

## AIA Consensus Construction Forecast Panel—Second Half, 2005

	McGraw-Hill Construction Bob Murray 781-860-6623 Contract Awards (billions of 1996\$)			Global Insight Patrick Newport 781-301-9125 National Income and Product Accounts (billions of chained 2000\$) (private structures only)			Portland Cement Assoc. Edward Sullivan 847-972-9006 Spending Put-In-Place (billions of 1996\$) (private structures only)			Economy.com Mark Zandi 610-235-5151 Spending Put-In-Place (billions of 1996\$)			FMI Randy Giggard 919-785-9268 Spending Put-In-Place (billions of 1996\$)			Reed Business Information Jim Haughey 617-558-4257 Spending Put-In-Place (billions of 1996\$)			Consensus		
	Actual	Forecast		Actual	Forecast		Actual	Forecast		Actual	Forecast		Actual	Forecast		Actual	Forecast			Forecast	
	2004	2005	2006	2004	2005	2006	2004	2005	2006	2004	2005	2006	2004	2005	2006	2004	2005	2006		2005	2006
	\$	% change		\$	% change		\$	% change		\$	% change		\$	% change		\$	% change			% change	
<b>Nonresidential Total</b>	<b>125.2</b>	3	6	<b>240.7</b>	2.4	7.9	<b>121.2</b>	7.1	15.4	<b>172.1</b>	2.7	3.8	<b>250.9</b>	2.6	3.5	<b>217.9</b>	4.1	10.9		3.7	7.9
Commercial Total	55.1	4	6	84.6	9.8	8.2	86.6	8.5	20.3	88.1	1.4	4.9	103.4	3.7	5.9	102.3	4.1	10.3		5.3	9.3
•Office	17.0	2	13	30.6	1.6	17.3	28.1	5.0	19.0	25.9	-1.3	2.4	35.1	5.6	8.7	34.6	7.2	16.8		3.3	12.9
•Retail/Other Commercial	33.5	3	1	52.3	2.5	5.7	39.6	6.8	8.5	52.7	3.3	7.6	57.1	1.3	4.1	56.5	3.4	1.4		3.4	4.7
•Hotel	4.6	12	15	12.7	2.9	7.2	8.4	8.3	12.1	9.3	-2.6	-0.5	10.7	8.1	6.8	9.9	4.0	35.6		5.5	12.7
Industrial Total	6.2	8	17	13.0	24.5	14.1	10.5	24.8	67.2	12.4	16.4	-0.7	13.0	9.2	6.8	12.5	27.8	5.8		18.4	18.4
Institutional Total	63.9	3	5	n/a	n/a	n/a	n/a	n/a	n/a	158.8	0.2	0.4	105.1	0.8	0.9	114.9	4.1	11.3		2.0	4.4
•Health	12.7	2	3	18.5	-6.0	7.1	13.5	2.2	4.3	5.0	-4.1	1.0	24.0	2.6	4.4	24.0	-0.3	17.3		-0.6	6.2
•Education	27.6	4	7	12.5	0.9	14.1	9.2	3.3	5.3	42.4	0.9	0.5	52.1	-0.3	-1.1	51.1	4.7	10.5		2.2	6.0
•Religious	3.7	-5	2	6.8	0.2	20.4	5.8	3.4	1.7	n/a	n/a	n/a	6.7	1.2	-1.1	6.7	-0.4	6.0		-0.1	5.8
•Public Safety	5.4	0	2	n/a	n/a	n/a	6.1	1.6	1.6	6.2	-5.9	0.8	6.3	-2.5	1.0	6.4	-3.5	9.2		-2.1	2.9
•Amusement/Recreation	8.6	4	7	9.2	9.3	-2.7	n/a	n/a	n/a	n/a	n/a	n/a	14.4	4.7	3.9	14.5	-2.8	7.6		3.8	3.9