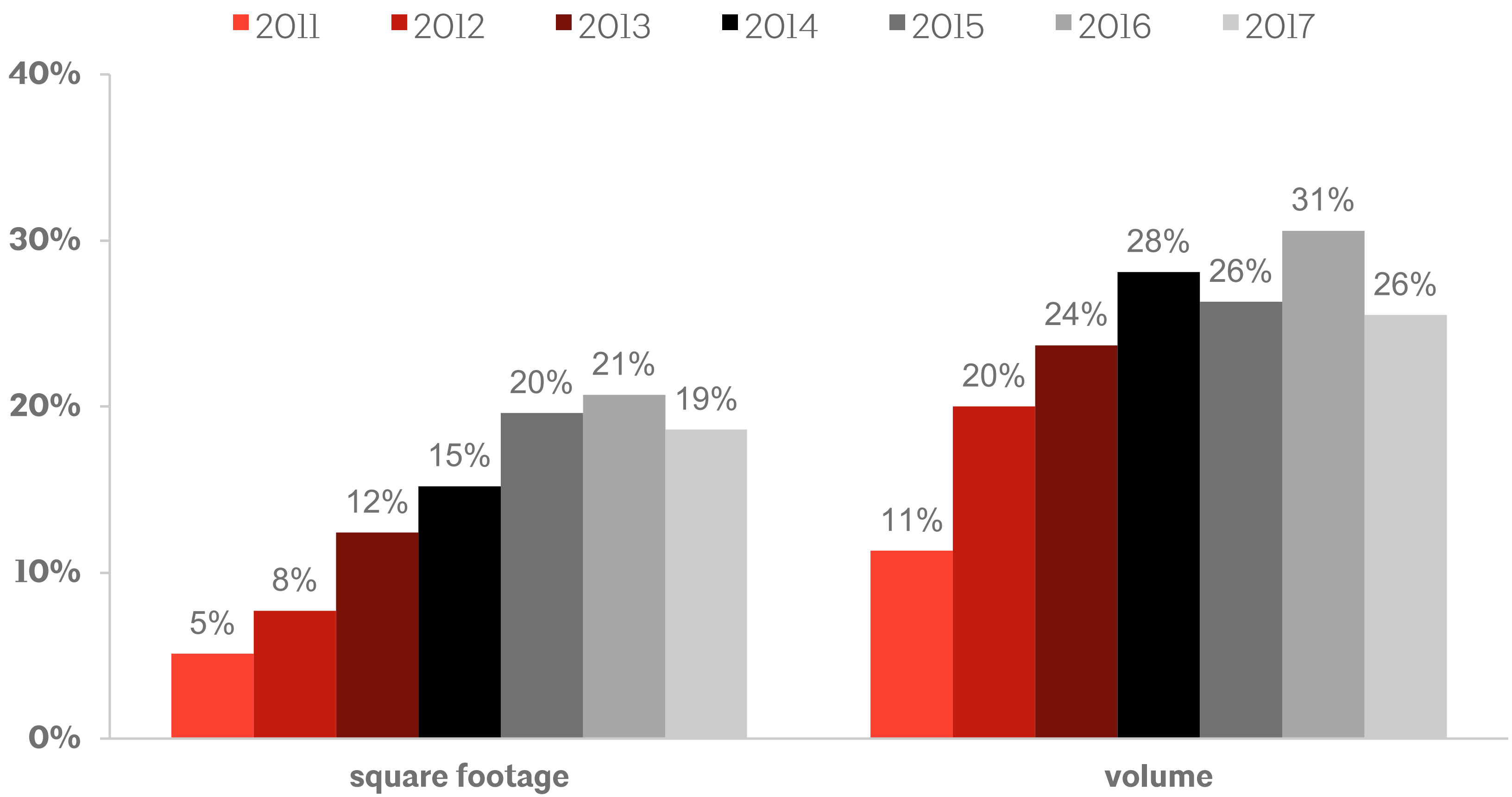
FIGURE 1 Homes sizes may be peaking for this cycle

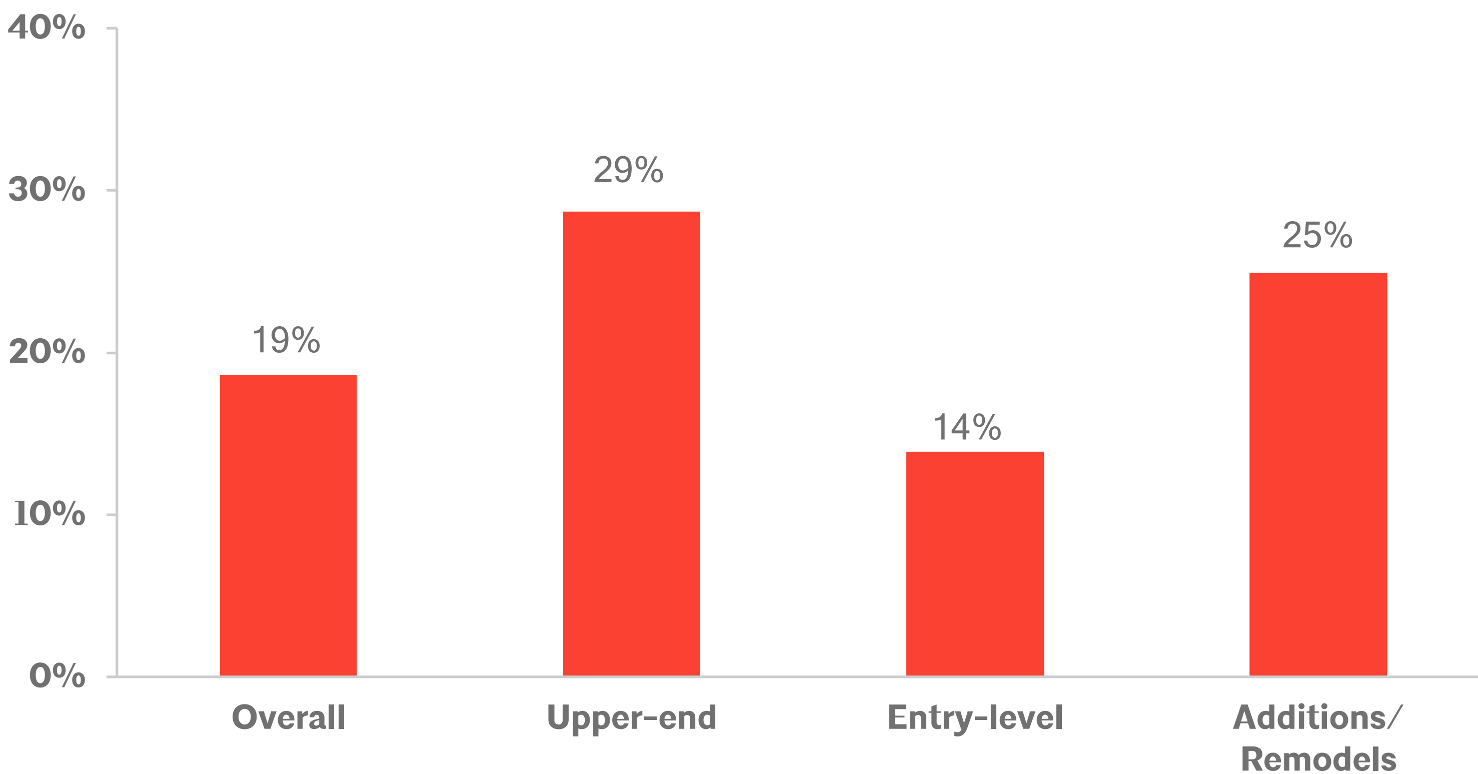
% of firms reporting "increasing" for that characteristic; Q1 2017



Source: The American Institute of Architects Home Design Trends Survey, 2017 Q1

FIGURE 2 Upper-end homes more likely to be reported as increasing in size

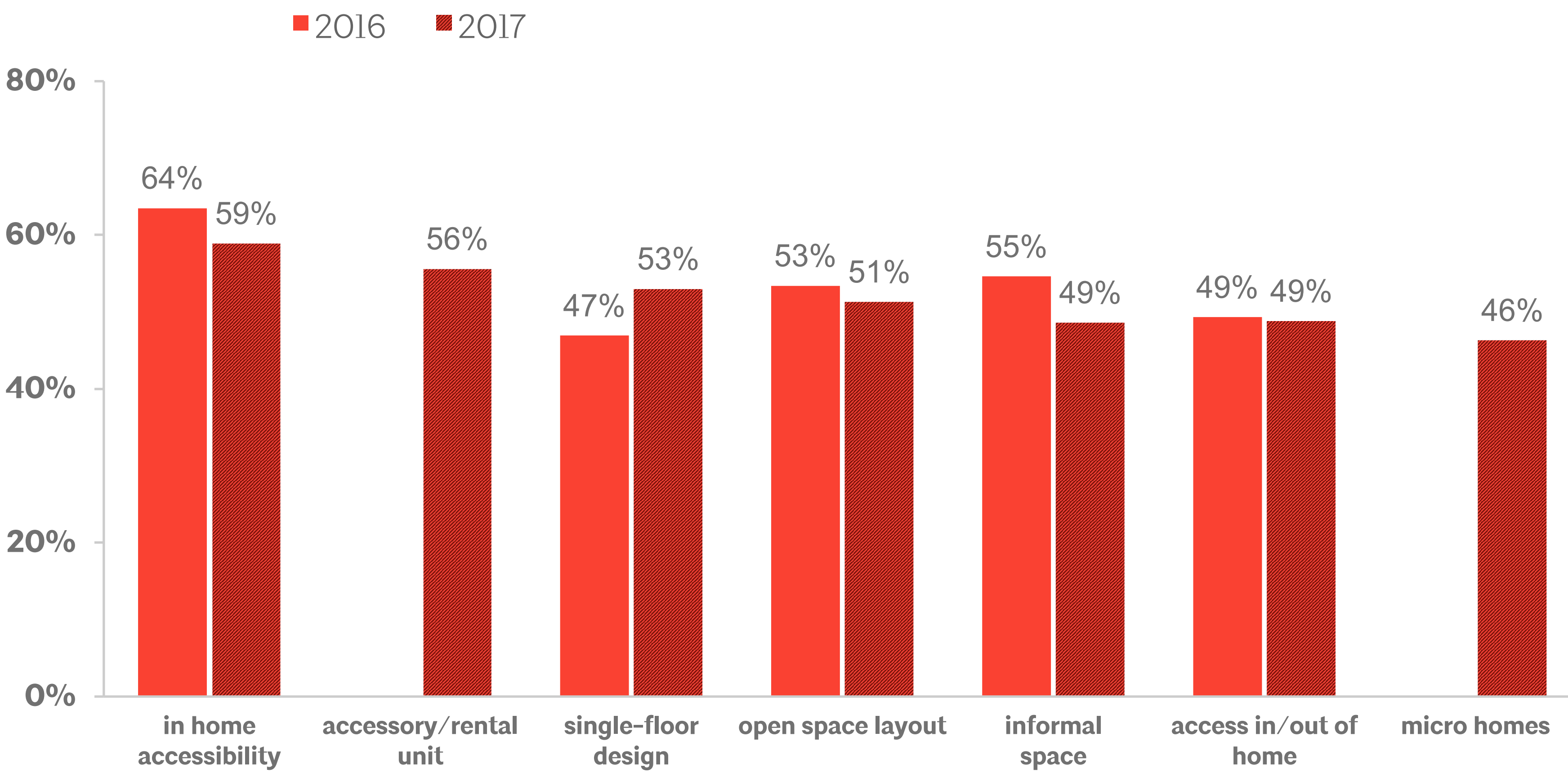
% of respondents indicating that square footage of homes in category is increasing; Q1 2017



Source: The American Institute of Architects Home Design Trends Survey, 2017 Q1

FIGURE 3 Accessibility remains central, while adding extra units popular option for home layout/design

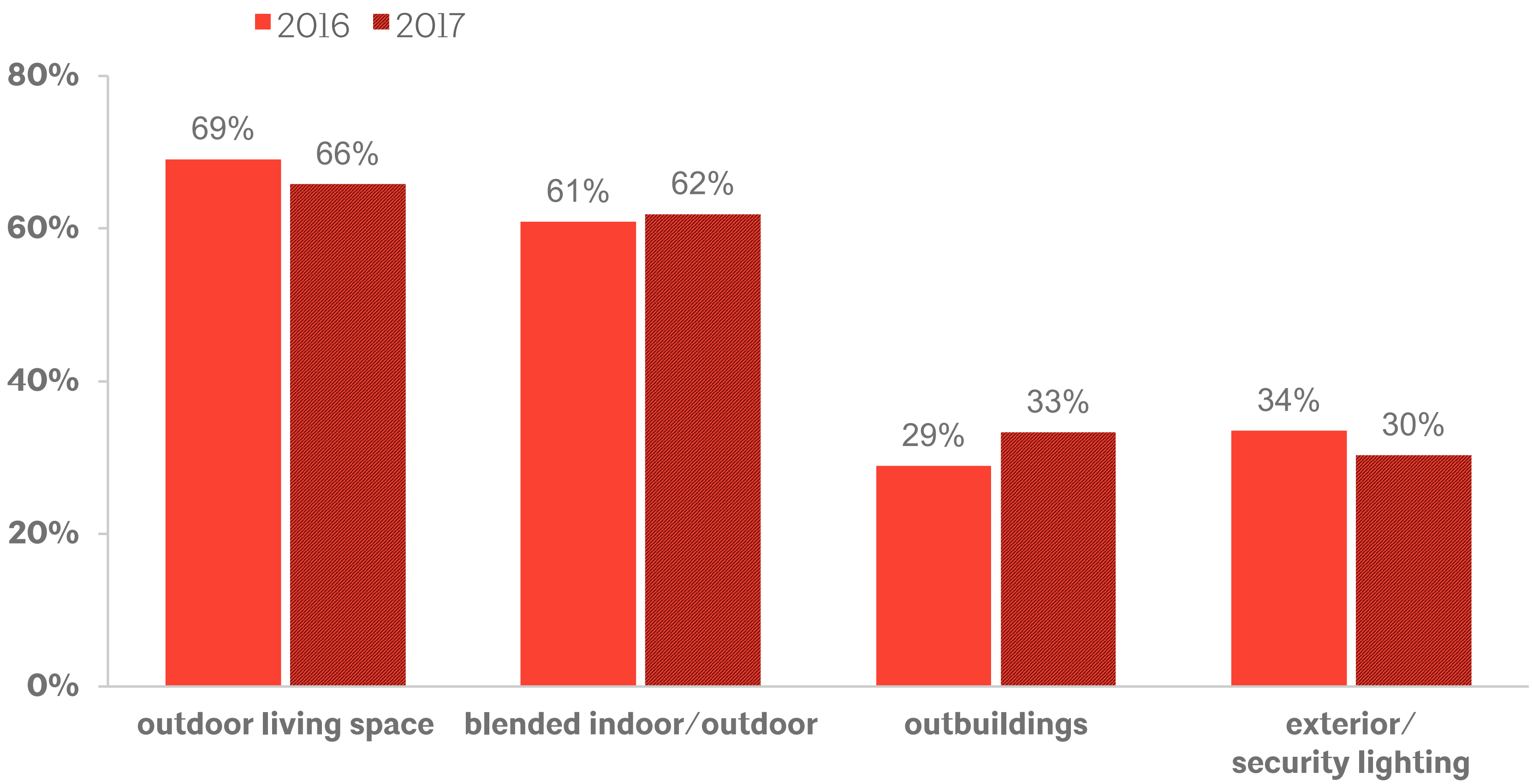
% of firms reporting "increasing" activity for that characteristic; Q1 2017



Note: "homes with accessory dwelling units/rental units", and "micro housing options" not asked in 2016.
Source: The American Institute of Architects Home Design Trends Survey, 2017 Q1

FIGURE 4 Providing outdoor living options continues to be popular use of property

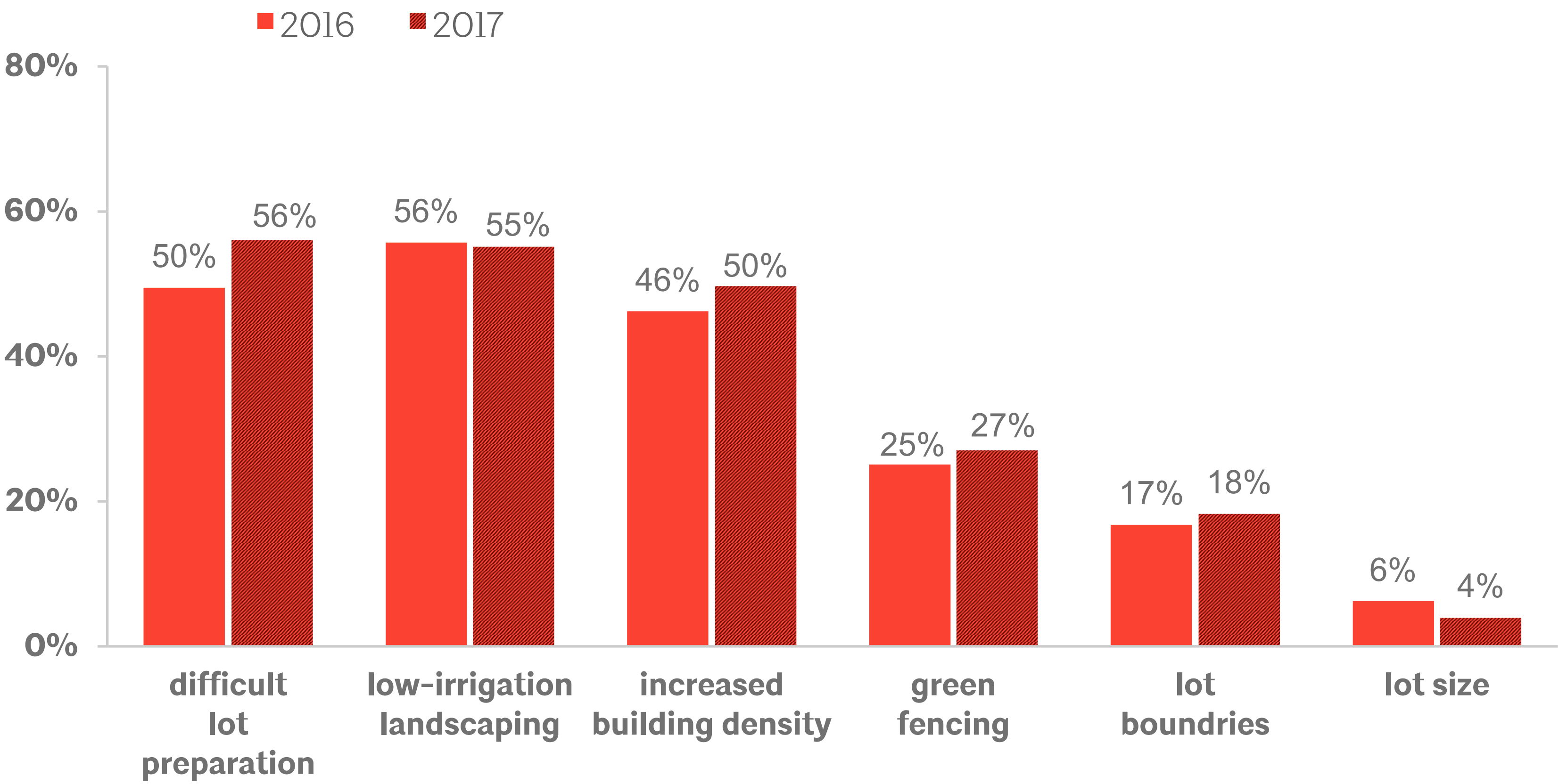
% of firms reporting "increasing" activity for that characteristic; Q1 2017



Source: The American Institute of Architects Home Design Trends Survey, 2017 Q1

FIGURE 5 As building lots become scarcer, lot preparation tops list of property enhancement issues

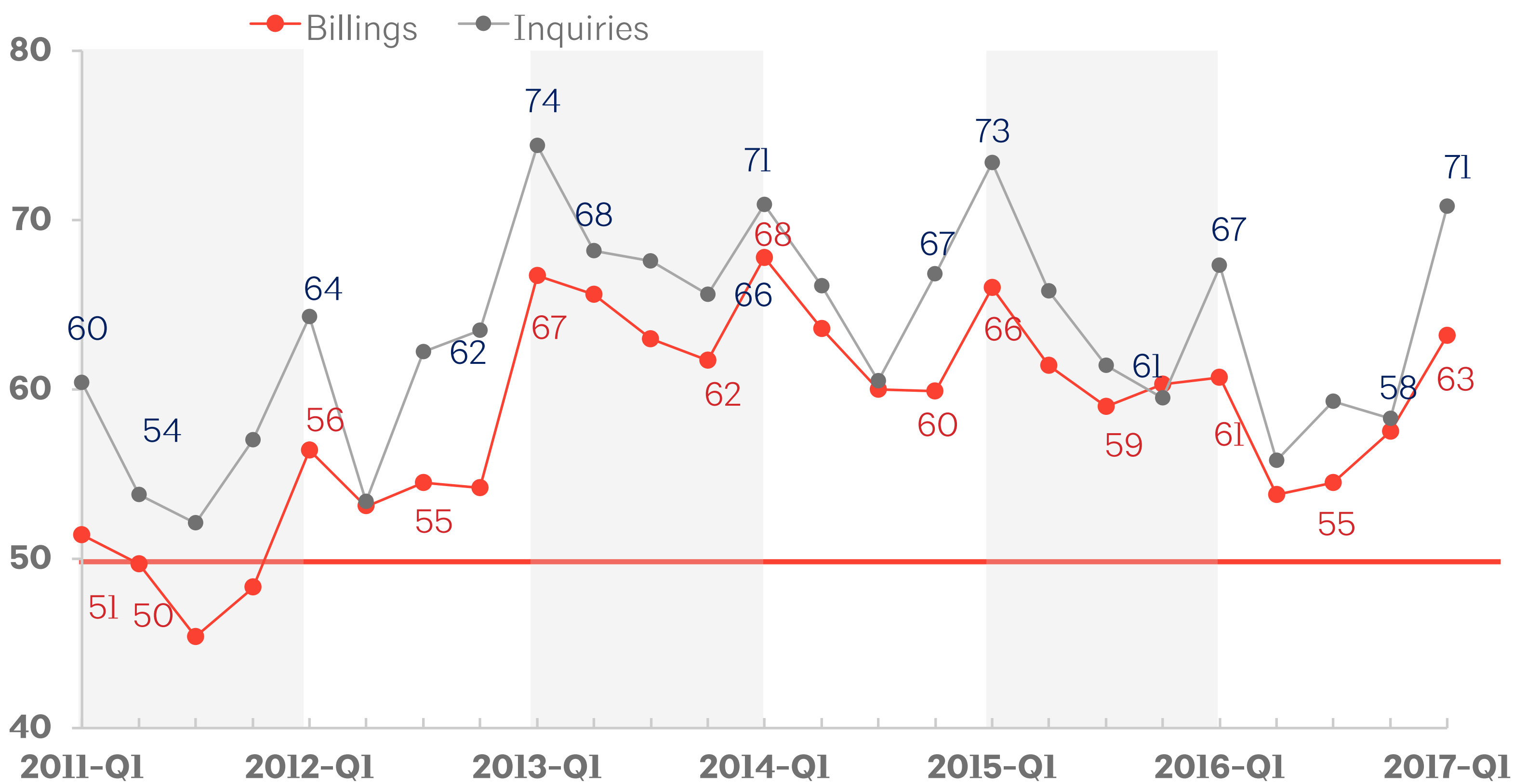
% of firms reporting “increasing” activity for that characteristic; Q1 2017



Source: The American Institute of Architects Home Design Trends Survey, 2017 Q1

FIGURE 6 **Project billings and inquiries see normal first quarter bounce at residential firms**

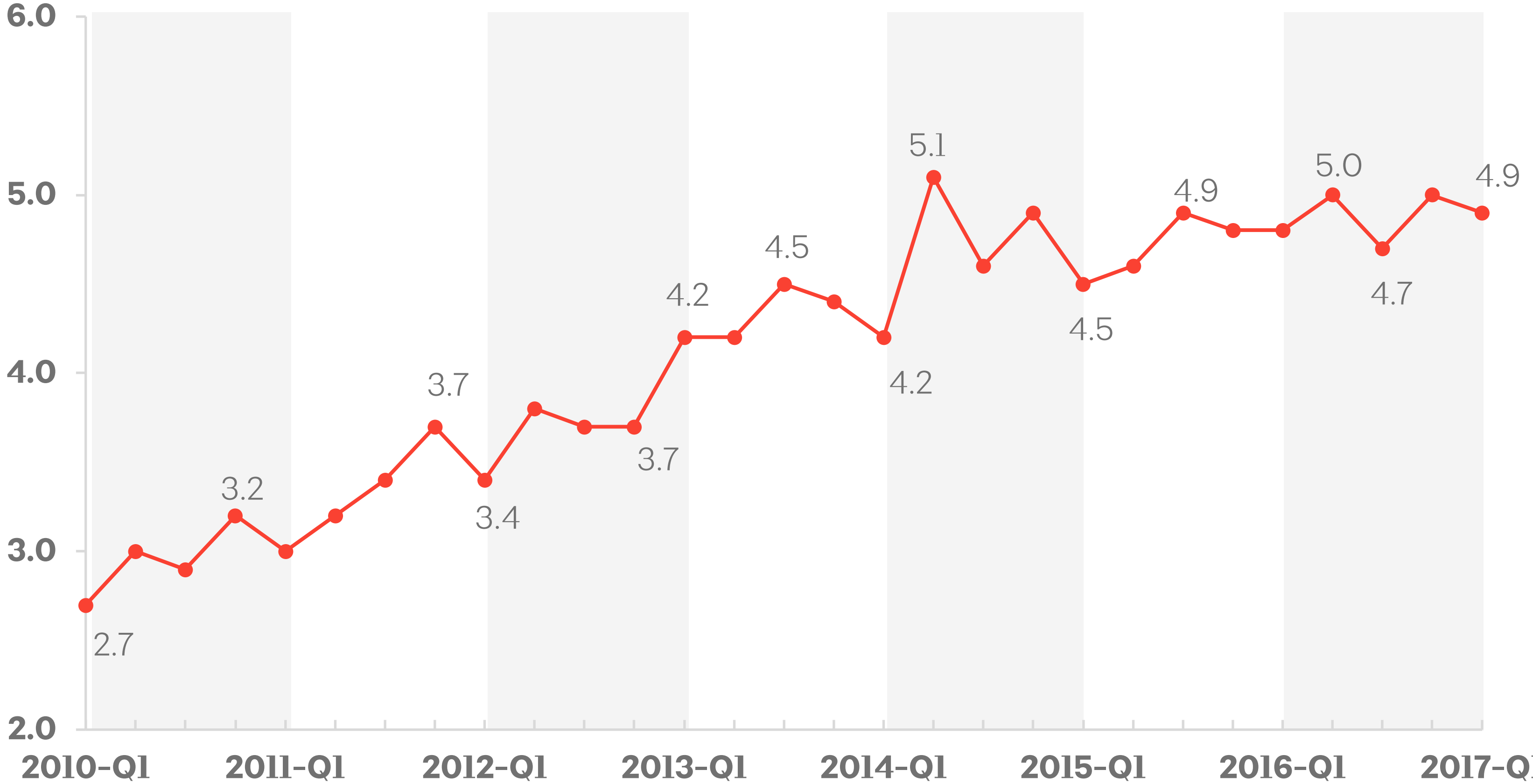
Diffusion index: 50 = no change from previous quarter; data are not seasonally adjusted



Source: The American Institute of Architects Home Design Trends Survey, Q1-2011 to Q1-2017

FIGURE 7 Project backlogs ease just a bit in first quarter

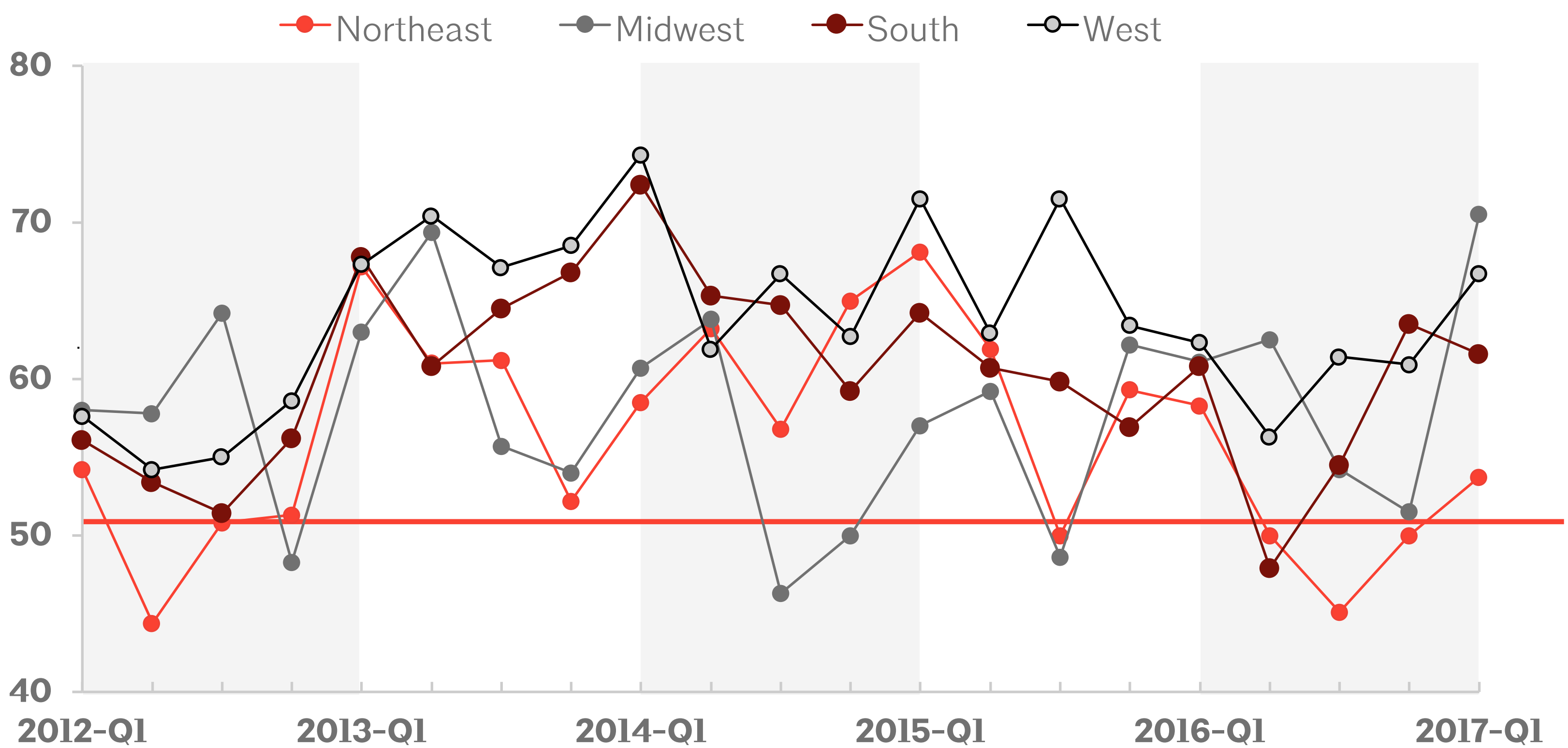
Number of months of project backlogs, averages across all firms; data are not seasonally adjusted



Source: The American Institute of Architects Home Design Trends Survey, Q1-2010 to Q1-2017

FIGURE 8 **Strong spike in billings at firms in the Midwest, as firms in all regions report growth in first quarter**

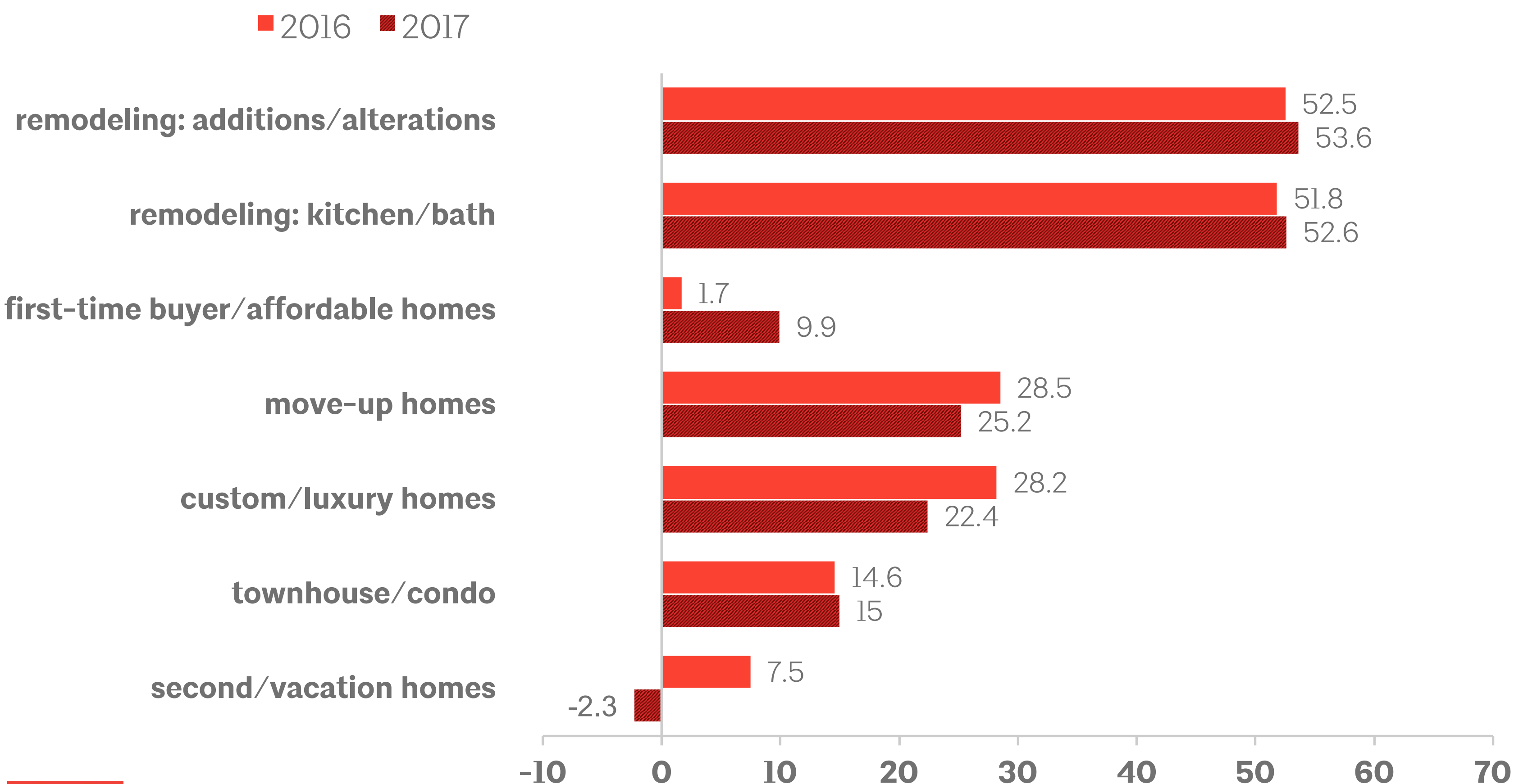
Diffusion index for billings: 50 = no change from previous quarter; data are not seasonally adjusted



Source: The American Institute of Architects Home Design Trends Survey, Q1-2012 to Q1-2017

FIGURE 9 Remodeling sectors continue to see strongest growth; second/vacation home market slips back into decline

% of respondents reporting sector "improving" minus % reporting "weakening"; Q1 2017



Source: The American Institute of Architects Home Design Trends Survey, 2017 Q1