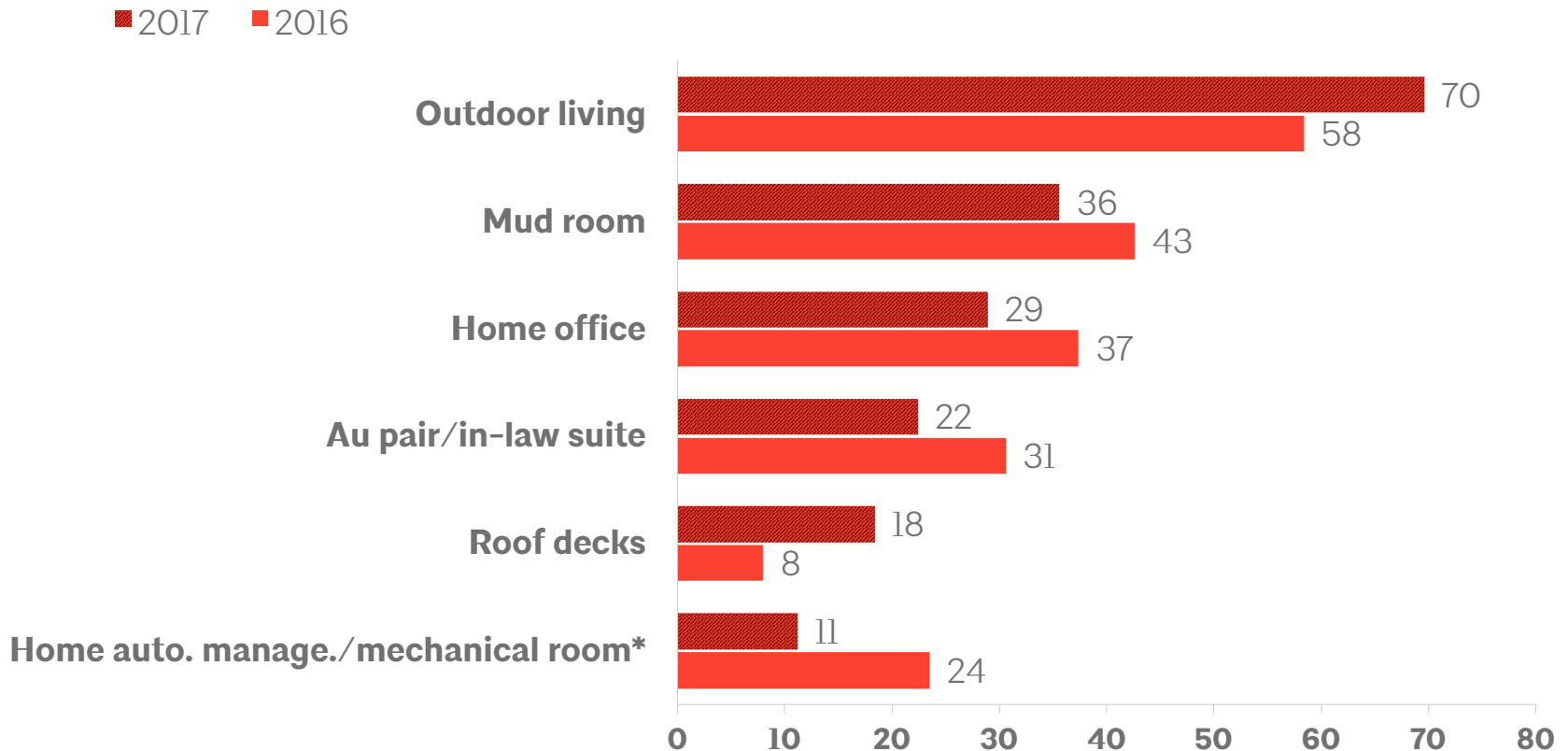


FIGURE 1

Residential architects report outdoor living areas as remaining very popular spaces

% of respondents reporting popularity of room “increasing” minus % reporting “decreasing”; Q2 2017

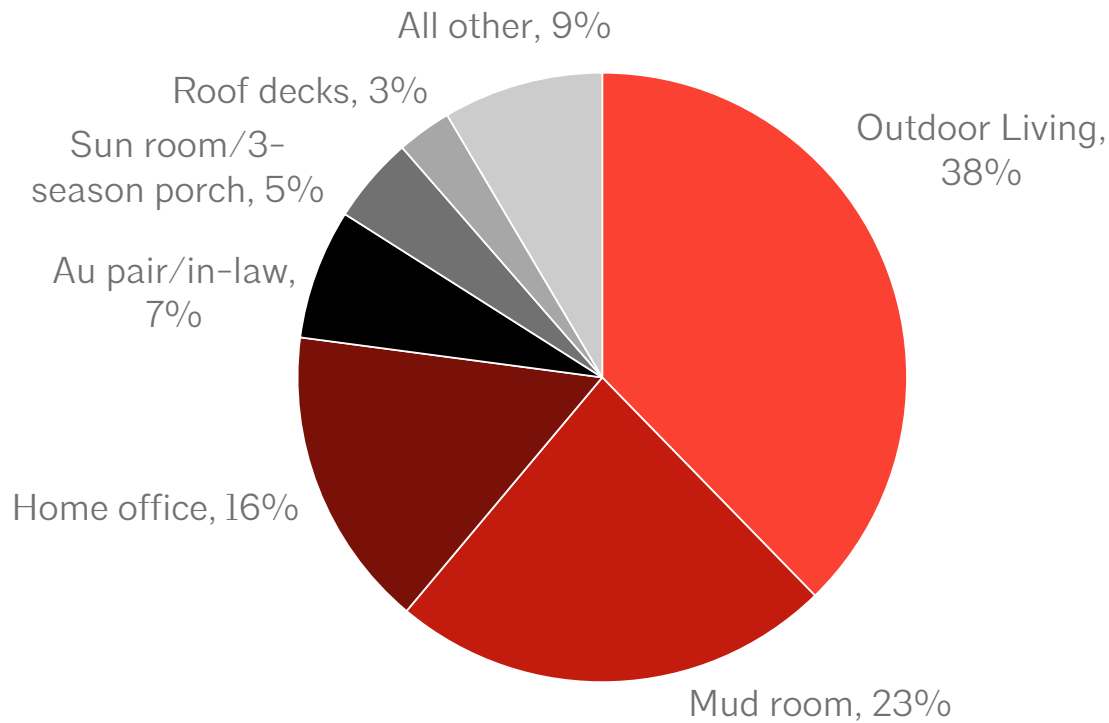


*Dedicated space for home automation management (e.g., mechanical room)
Source: The American Institute of Architects Home Design Trends Survey, 2017 Q2

FIGURE 2

Outdoor living, mud rooms, and home offices top list of most popular special function rooms

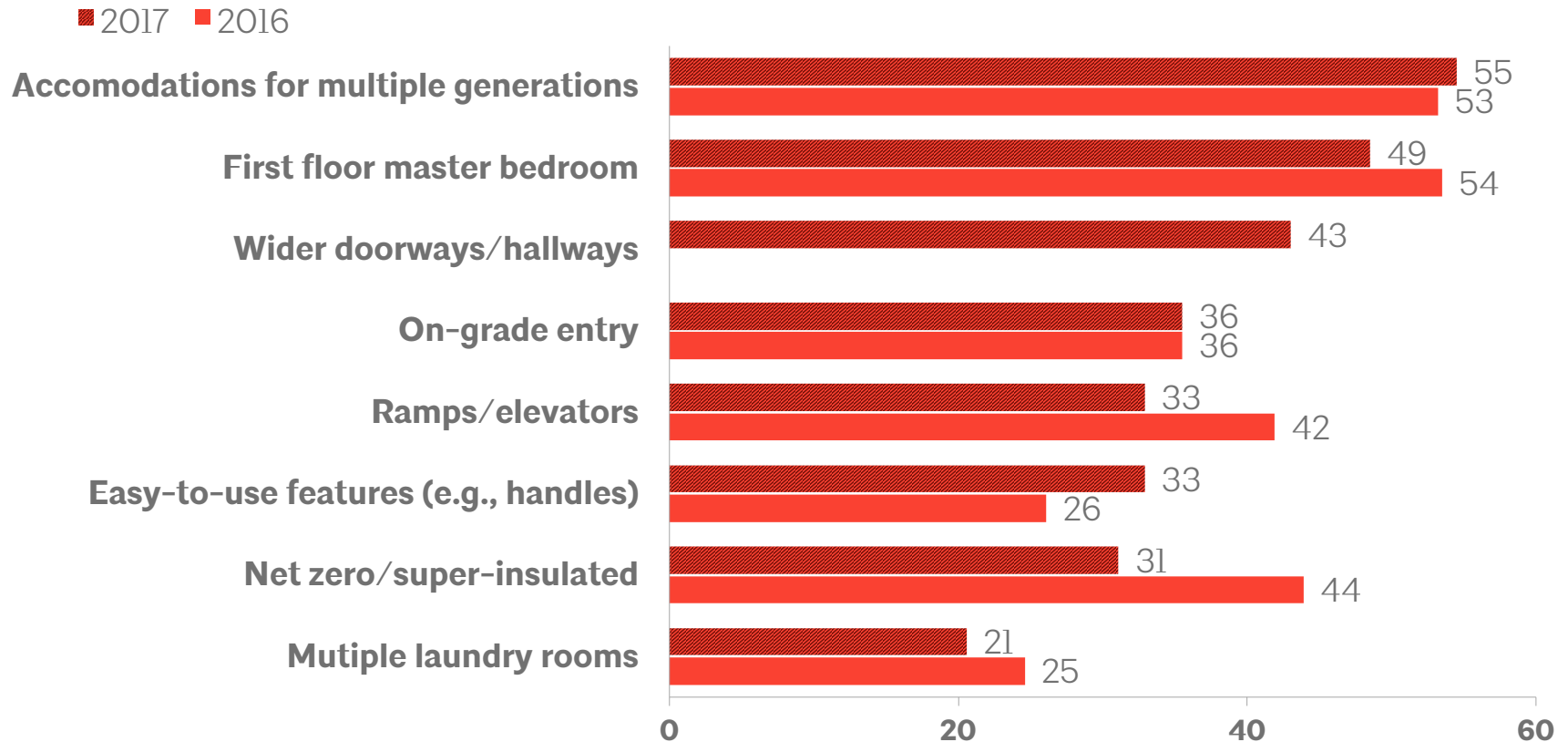
Most popular special function room, % of respondents, Q2 2017



Source: The American Institute of Architects Home Design Trends Survey, 2017 Q2

FIGURE 3 Multigenerational living options growing in popularity as home feature

% of respondents reporting popularity of feature “increasing” minus % reporting “decreasing”; Q2 2017

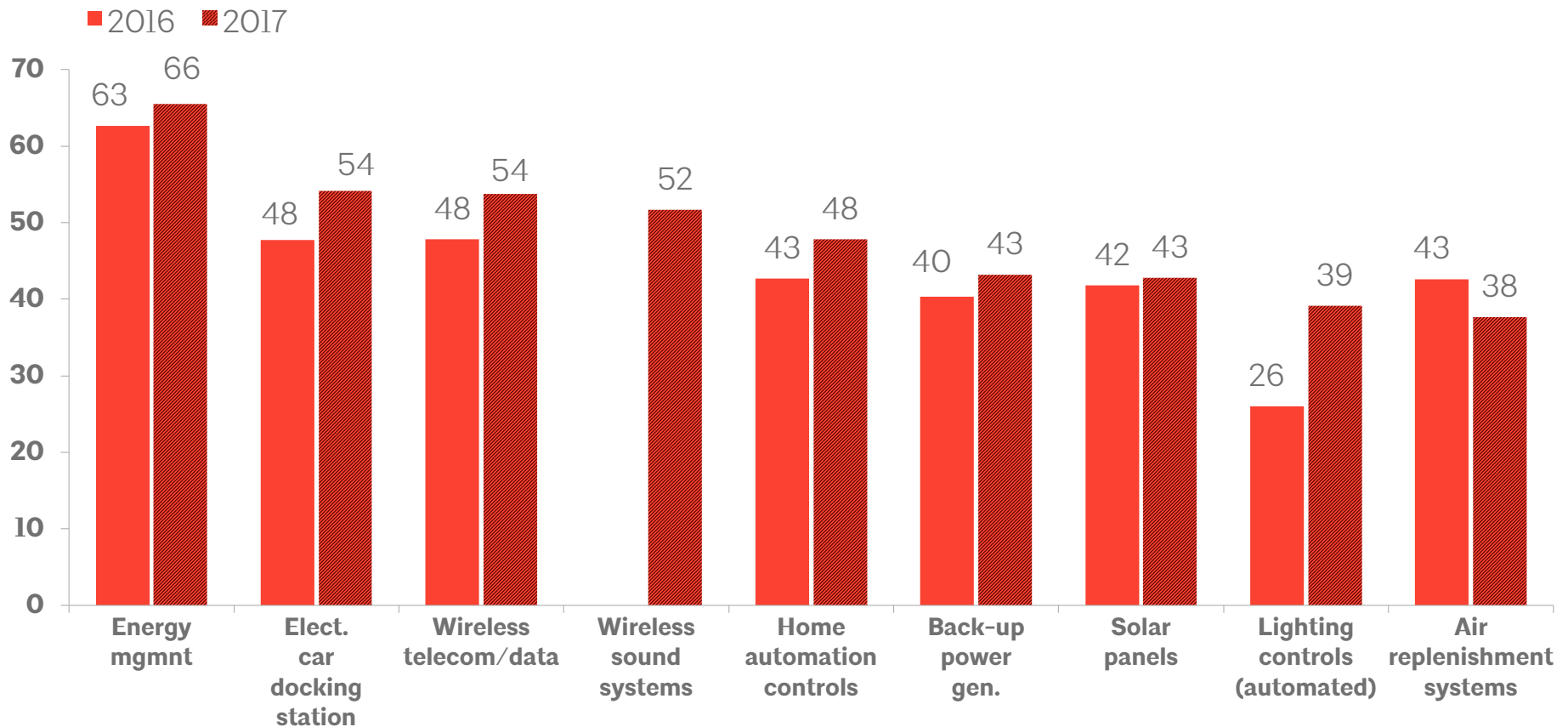


Note: wider doorways and hallways not included in 2016.

Source: The American Institute of Architects Home Design Trends Survey, 2017 Q2

FIGURE 4 Wireless features and home automation controls growing in popularity

% reporting popularity of system “increasing” minus % reporting “decreasing”; Q2 2017

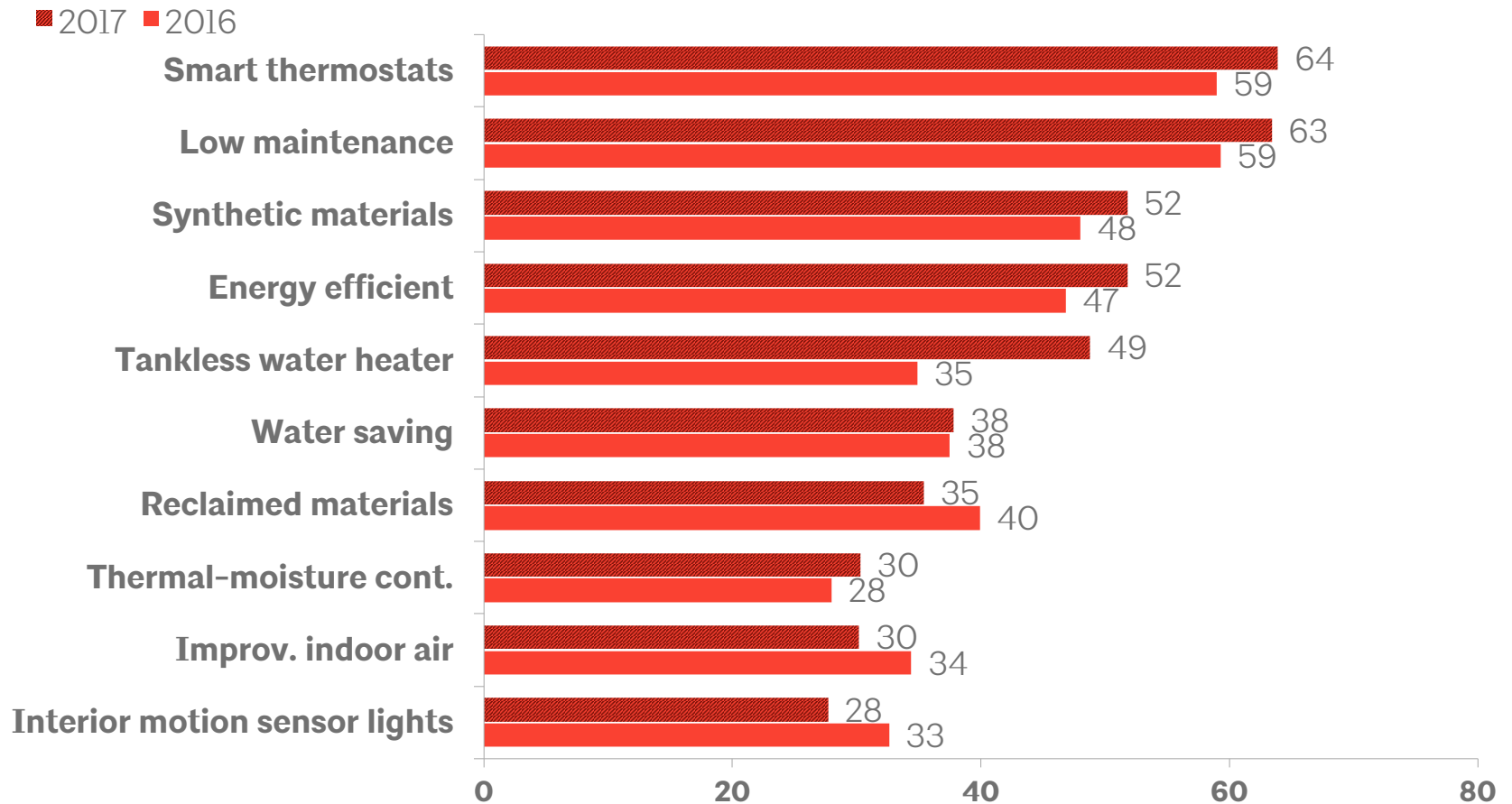


Note: Wireless sound systems not covered in survey in 2016.

Source: The American Institute of Architects Home Design Trends Survey, 2017 Q2

FIGURE 5 Energy management and ease of maintenance are features of popular home products

% of respondents reporting popularity of product/product category “increasing” minus % reporting “decreasing”; Q2 2017

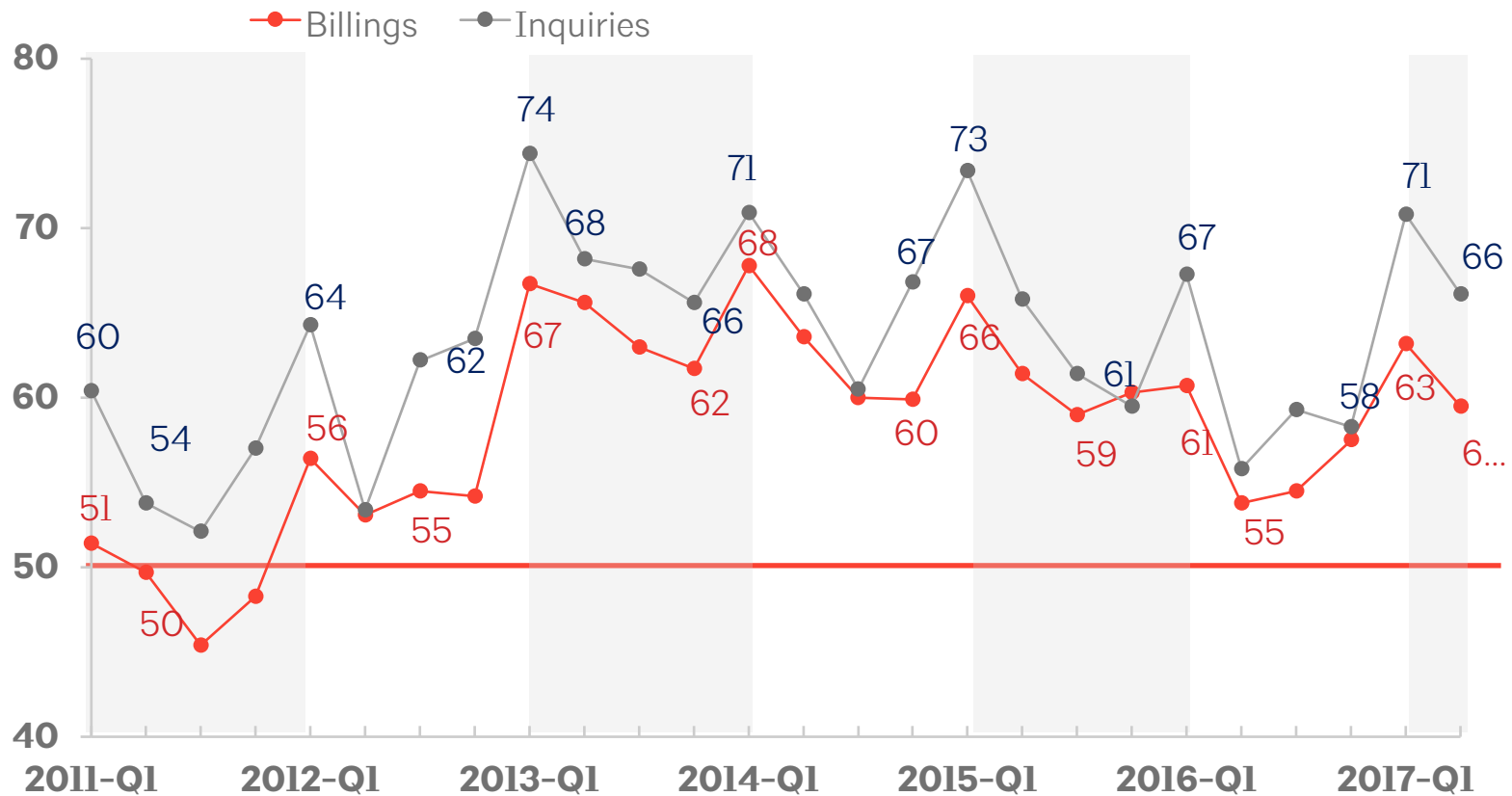


Source: The American Institute of Architects Home Design Trends Survey, 2017 Q2

FIGURE 6

Project billings and inquiries ease a bit at residential firms after strong first quarter

Diffusion index: 50 = no change from previous quarter;
data are not seasonally adjusted

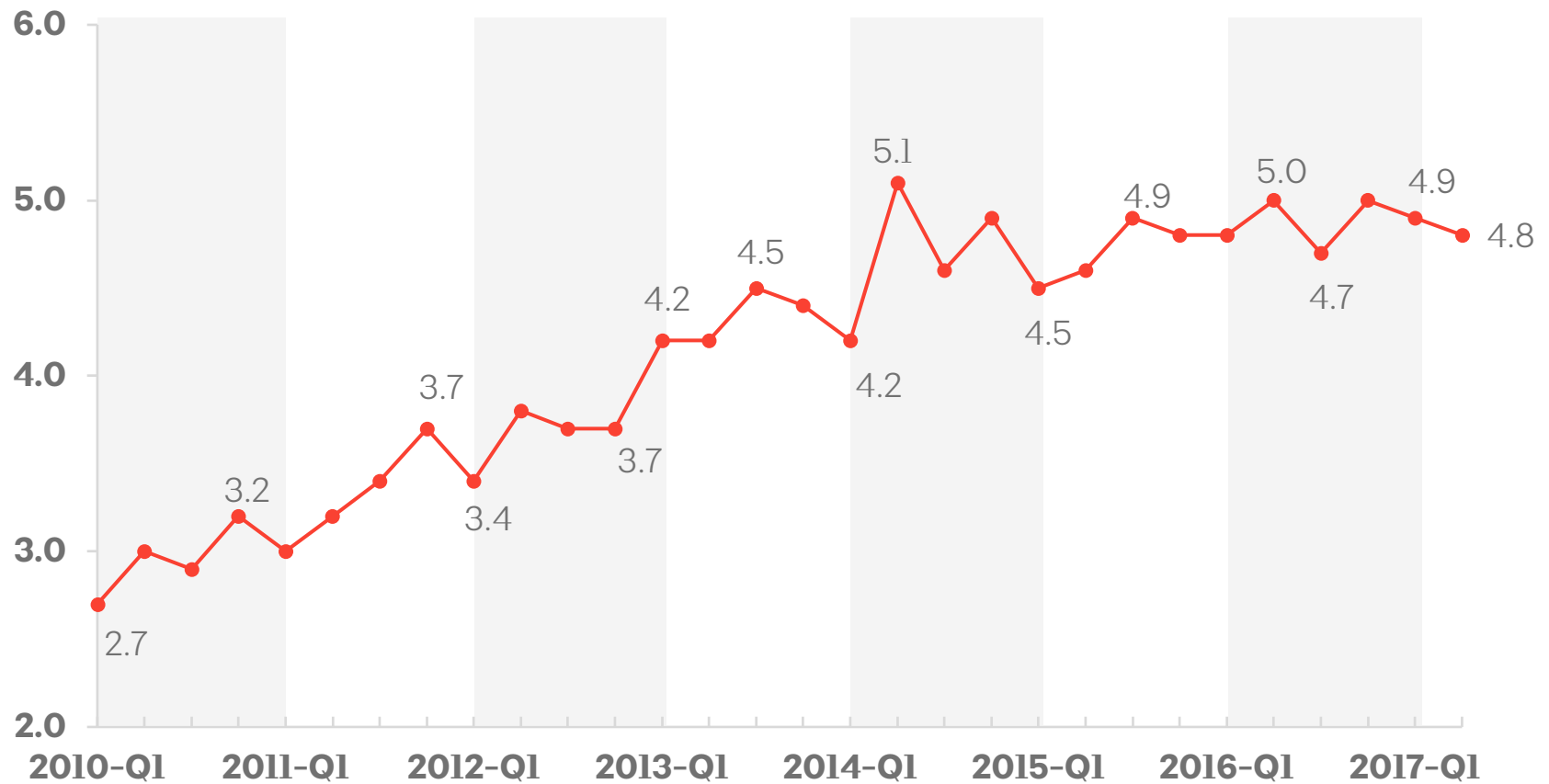


Source: The American Institute of Architects Home Design Trends Survey, Q1-2011 to Q2-2017

FIGURE 7

Project backlogs remain healthy at residential architecture firms

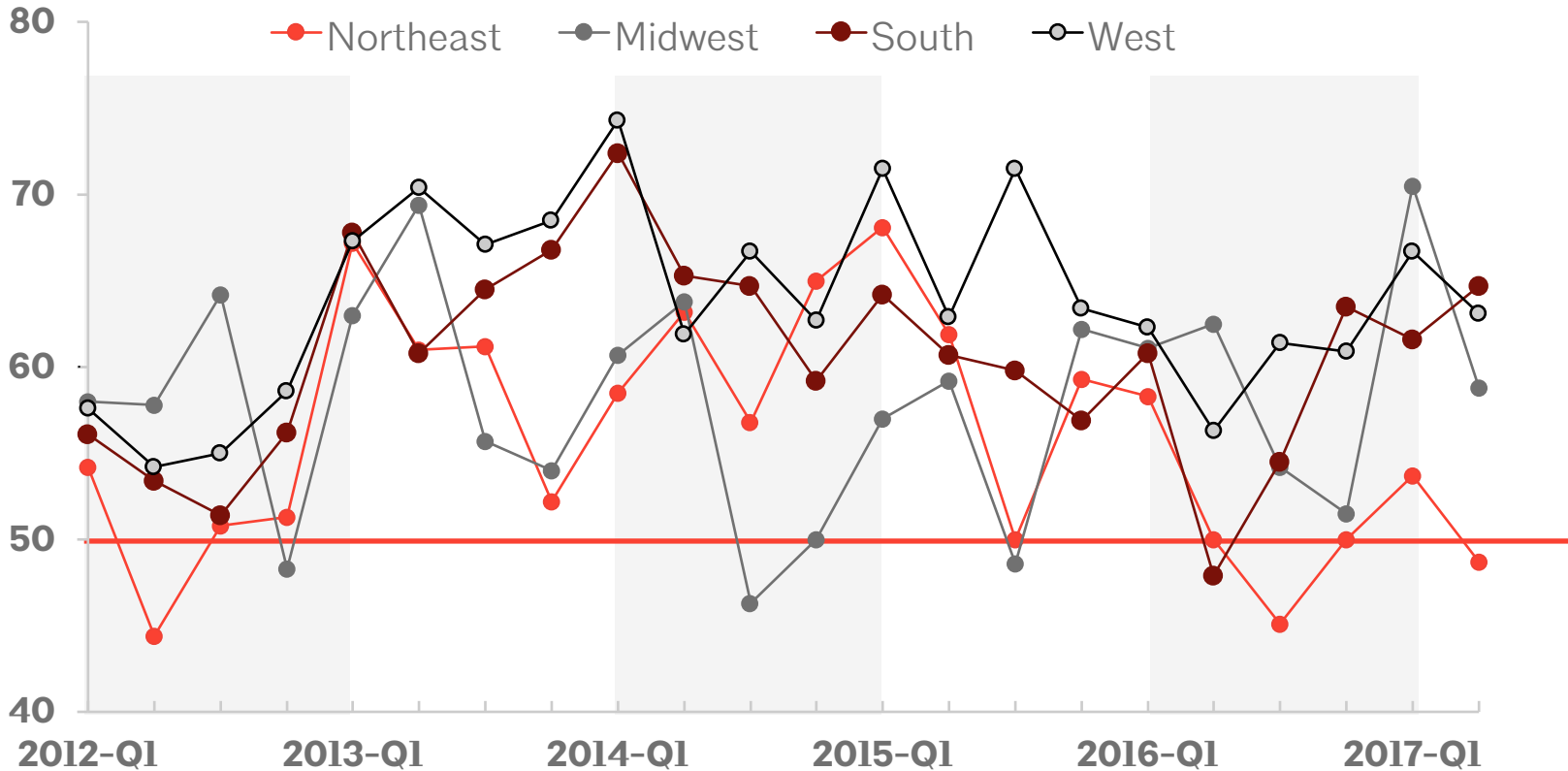
Number of months of project backlogs, averages across all firms; data are not seasonally adjusted



Source: The American Institute of Architects Home Design Trends Survey, Q1-2010 to Q2-2017

FIGURE 8 Residential architecture firms in south and west see stronger growth in billings in second quarter

Diffusion index for billings: 50 = no change from previous quarter; data are not seasonally adjusted

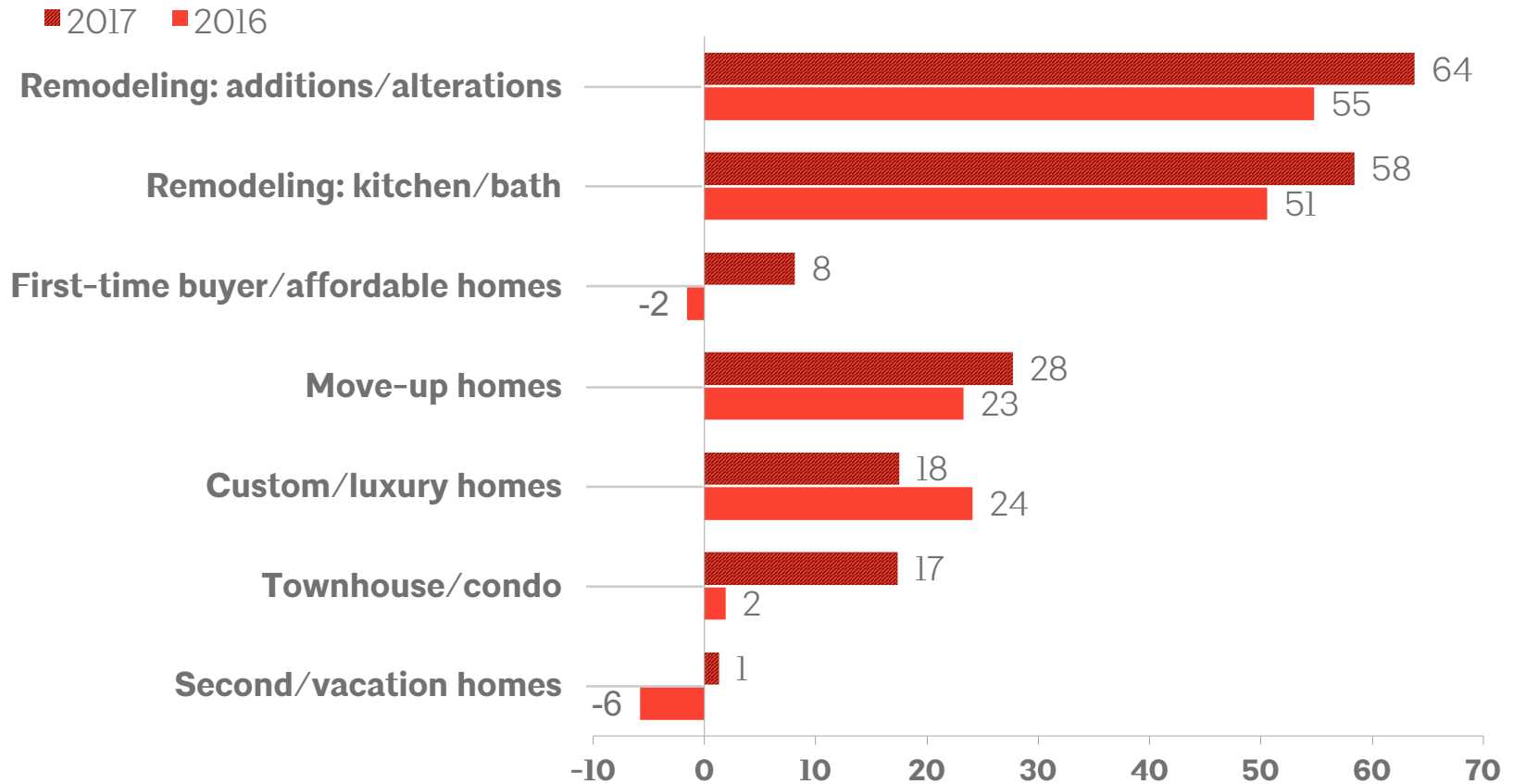


Source: The American Institute of Architects Home Design Trends Survey, Q1-2012 to Q2-2017

FIGURE 9

Condo market recovering, but home improvement sectors continue to outpace new construction

% of respondents reporting sector “improving” minus % reporting “weakening”; Q2 2017



Source: The American Institute of Architects Home Design Trends Survey, 2017 Q2