Kitchens remain a popular focus in homes as the number and size remain stable

Change in the number and size of kitchens, % of respondents; data from Q4 2023 compared to data from Q4 2022

*Number of separate kitchen facilities, secondary food storage/food prep. areas, messy kitchen, or scullery

Source: The American Institute of Architects Home Design Trends Survey
Working pantries remain very desirable features, while coffee bars increase in popularity

% of respondents reporting popularity of kitchen features “increasing” minus % reporting “decreasing”; data from Q4 2023 compared to data from Q4 2022

- Butler's pantry/working pantries/prep pantries
- Outdoor kitchens
- Increase in natural lighting*
- Coffee bars
- Open to household living space
- Wine refrigerator/storage
- Adaptability/universal design
- Recycling center
- Double island work/eating areas
- Pet feeding/grooming area
- Computer work/recharge area

* (more, larger windows)

Source: The American Institute of Architects Home Design Trends Survey
Induction cooking appliances continue to top the list of kitchen products

% of respondents reporting popularity of kitchen products “increasing” minus % reporting “decreasing”; data from Q4 2023 compared to data from Q4 2022

- **Induction cooking appliances**: 59% increase, 36% decrease
- **Drinking water filtration**: 36% increase, 36% decrease
- **Upper-end appliances**: 33% increase, 25% decrease
- **Concealed and disguised lighting***: 31% increase, 25% decrease
- **Smart appliances**: 36% increase, 23% decrease
- **Undercounter appliances**: 30% increase, 14% decrease
- **Steam ovens**: 30% increase, 16% decrease
- **Built-in appliances**: 24% increase, 16% decrease
- **Duplicate appliances**: 22% increase, 18% decrease
- **Deep pull-out shelves**: 20% increase, 12% decrease
- **Touch-activated faucets**: 17% increase, 8% decrease
- **Large capacity dishwashers (with 3rd racks)**: 15% increase, 9% decrease
- **Hands free/sensor faucets**: 14% increase, 6% decrease
- **Mix of countertop materials****: 14% increase, 6% decrease

*Source: The American Institute of Architects Home Design Trends Survey
The number and size of bathrooms has continued to stabilize

Change in the number and size of bathrooms, % of respondents; data from Q4 2023 compared to data from Q4 2022

Source: The American Institute of Architects Home Design Trends Survey
Larger walk-in showers and stall showers without tubs continue to top the list of desirable bathroom features

% of respondents reporting popularity of bathroom features “increasing” minus % reporting “decreasing”; data from Q4 2023 compared to data from Q4 2022

Source: The American Institute of Architects Home Design Trends Survey
Outdoor showers grew in popularity along with wall hung toilets

% of respondents reporting popularity of bathroom products “increasing” minus % reporting “decreasing”; data from Q4 2023 compared to data from Q4 2022

*Not asked in 2022

Source: The American Institute of Architects Home Design Trends Survey
Project billings, inquiries, and design contracts continued to show weakness in Q4

Diffusion index: 50 = no change from previous quarter; data are seasonally adjusted; data from Q4 2018-Q4 2023

Source: The American Institute of Architects Home Design Trends Survey
Project backlogs remain healthy in Q4

Number of months of project backlogs, averages across all firms; data are not seasonally adjusted; data from Q4 2018-Q4 2023

Source: The American Institute of Architects Home Design Trends Survey
Firms in all regions reported declining billings in Q4 with firms in the west and south reporting significant weakness.

Diffusion index for billings: 50 = no change from previous quarter; data are seasonally adjusted; data from Q4 2018-Q4 2023.

New construction remains weak, while home improvement sectors see growth

% of respondents reporting sector “improving” minus % reporting “weakening”; data from Q4 2023 compared to data from Q4 2022

Source: The American Institute of Architects Home Design Trends Survey