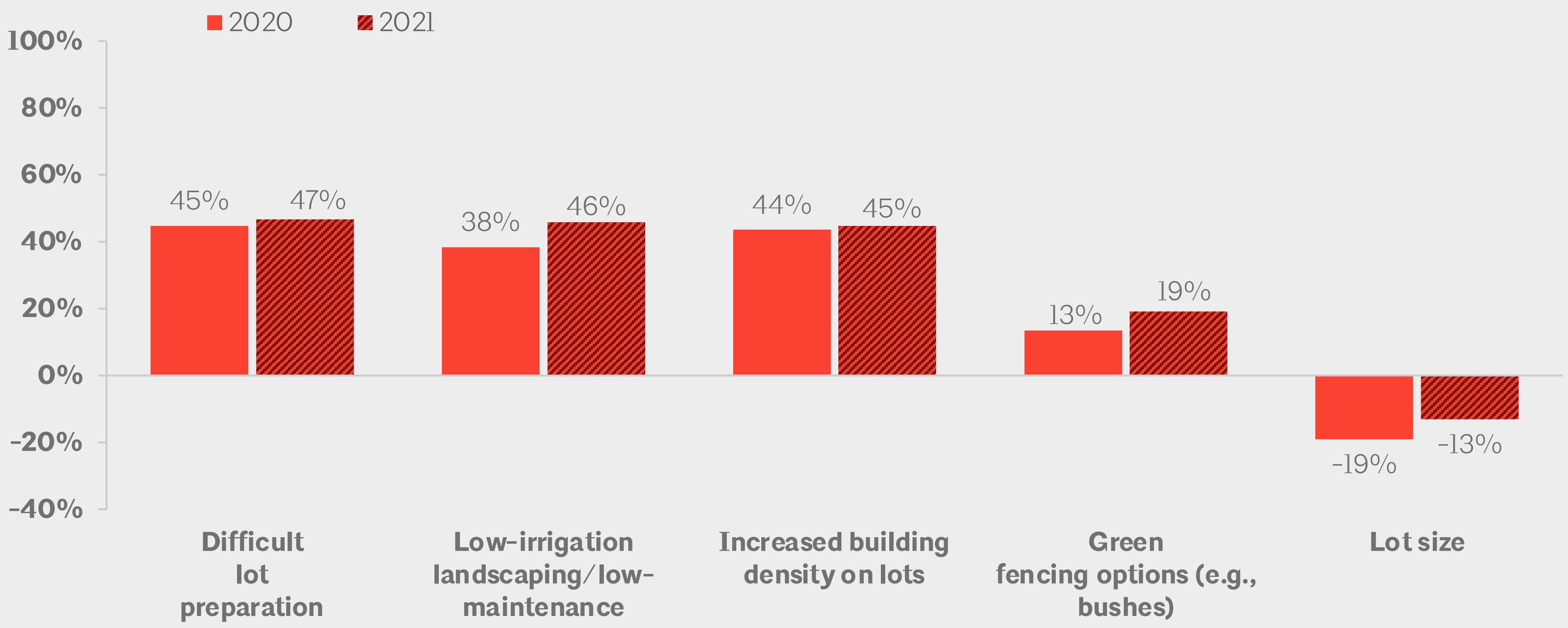


Pools not asked in 2020

Source: The American Institute of Architects Home Design Trends Survey

FIGURE 6 **While architects report increasing difficulties with lot preparation, low maintenance landscaping and green fencing options increased in popularity**

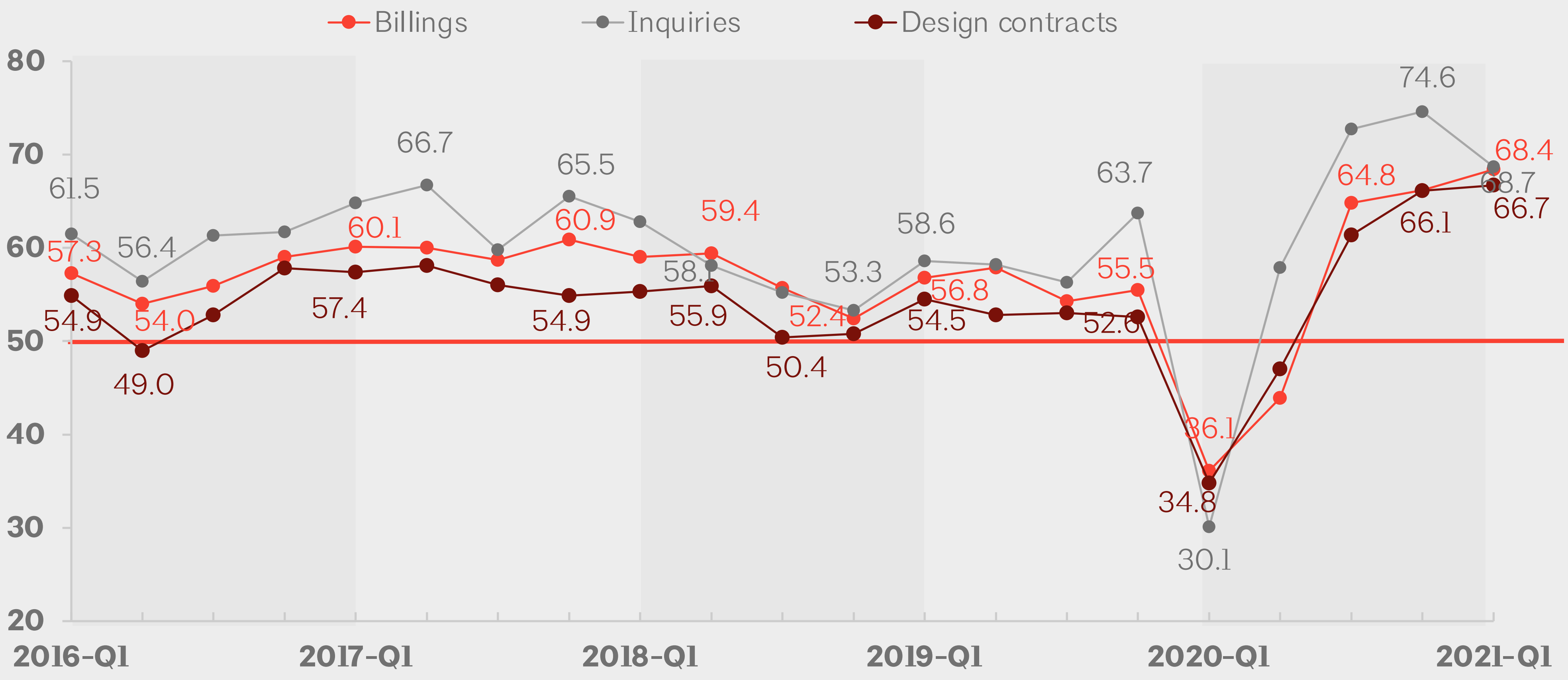
% of firms reporting "increasing" minus % reporting "decreasing"; data from Q1 2021 compared to data from Q1 2020



Source: The American Institute of Architects Home Design Trends Survey

FIGURE 7 Project billings, inquiries, and design contracts continue to remain strong in Q1

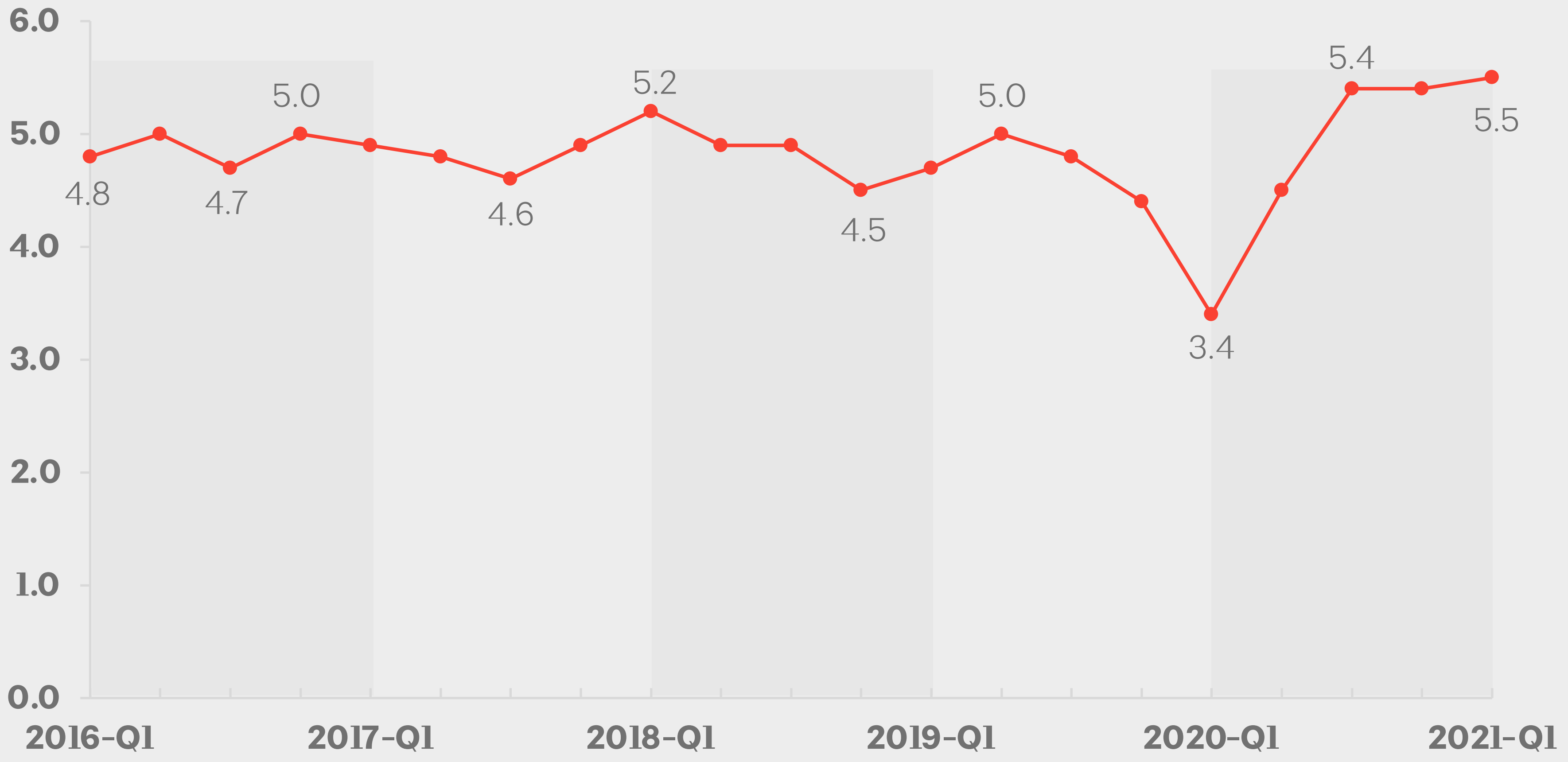
Diffusion index: 50 = no change from previous quarter; data are seasonally adjusted; data from Q1 2016-Q1 2021



Source: The American Institute of Architects Home Design Trends Survey

FIGURE 8 **Project backlogs increase in the first quarter of 2021, passing pre-pandemic levels**

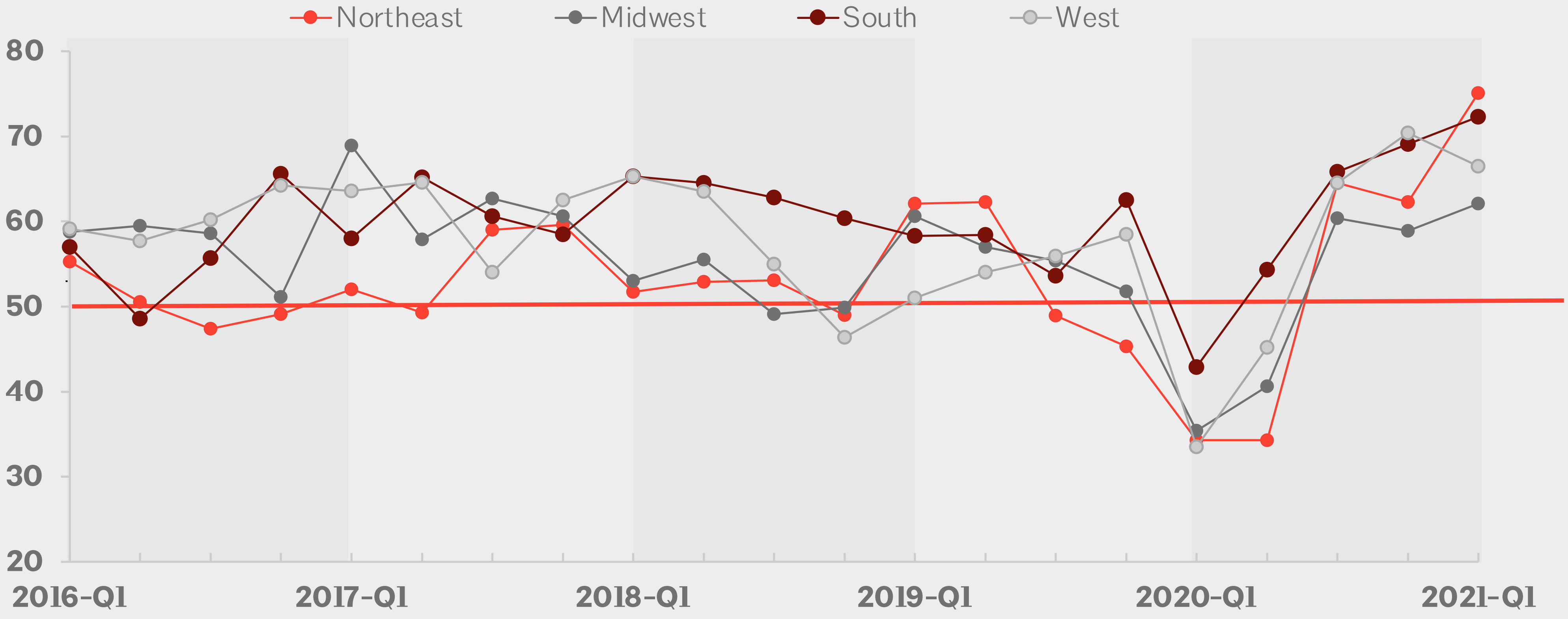
Number of months of project backlogs, averages across all firms;
data are not seasonally adjusted; data from Q1 2016-Q1 2021



Source: The American Institute of Architects Home Design Trends Survey

FIGURE 9 Business conditions at firms in all regions remain strong in Q1

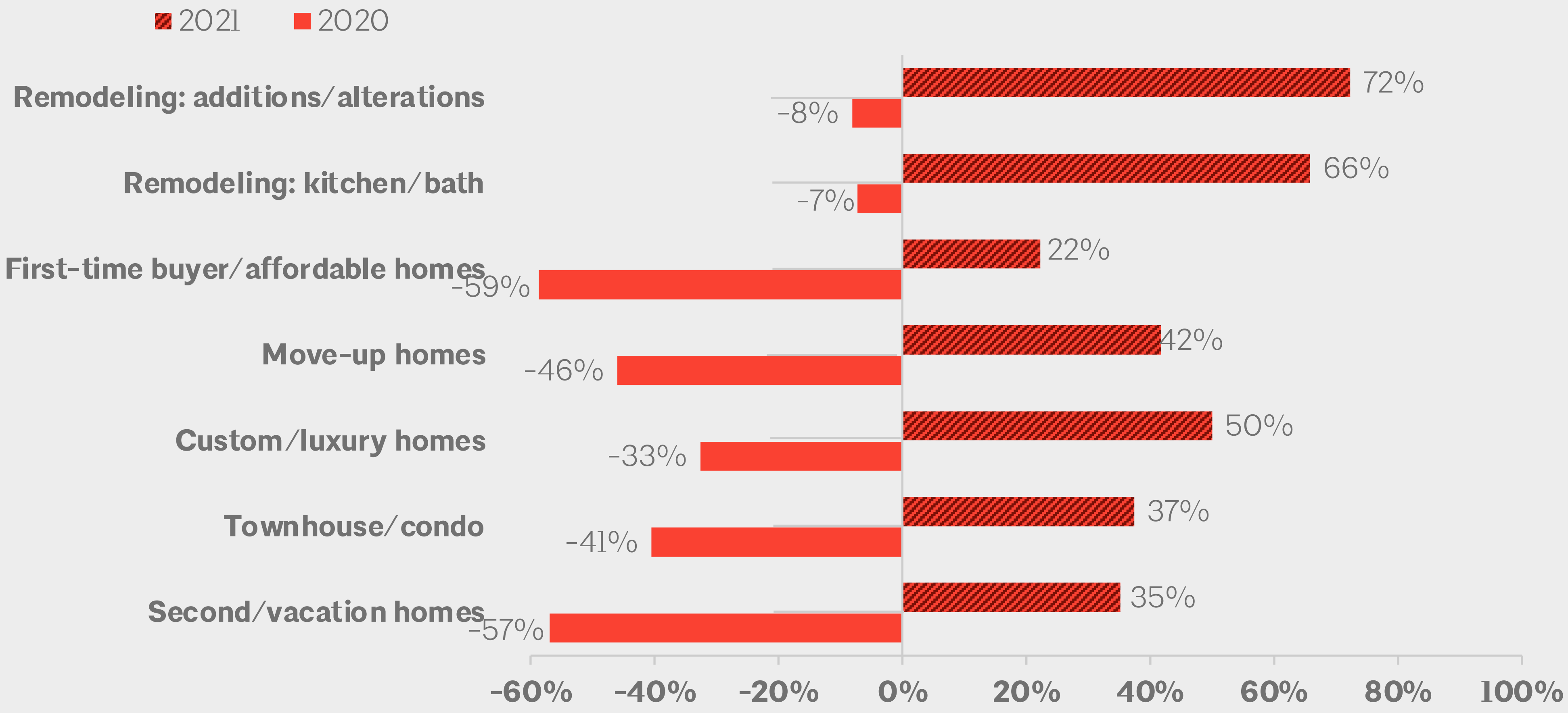
Diffusion index for billings: 50 = no change from previous quarter; data is seasonally adjusted; data from Q1 2016-Q1 2021



Source: The American Institute of Architects Home Design Trends Survey

FIGURE 10 All housing sectors show strong bounce back from initial days of the pandemic

% of respondents reporting sector "improving" minus % reporting "weakening"; data from Q1 2021 compared to data from Q1 2020



Source: The American Institute of Architects Home Design Trends Survey