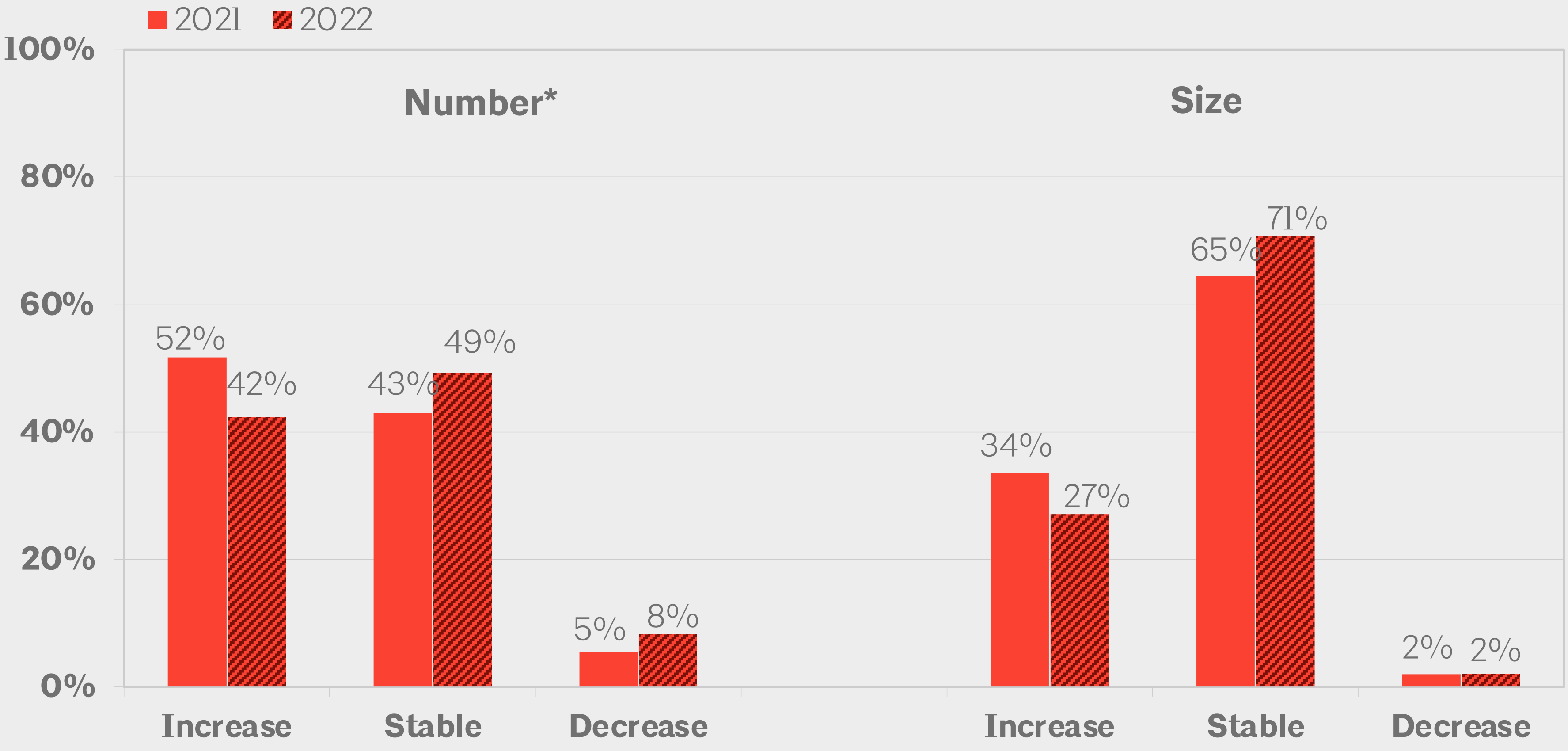
FIGURE 1 The number and size of kitchens has continued to stabilize

Change in the number and size of kitchens, % of respondents; data from Q4 2022 compared to data from Q4 2021

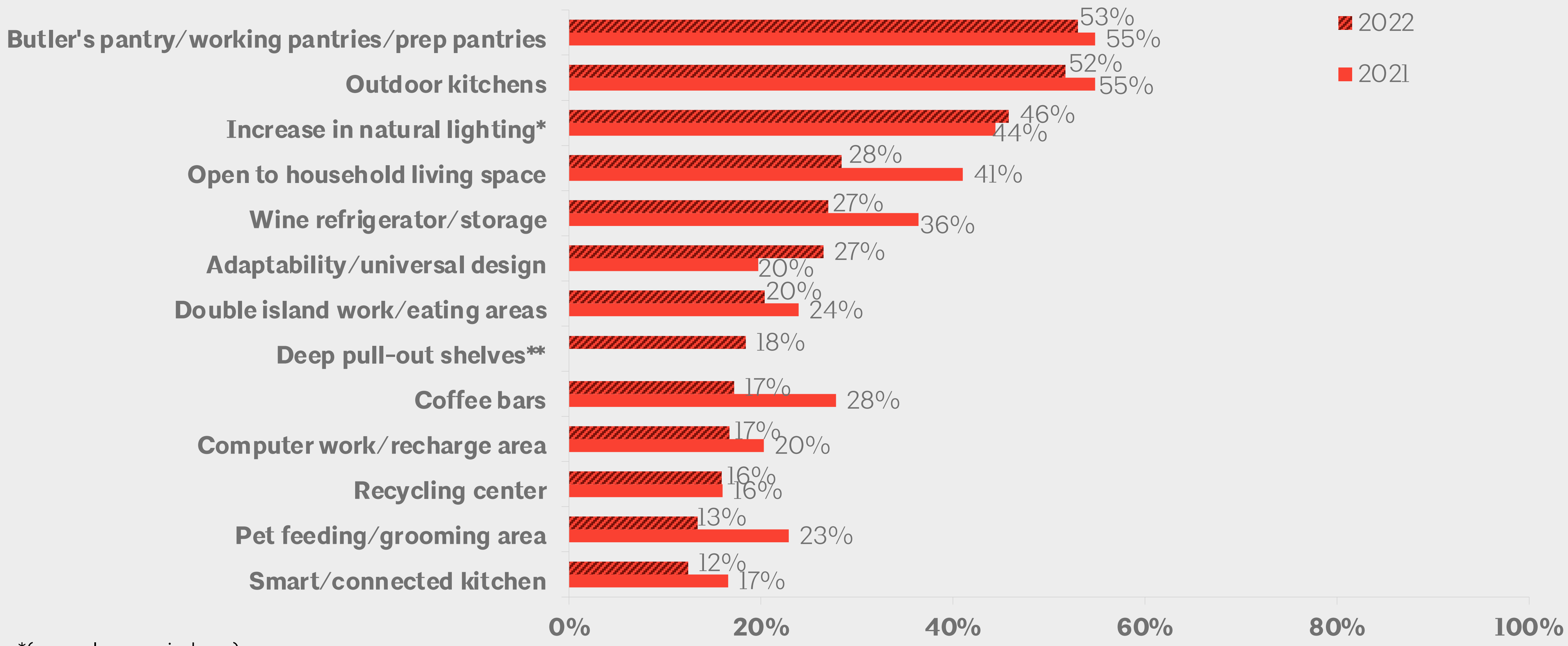


*Number of separate kitchen facilities, secondary food storage/food prep. areas, messy kitchen, or scullery

Source: The American Institute of Architects Home Design Trends Survey

FIGURE 2 **Outdoor kitchens and working pantries continue to be very desirable features, while adaptability grew in popularity**

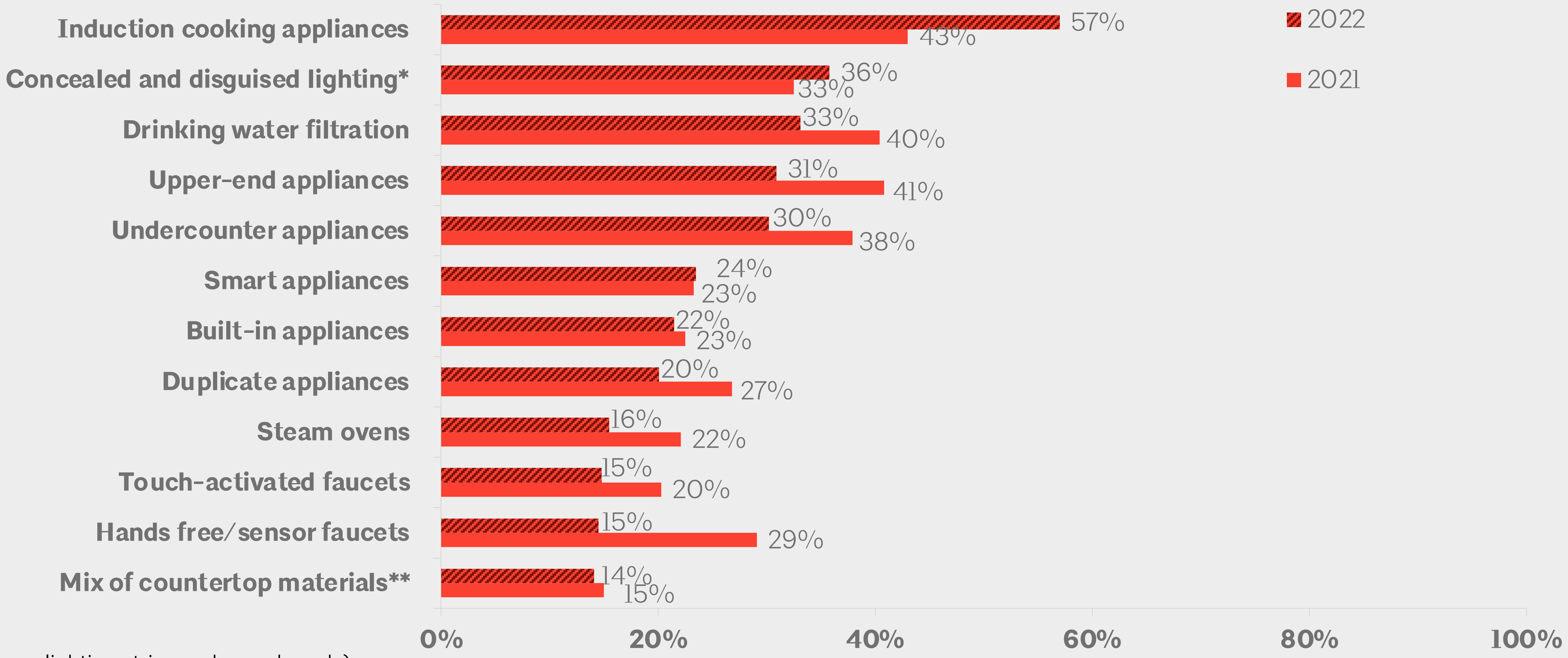
% of respondents reporting popularity of kitchen features "increasing" minus % reporting "decreasing"; data from Q4 2022 compared to data from Q4 2021



*(more, larger windows)
**not asked about in 2021
Source: The American Institute of Architects Home Design Trends Survey

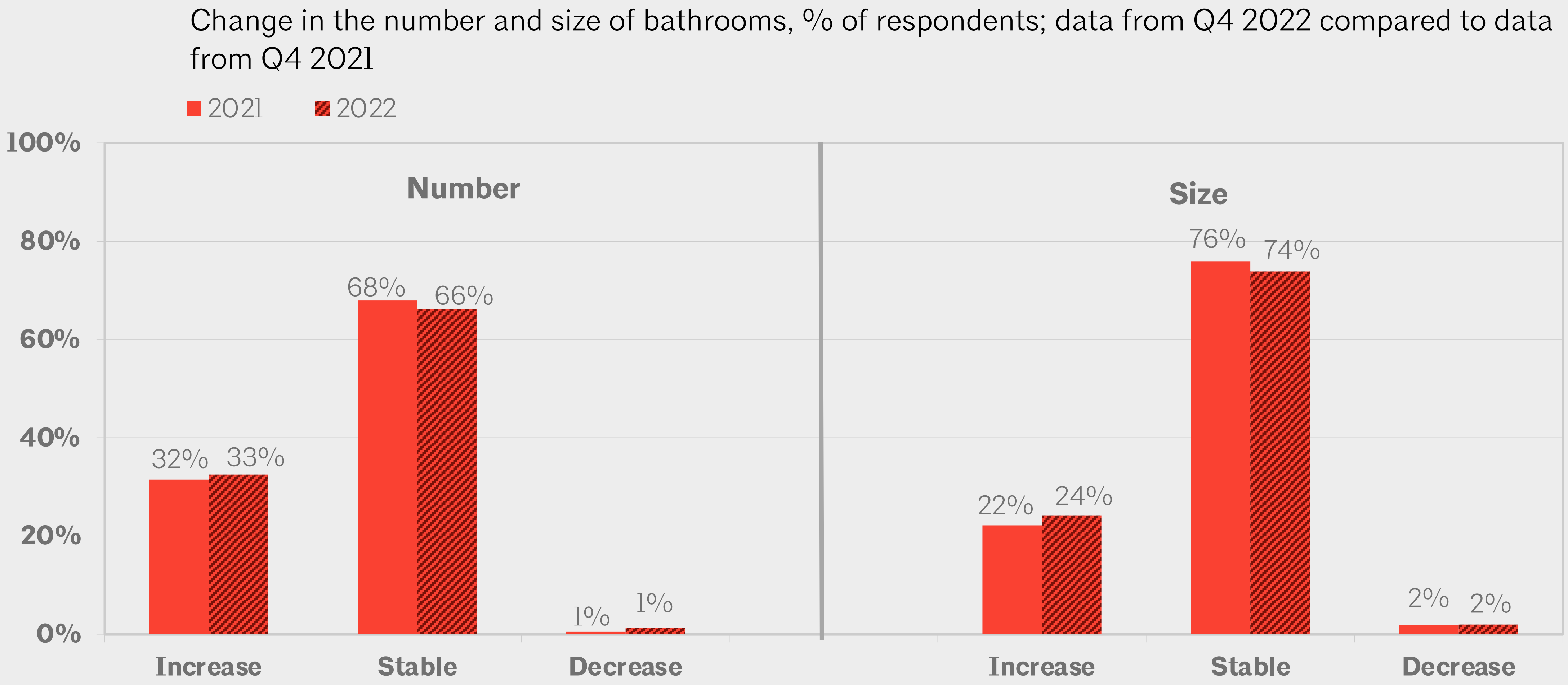
FIGURE 3 **Induction cooking appliances and concealed lighting grew in popularity, topping the list of kitchen products**

% of respondents reporting popularity of kitchen products “increasing” minus % reporting “decreasing”; data from Q4 2022 compared to data from Q4 2021



*(e.g., lighting strips under cupboards)
**(such as a combination of wood and metal)
Source: The American Institute of Architects Home Design Trends Survey

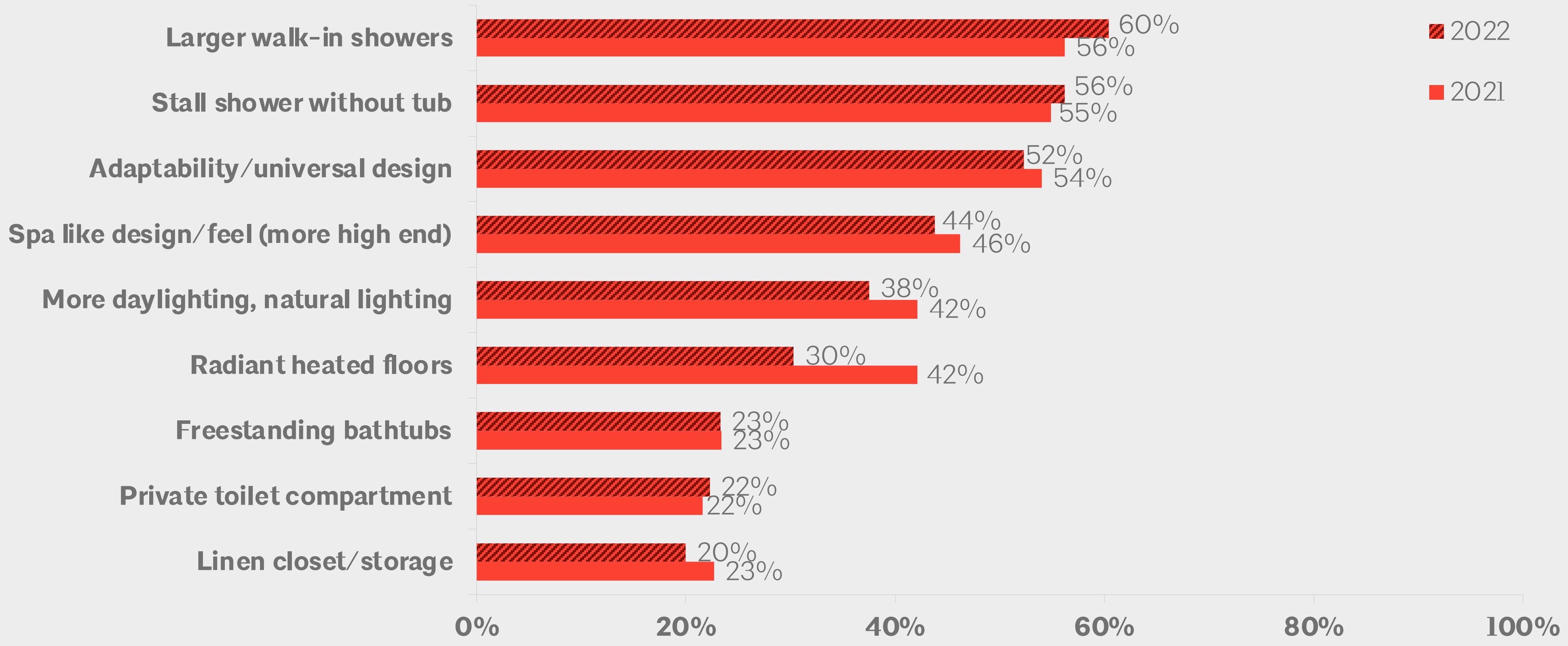
FIGURE 4 Bathrooms remain a popular focus in homes as the number and size remain stabile



Source: The American Institute of Architects Home Design Trends Survey

FIGURE 5 Larger walk-in showers continue to top the list of desirable bathroom features

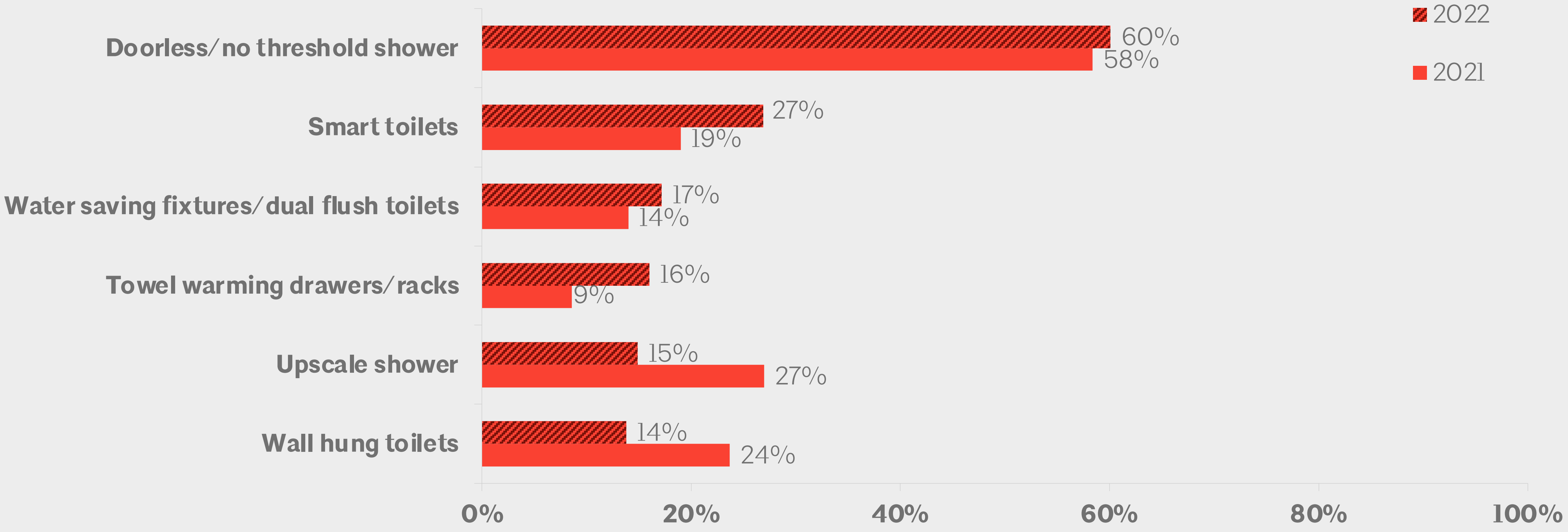
% of respondents reporting popularity of bathroom features “increasing” minus % reporting “decreasing”; data from Q4 2022 compared to data from Q4 2021



Source: The American Institute of Architects Home Design Trends Survey

FIGURE 6 Doorless showers continue to be a leading preference in bathroom products, while smart toilets and towel warming drawers increased in popularity

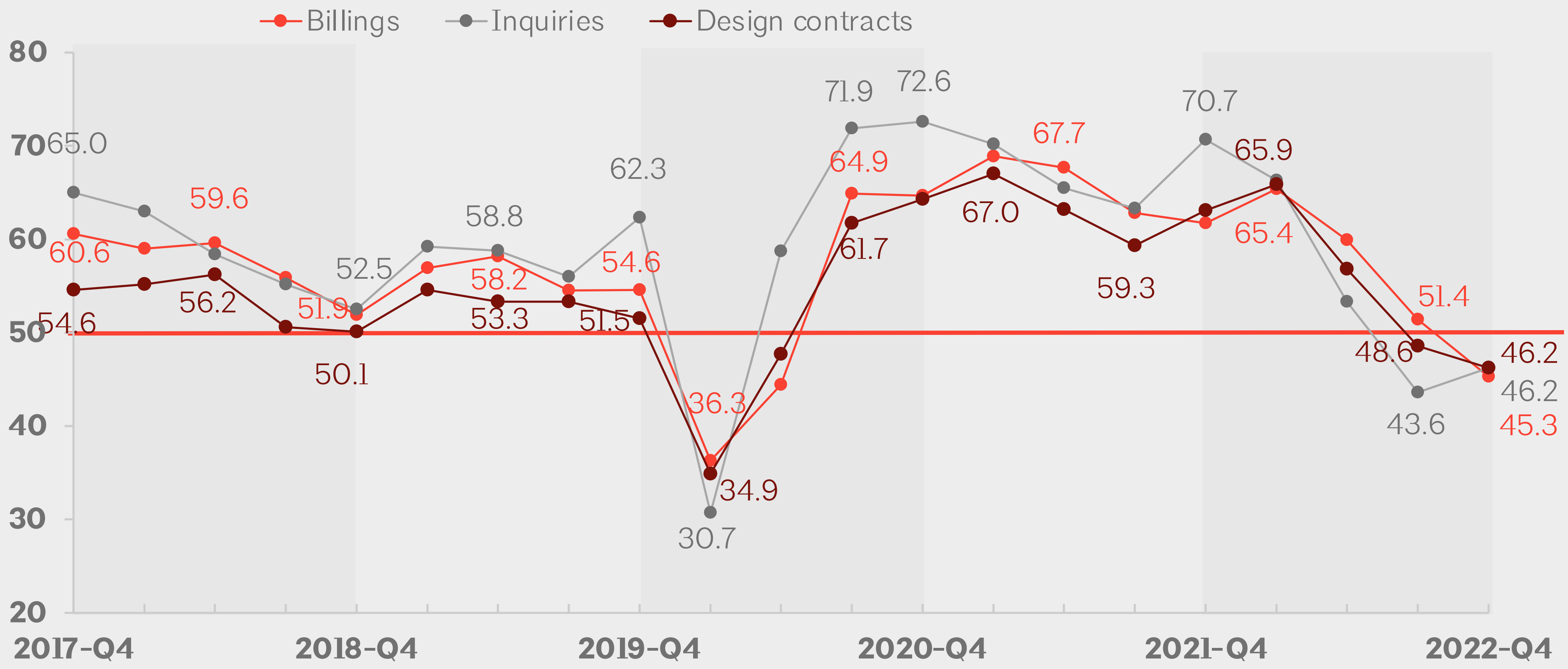
% of respondents reporting popularity of bathroom products “increasing” minus % reporting “decreasing”; data from Q4 2022 compared to data from Q4 2021



Source: The American Institute of Architects Home Design Trends Survey

FIGURE 7 Project billings, inquiries, and design contracts showed weakness in Q4

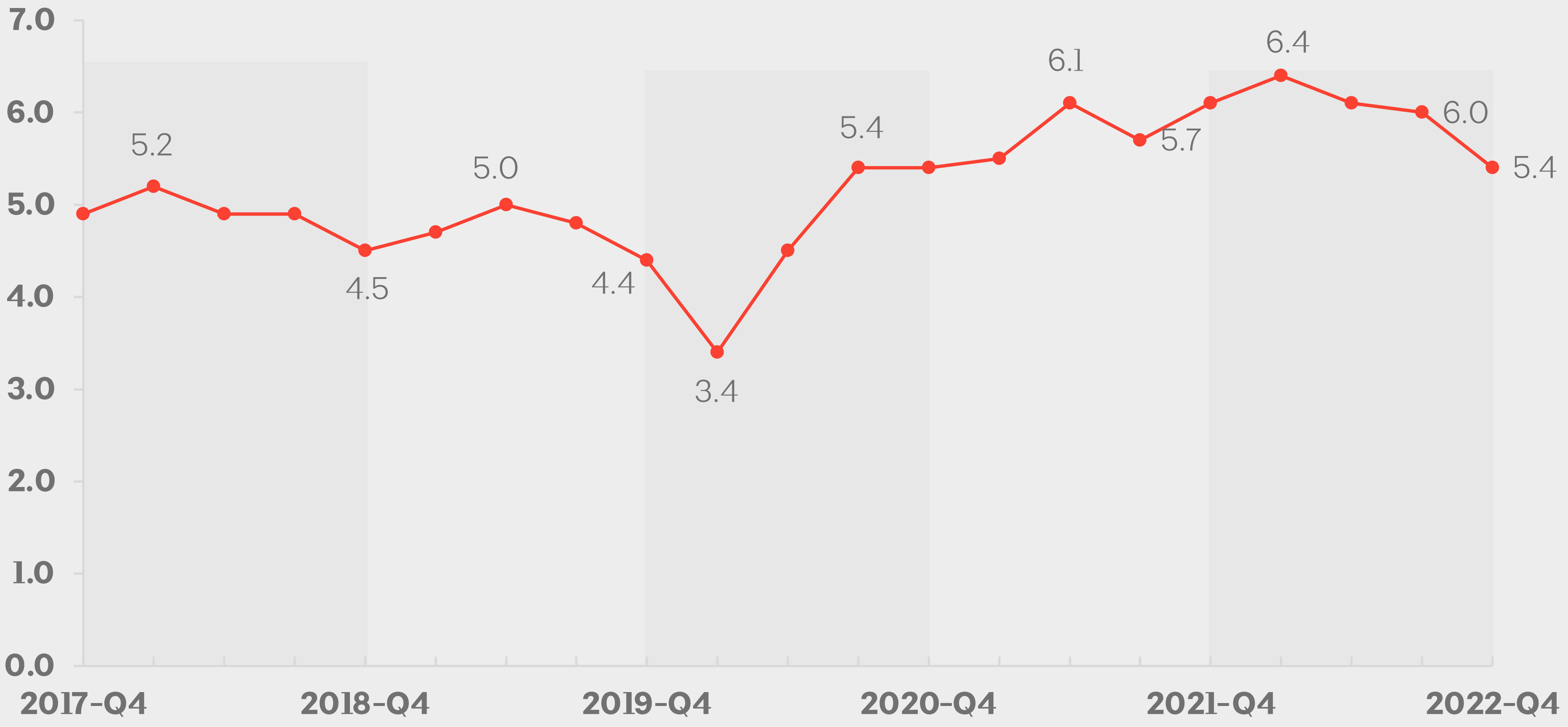
Diffusion index: 50 = no change from previous quarter; data are seasonally adjusted; data from Q4 2017-Q4 2022



Source: The American Institute of Architects Home Design Trends Survey

FIGURE 8 Project backlogs continue to decline from their peak in Q1, but remain near all-time high levels

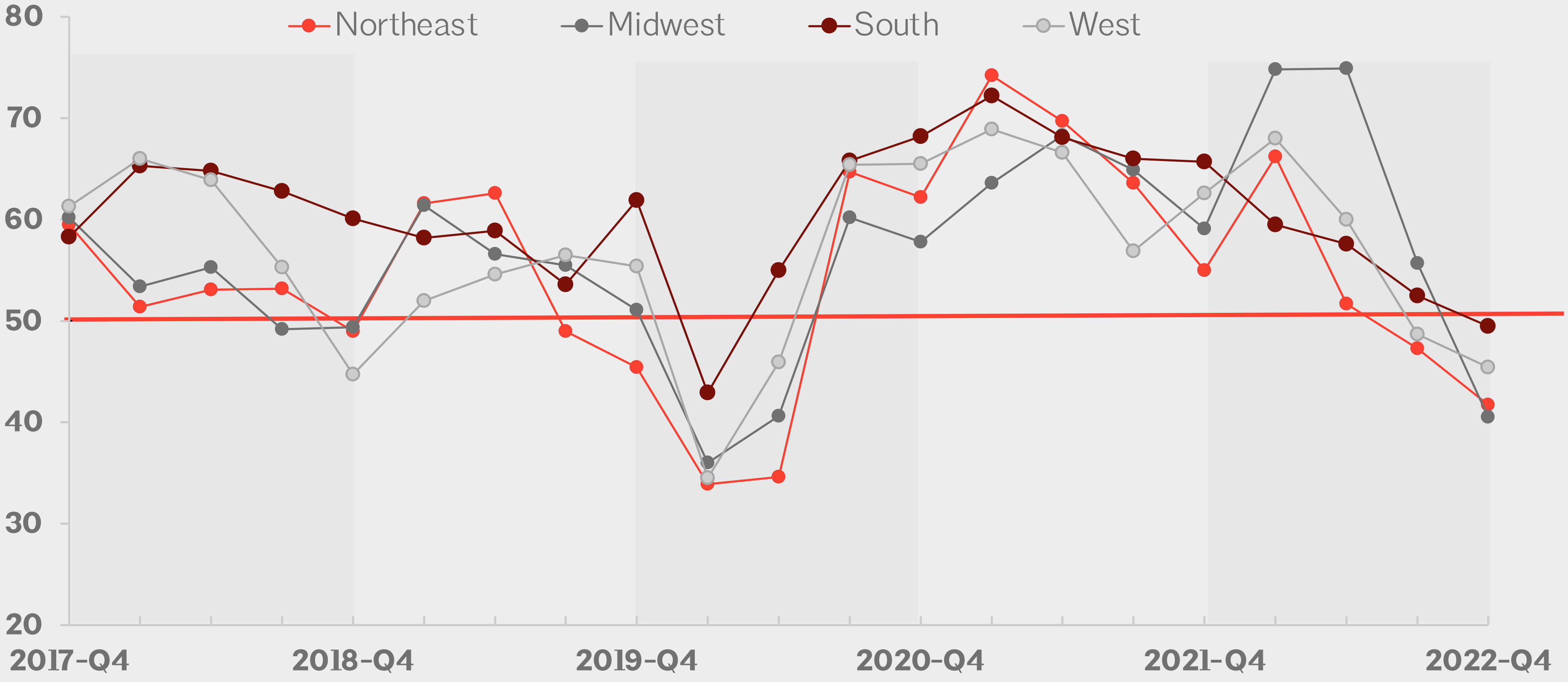
Number of months of project backlogs, averages across all firms; data are not seasonally adjusted; data from Q4 2017-Q4 2022



Source: The American Institute of Architects Home Design Trends Survey

FIGURE 9 Firms in all regions report weakness in billings in Q4

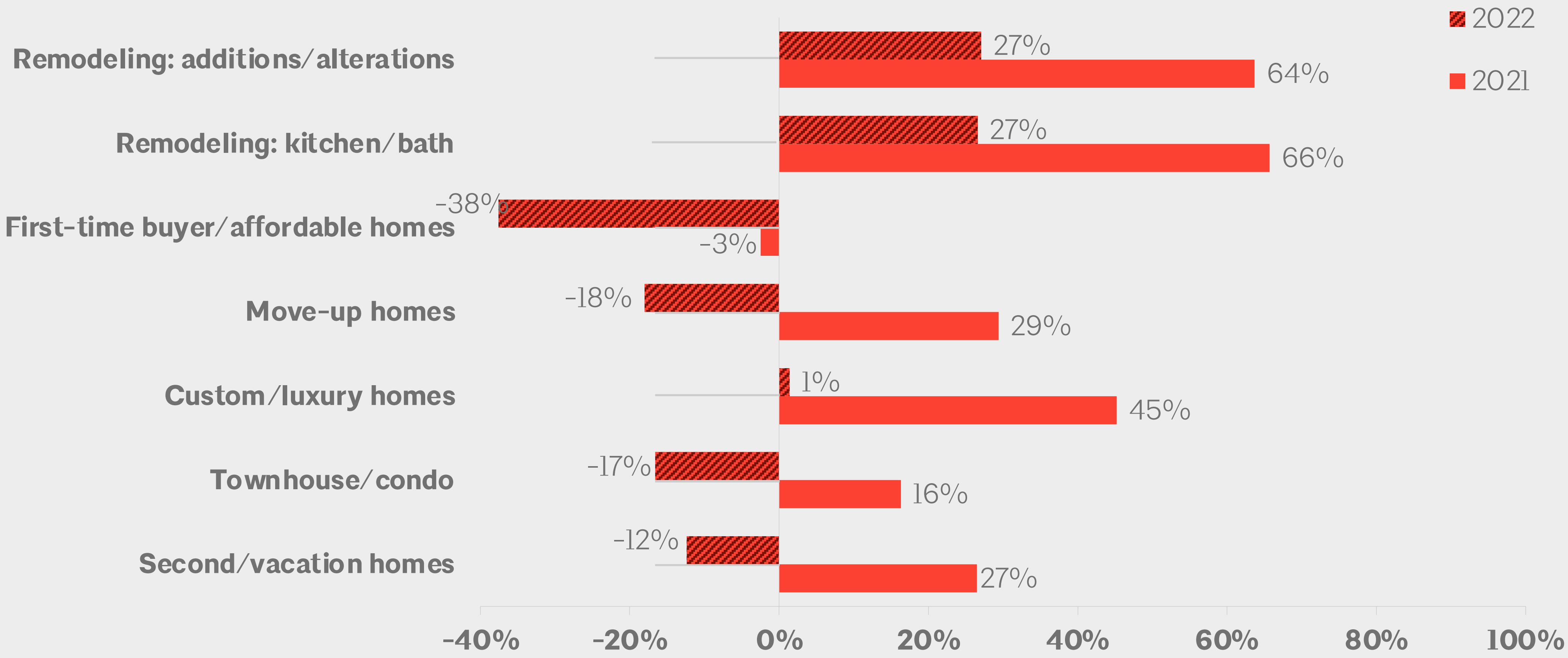
Diffusion index for billings: 50 = no change from previous quarter; data is seasonally adjusted; data from Q4 2017-Q4 2022



Source: The American Institute of Architects Home Design Trends Survey

FIGURE 10 New construction weakens, while home improvement sectors see slower growth

% of respondents reporting sector "improving" minus % reporting "weakening"; data from Q4 2022 compared to data from Q4 2021



Source: The American Institute of Architects Home Design Trends Survey