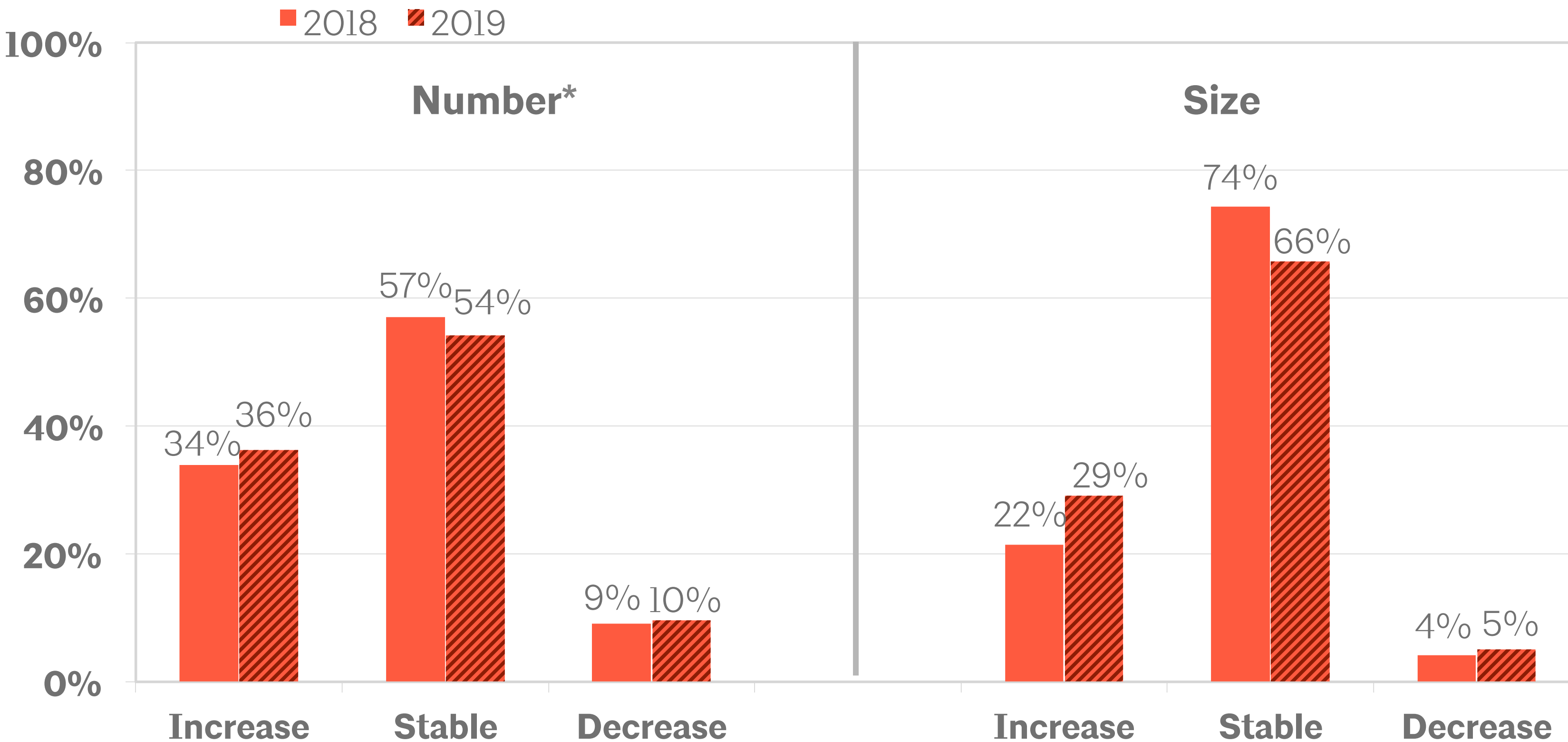
FIGURE 1 The share of firms reporting an increase in the number and size of kitchens grew

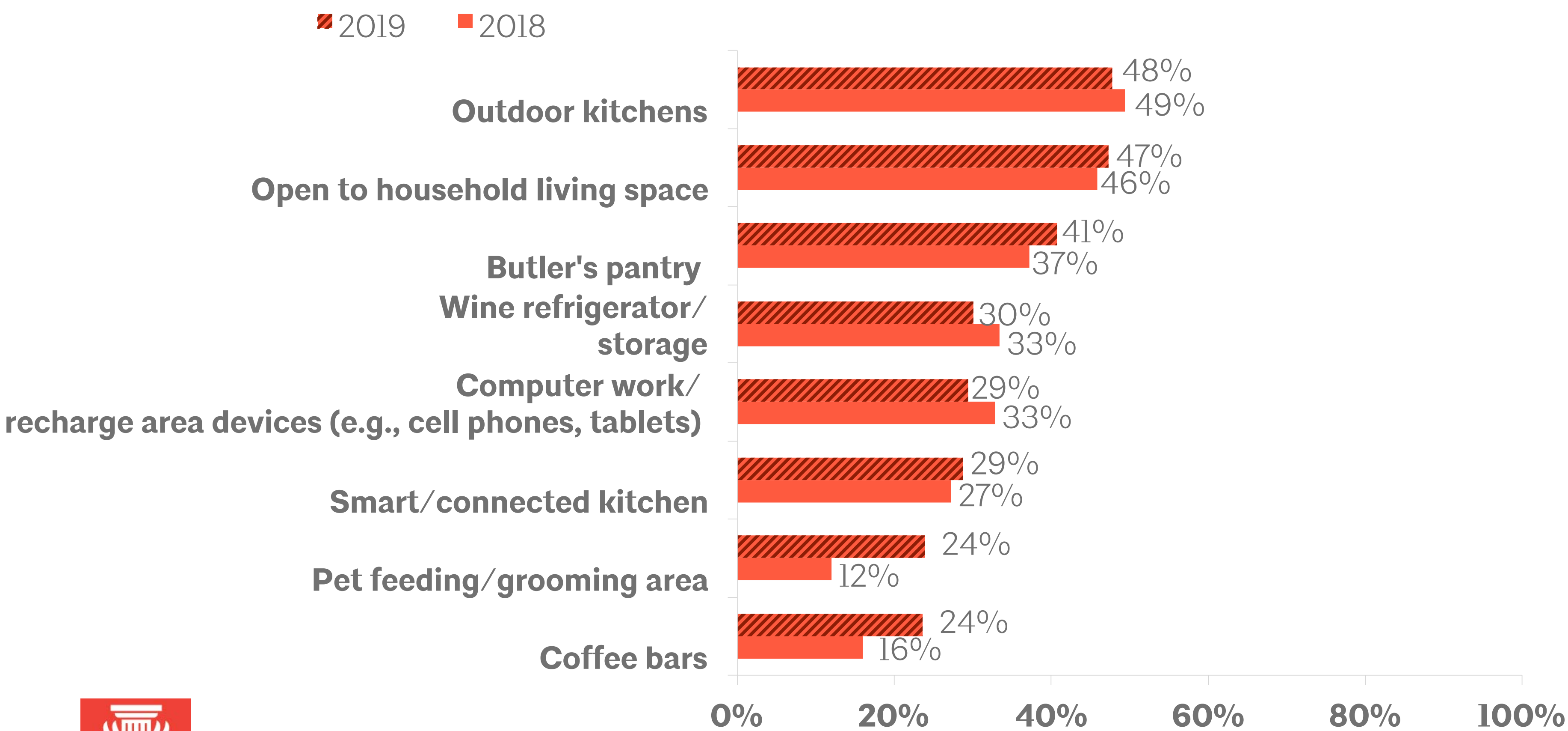
Change in the number and size of kitchens, % of respondents; data from Q4 2019 compared to data from Q4 2018



*Number of separate kitchen facilities, secondary food storage/food prep. areas, or messy kitchen
Source: The American Institute of Architects Home Design Trends Survey

FIGURE 2 Outdoor kitchens continue to top the list of popular features while pet feeding/grooming areas and coffee bars increase in popularity

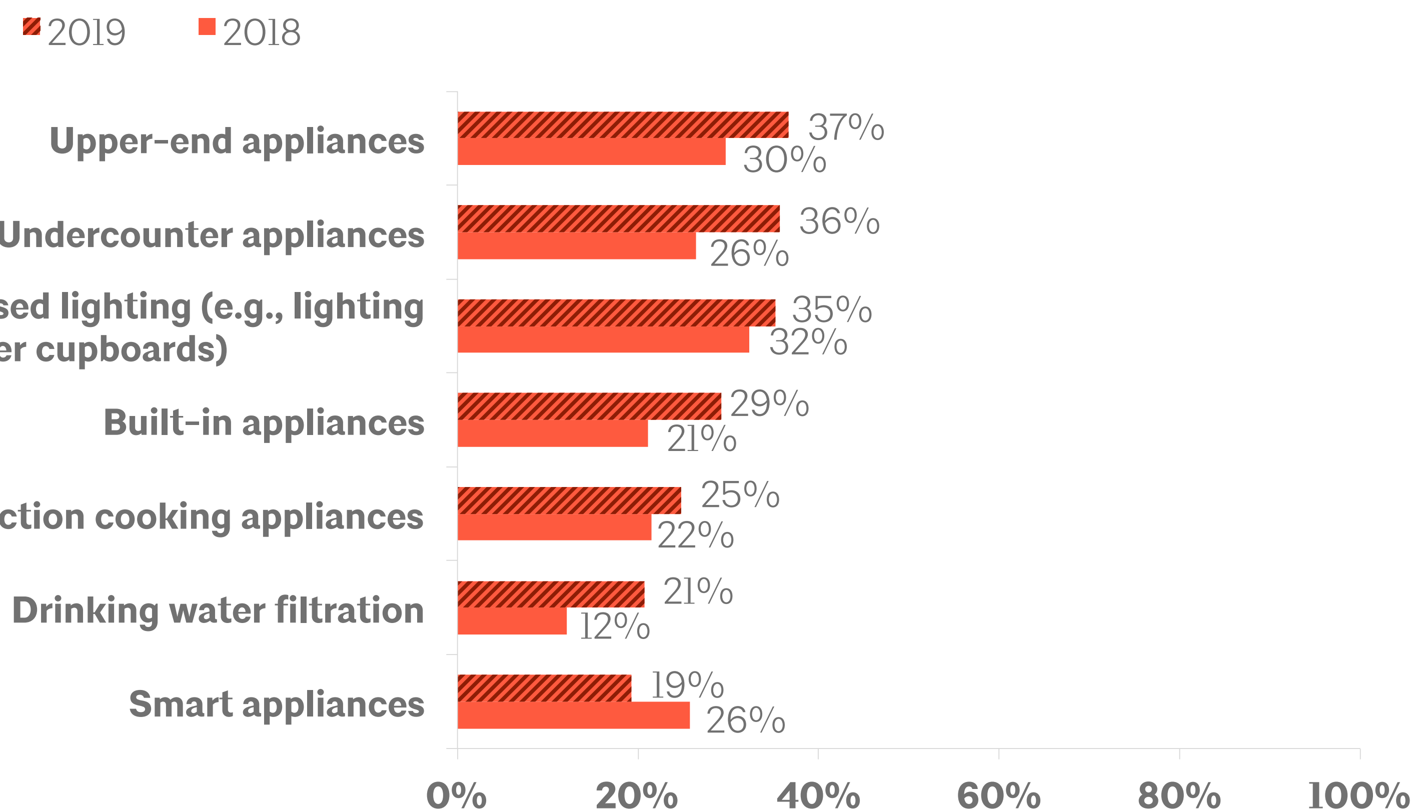
% of respondents reporting popularity "increasing" minus % reporting "decreasing"; data from Q4 2019 compared to data from Q4 2018



Source: The American Institute of Architects Home Design Trends Survey

FIGURE 3 Upper-end and undercounter appliances reported as popular kitchen products

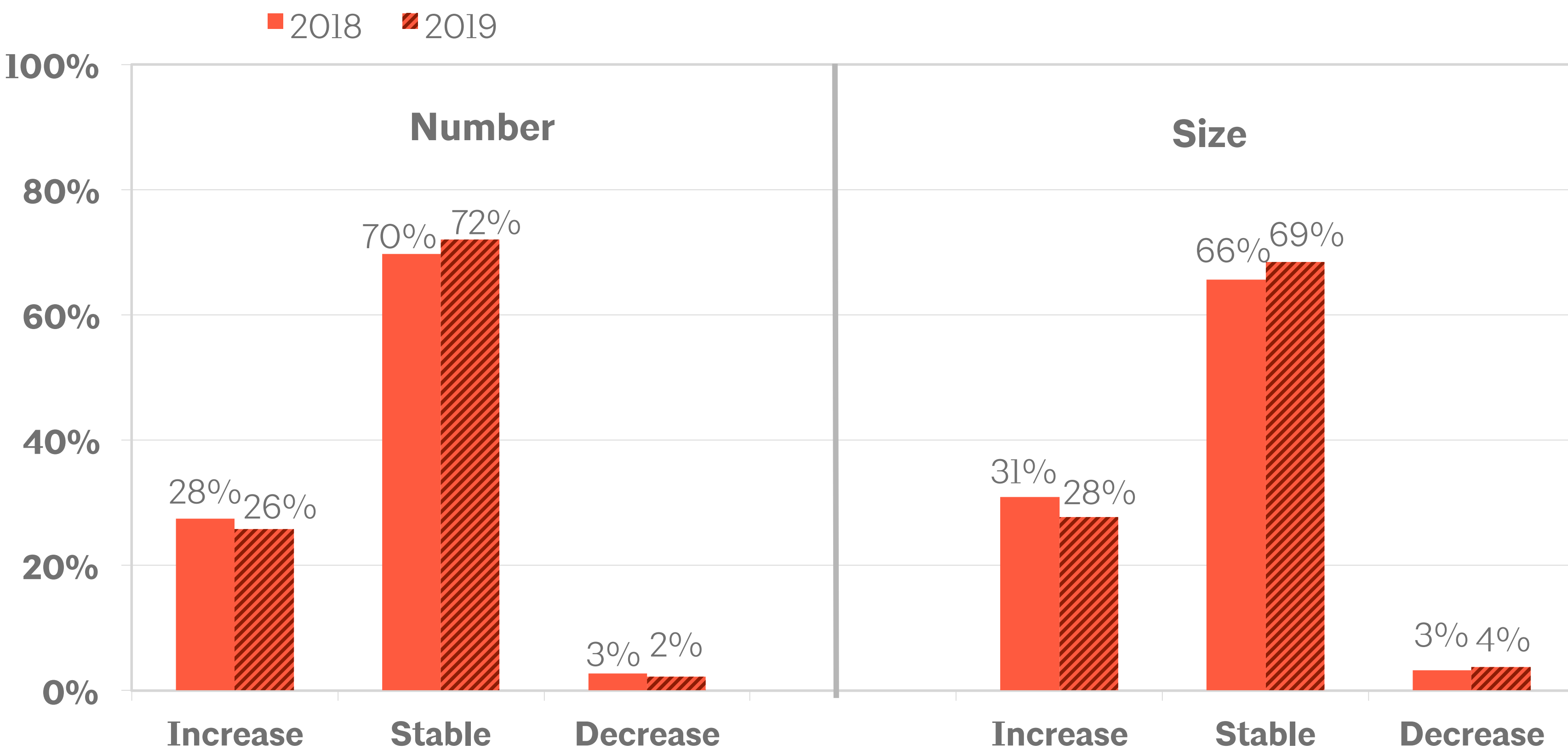
% of respondents reporting popularity "increasing" minus % reporting "decreasing"; data from Q4 2019 compared to data from Q4 2018



Source: The American Institute of Architects Home Design Trends Survey

FIGURE 4 Bathrooms remain a popular focus in homes

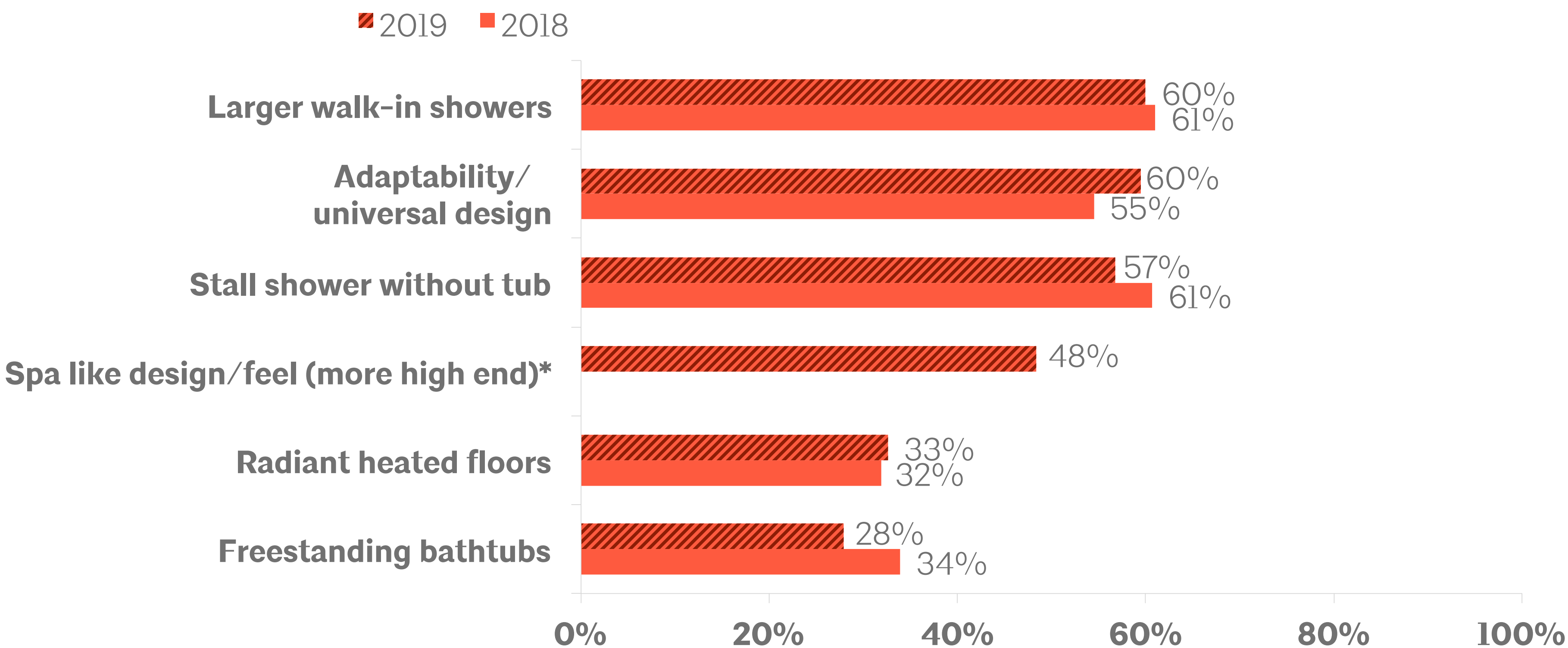
Change in the number and size of bathrooms, % of respondents; data from Q4 2019 compared to data from Q4 2018



Source: The American Institute of Architects Home Design Trends Survey

FIGURE 5 Larger walk-in showers continue to be reported as a leading feature for bathrooms

% of respondents reporting popularity “increasing” minus % reporting “decreasing”; data from Q4 2019 compared to data from Q4 2018

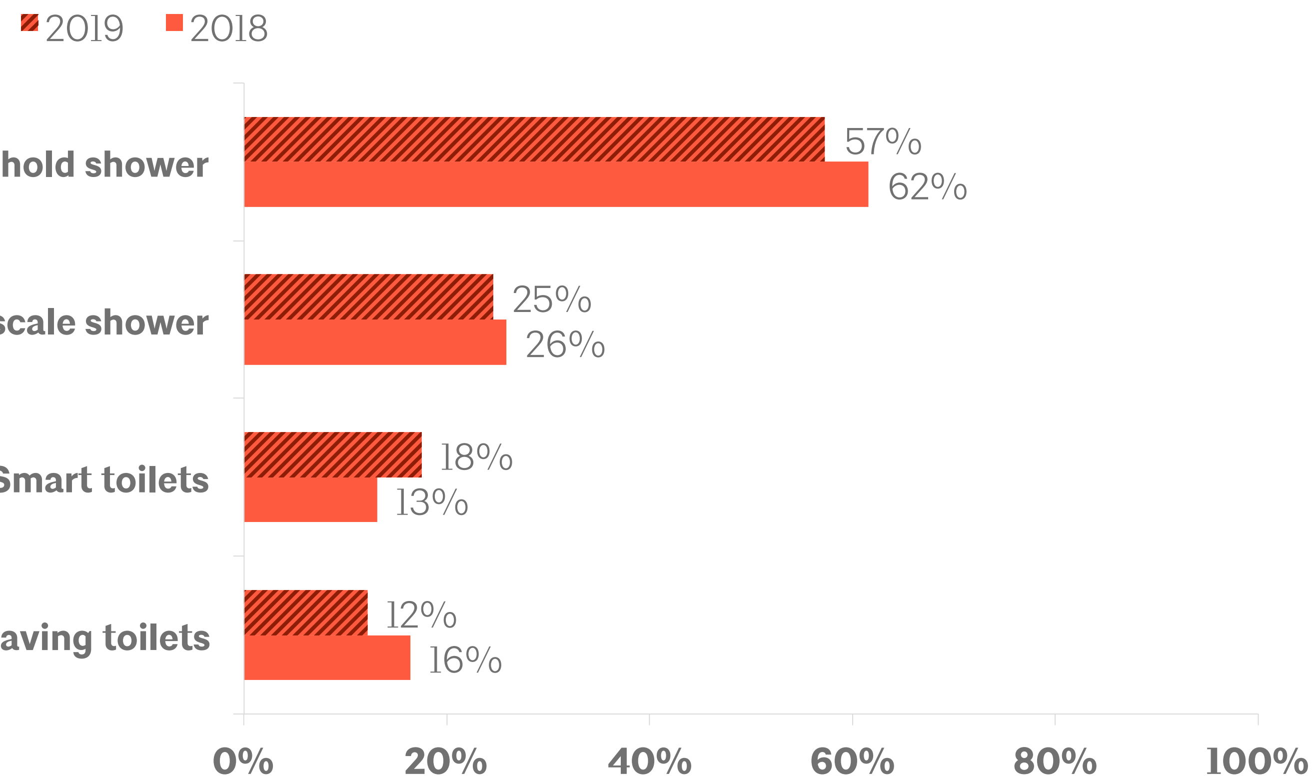


*Spa like design/feel (more high end) not asked in 2018

Source: The American Institute of Architects Home Design Trends Survey

FIGURE 6 Showers continue to be reported as leading consideration in bathroom design features

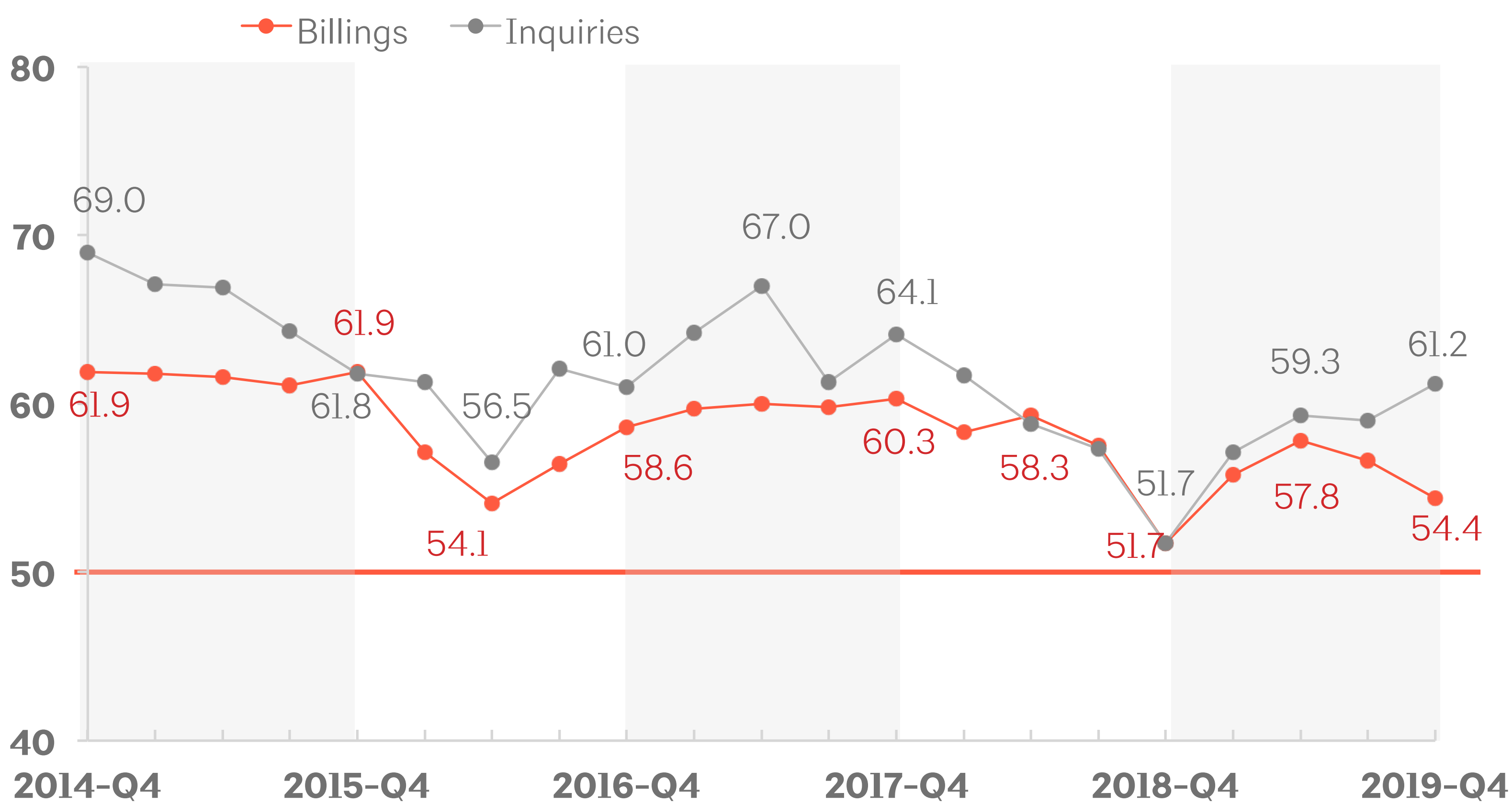
% of respondents reporting popularity "increasing" minus % reporting "decreasing"; data from Q4 2019 compared to data from Q4 2018



Source: The American Institute of Architects Home Design Trends Survey

FIGURE 7 Project billings and inquiries continue to remain strong

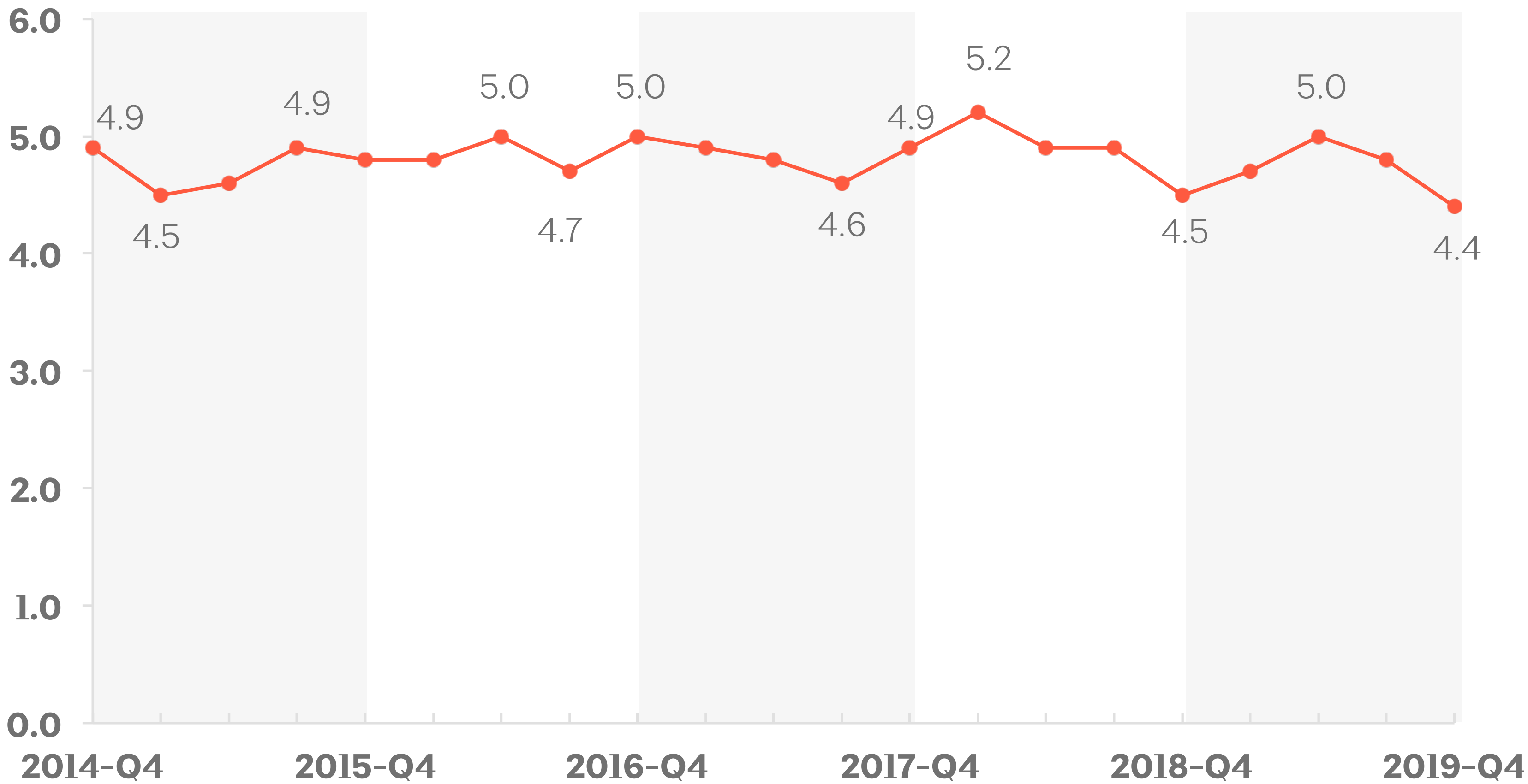
Diffusion index: 50 = no change from previous quarter; data is seasonally adjusted



Source: The American Institute of Architects Home Design Trends Survey

FIGURE 8 Project backlogs continue to trend down

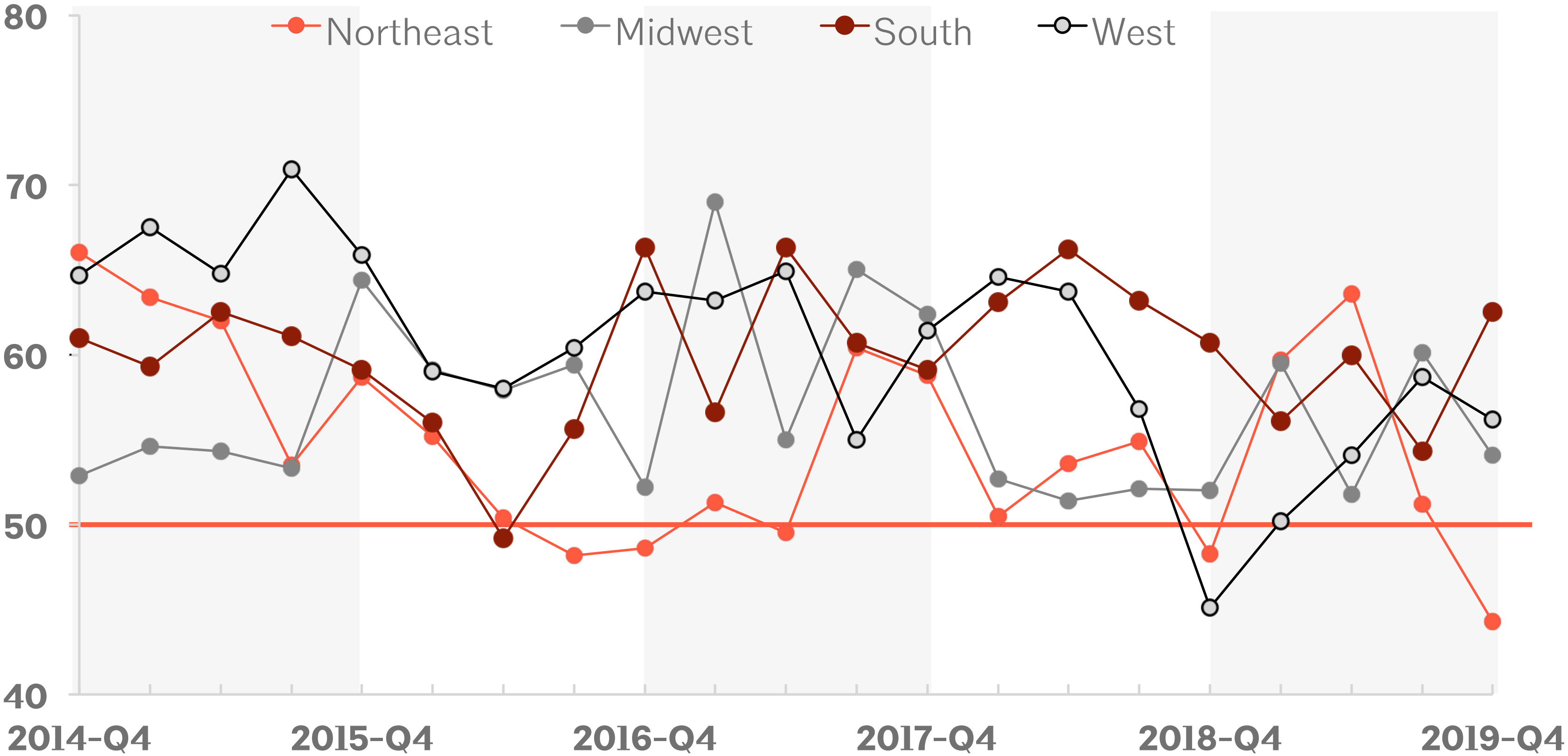
Number of months of project backlogs, averages across all firms; data is not seasonally adjusted



Source: The American Institute of Architects Home Design Trends Survey

FIGURE 9 **While billings in the Northeast declined, firms in all other regions continued to see strong growth**

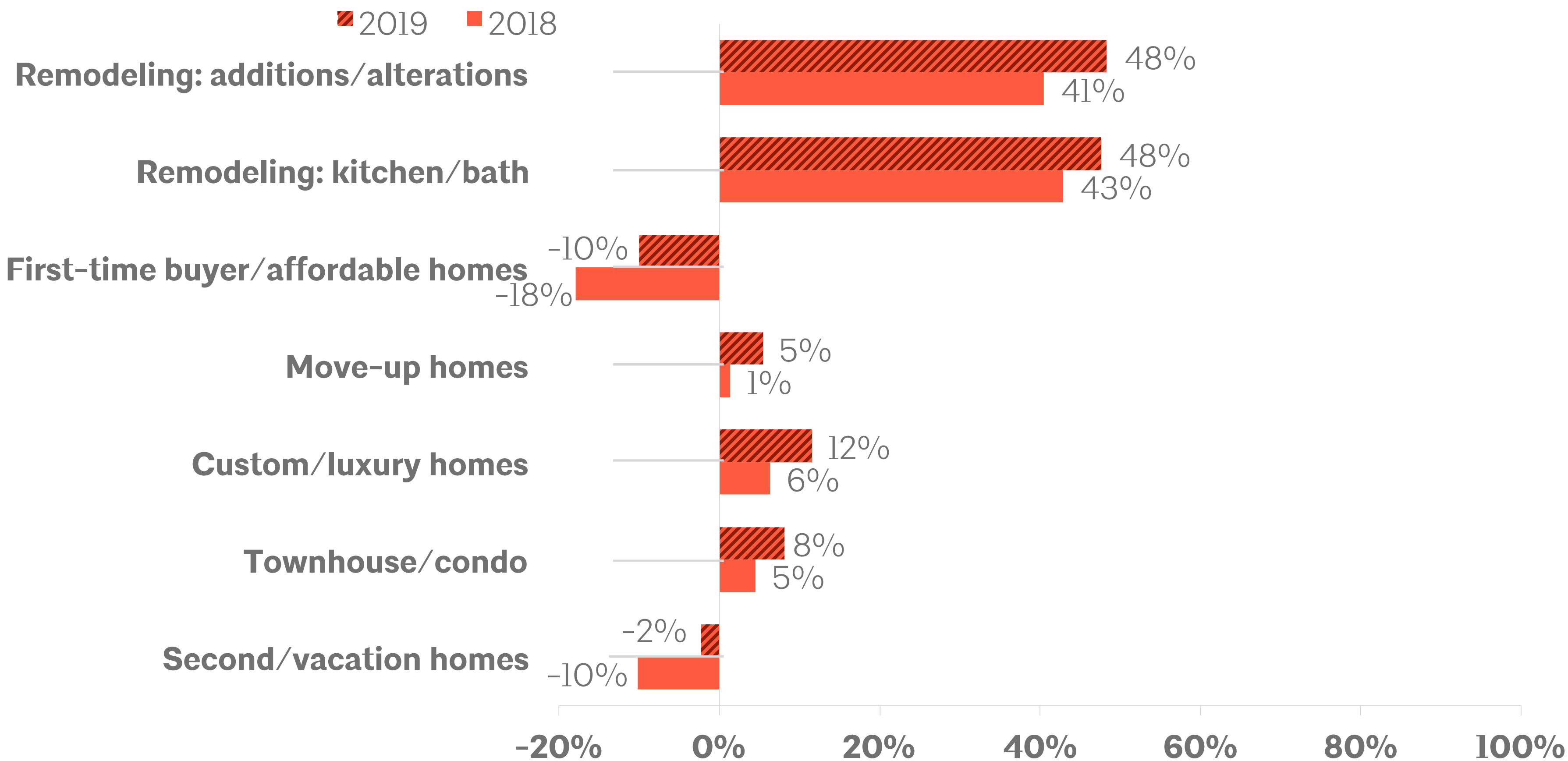
Diffusion index for billings: 50 = no change from previous quarter; data is seasonally adjusted



Source: The American Institute of Architects Home Design Trends Survey

FIGURE 10 First time buyers and second/vacation homes remain weak as all other sectors report stronger growth

% of respondents reporting sector “improving” minus % reporting “weakening”; data from Q4 2019 compared to data from Q4 2018



Source: The American Institute of Architects Home Design Trends Survey