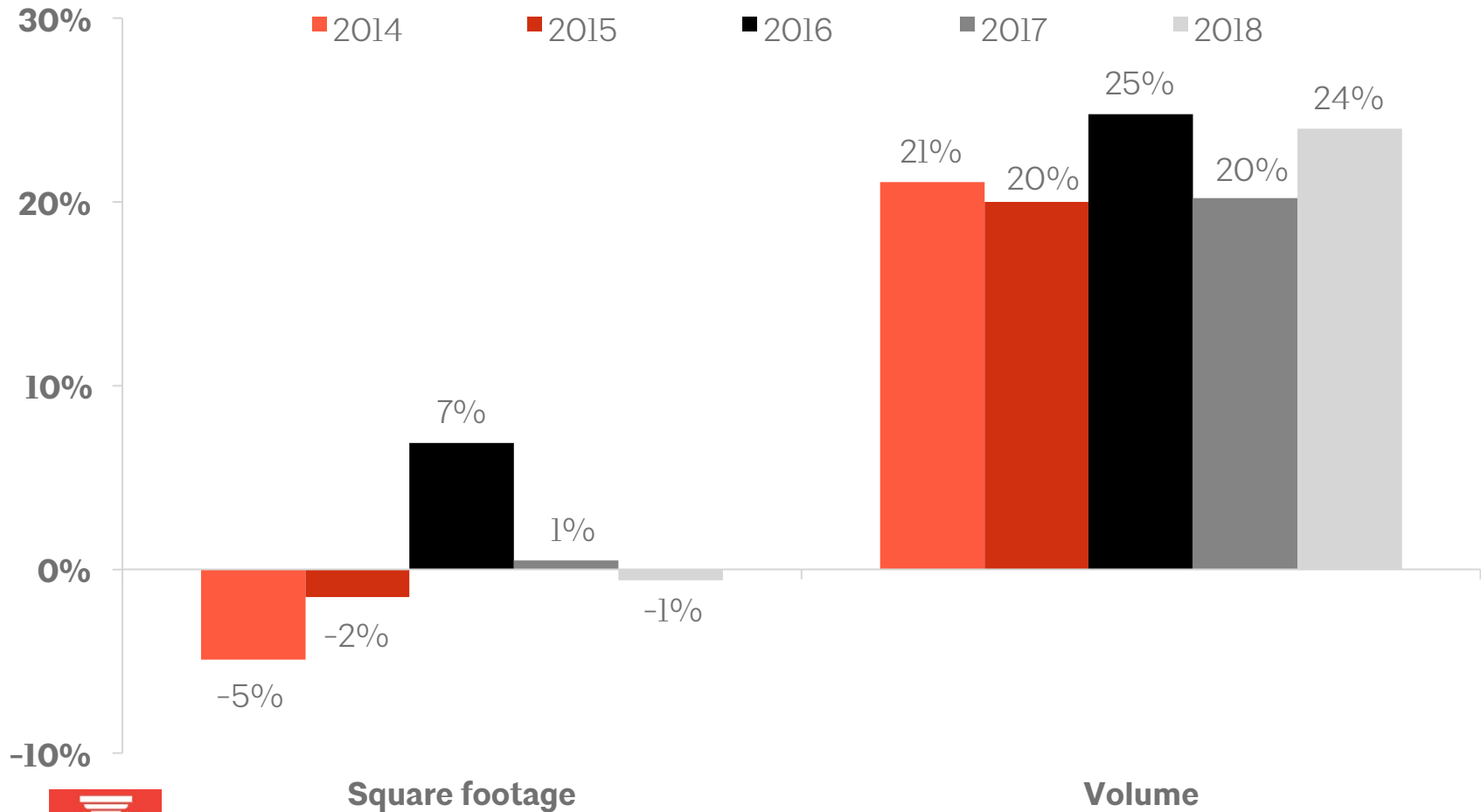


## **FIGURE 1** Overall square footage in homes seems to be stabilizing

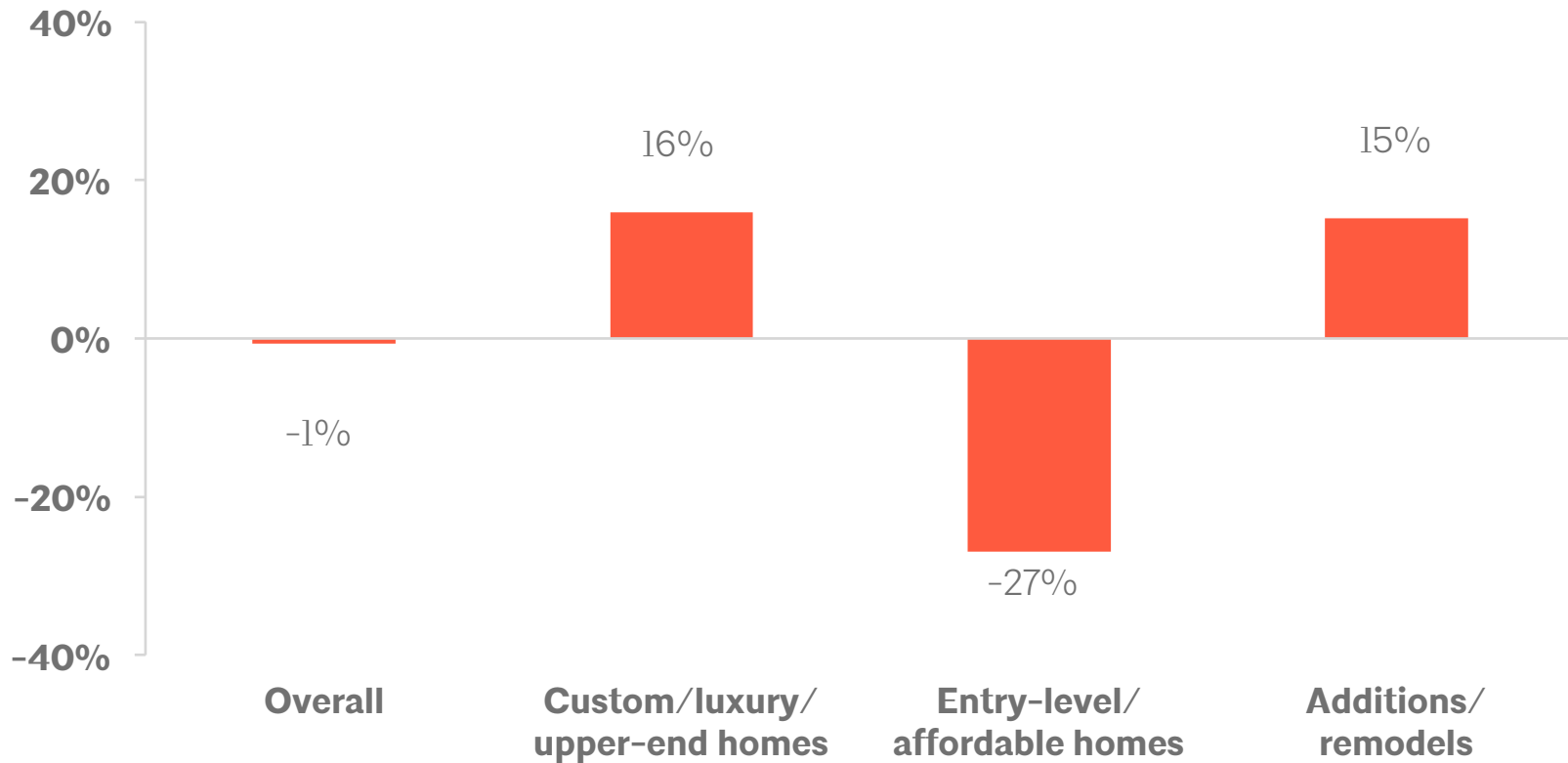
% of respondents reporting “increasing” minus % reporting “decreasing”;  
Q1



Source: The American Institute of Architects Home Design Trends Survey, Q1-2014 to Q1-2018

**FIGURE 2** **Upper-end homes and additions/remodels more likely to be reported as increasing in size as overall square footage stabilizes**

% of respondents indicating that square footage of homes in category is “increasing” minus % reporting “decreasing”; Q1 2018



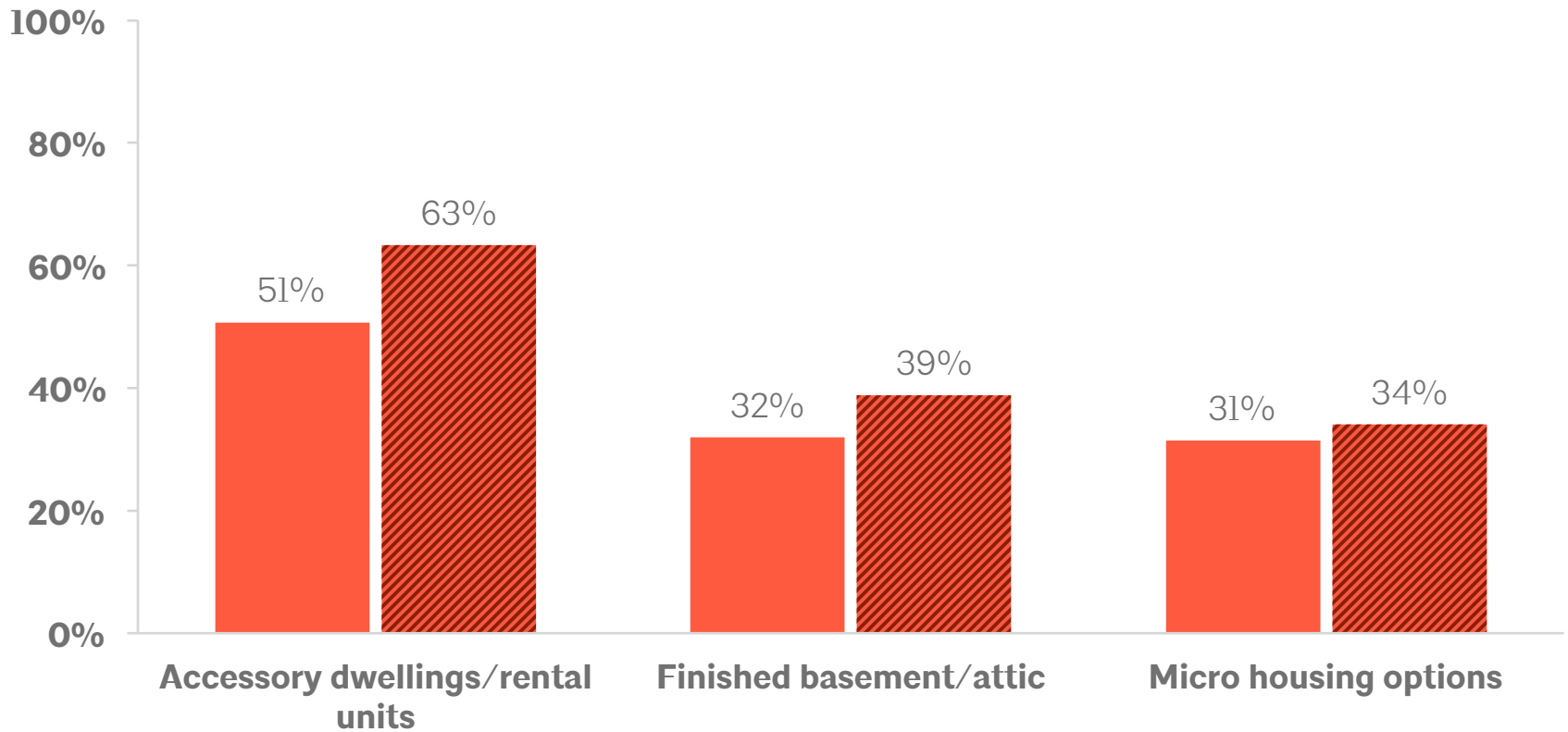
Source: The American Institute of Architects Home Design Trends Survey, 2018 Q1

### **FIGURE 3**

## **Adding extra rental units/accessory dwellings increases in popularity**

% of firms reporting “increasing” minus % reporting “decreasing”; Q1 2018

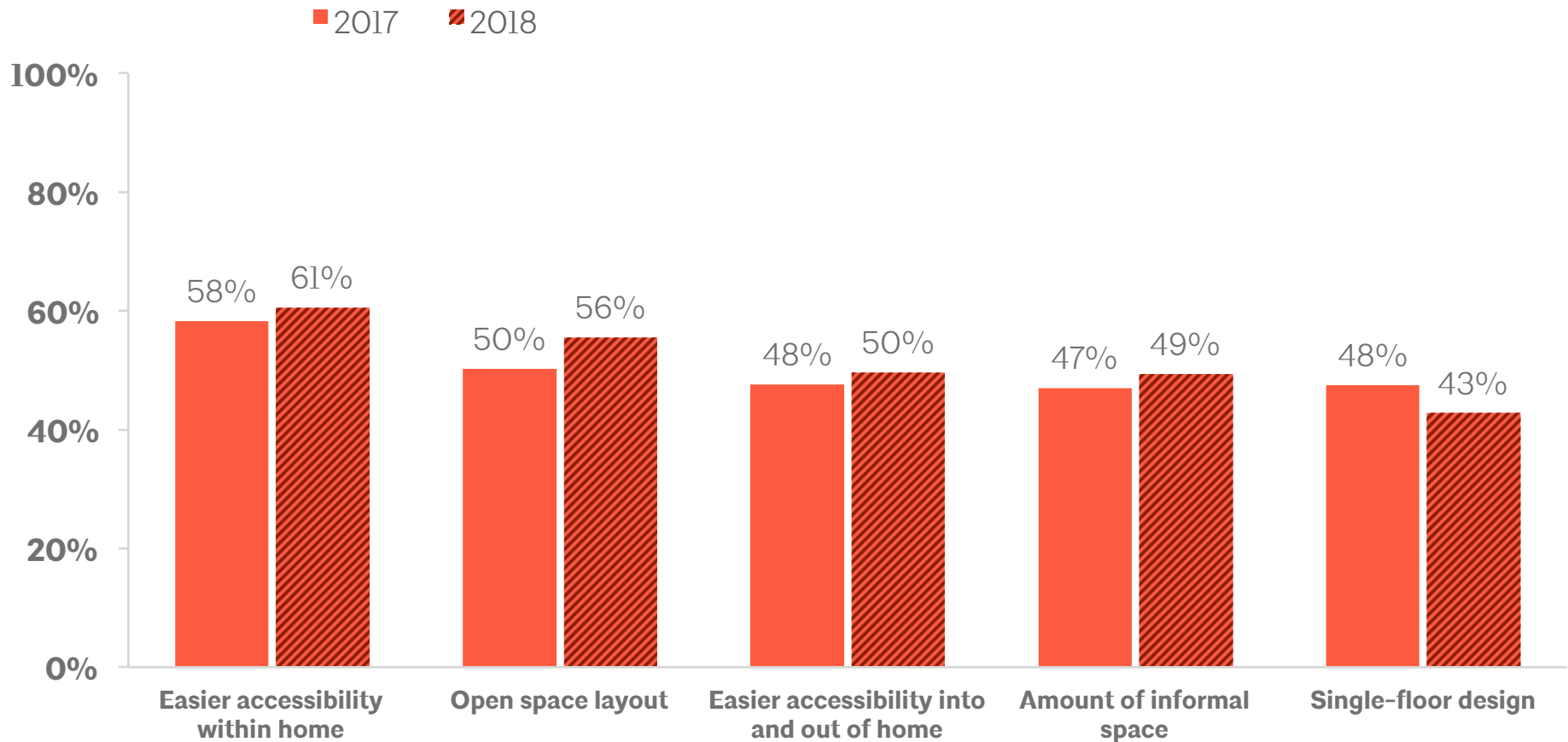
■ 2017 ■ 2018



Source: The American Institute of Architects Home Design Trends Survey, 2018 Q1

## **FIGURE 4** Accessibility increases in popularity for home layout design

% of firms reporting “increasing” minus % reporting “decreasing”; Q1 2018

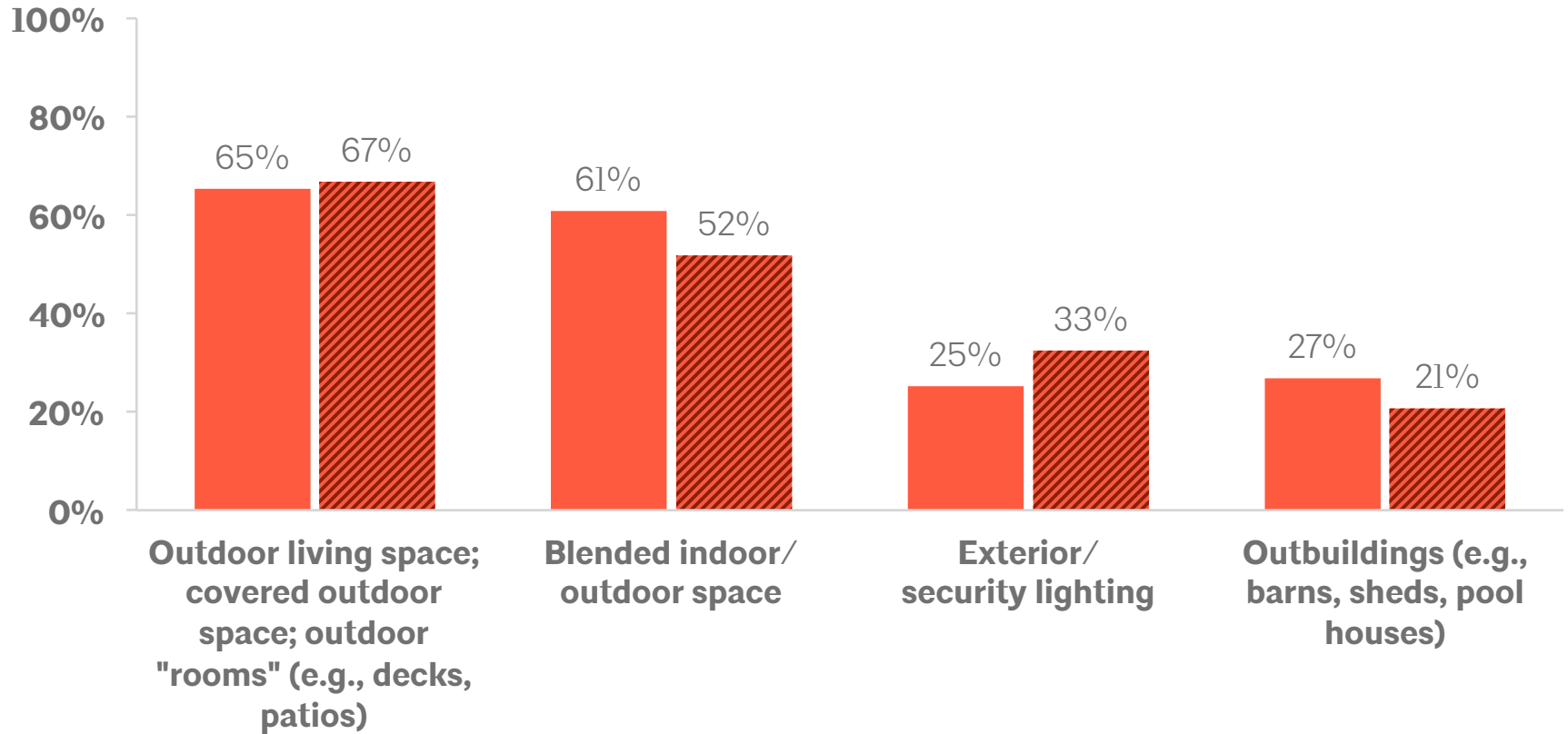


Source: The American Institute of Architects Home Design Trends Survey, 2018 Q1

## **FIGURE 5** Emphasis on outdoor improvements and outdoor living space continues

% of firms reporting “increasing” minus % reporting “decreasing”; Q1 2018

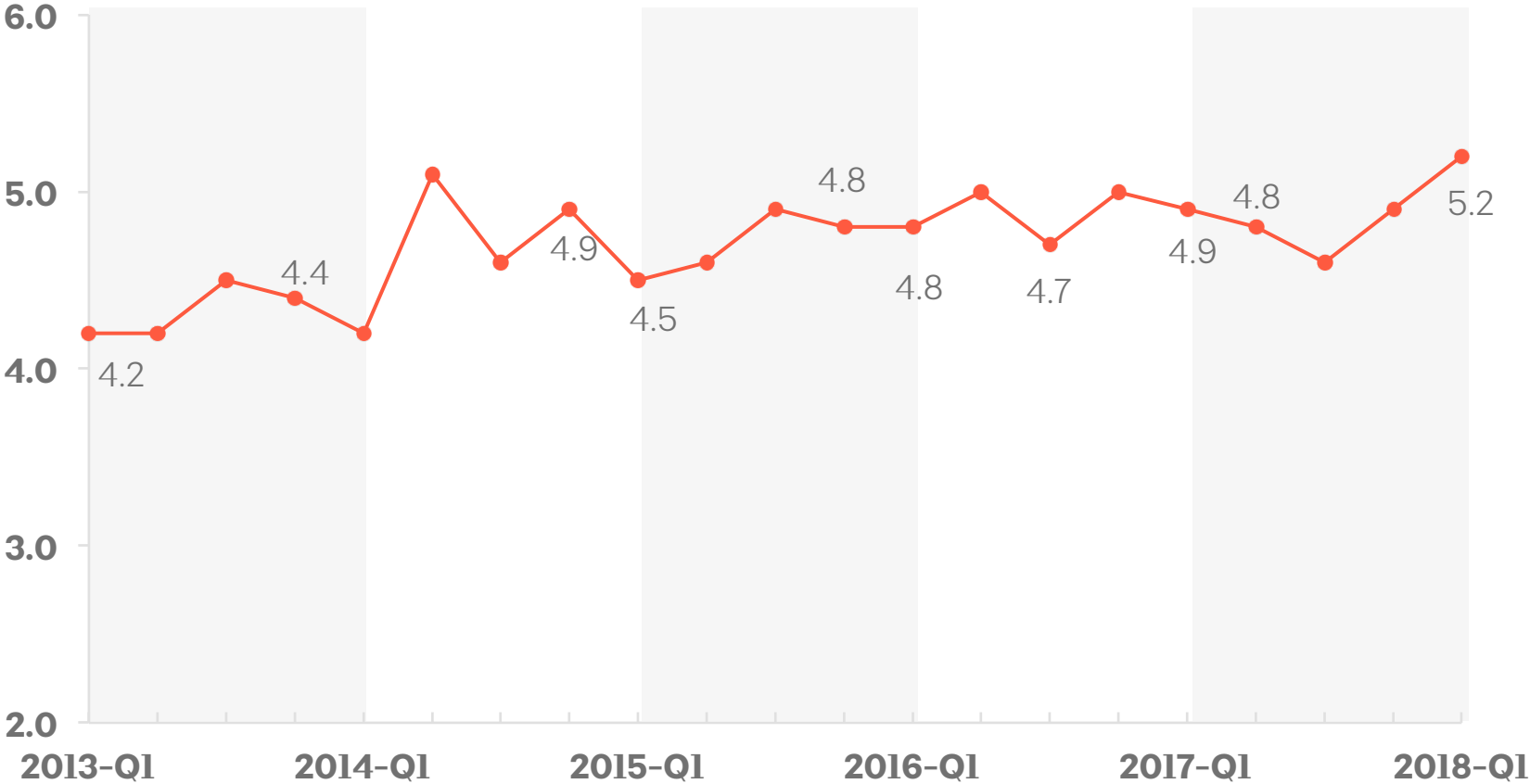
■ 2017 ■ 2018



Source: The American Institute of Architects Home Design Trends Survey, 2018 Q1

# FIGURE 6 Project backlogs continue to increase in the first quarter

Number of months of project backlogs, averages across all firms; data are not seasonally adjusted

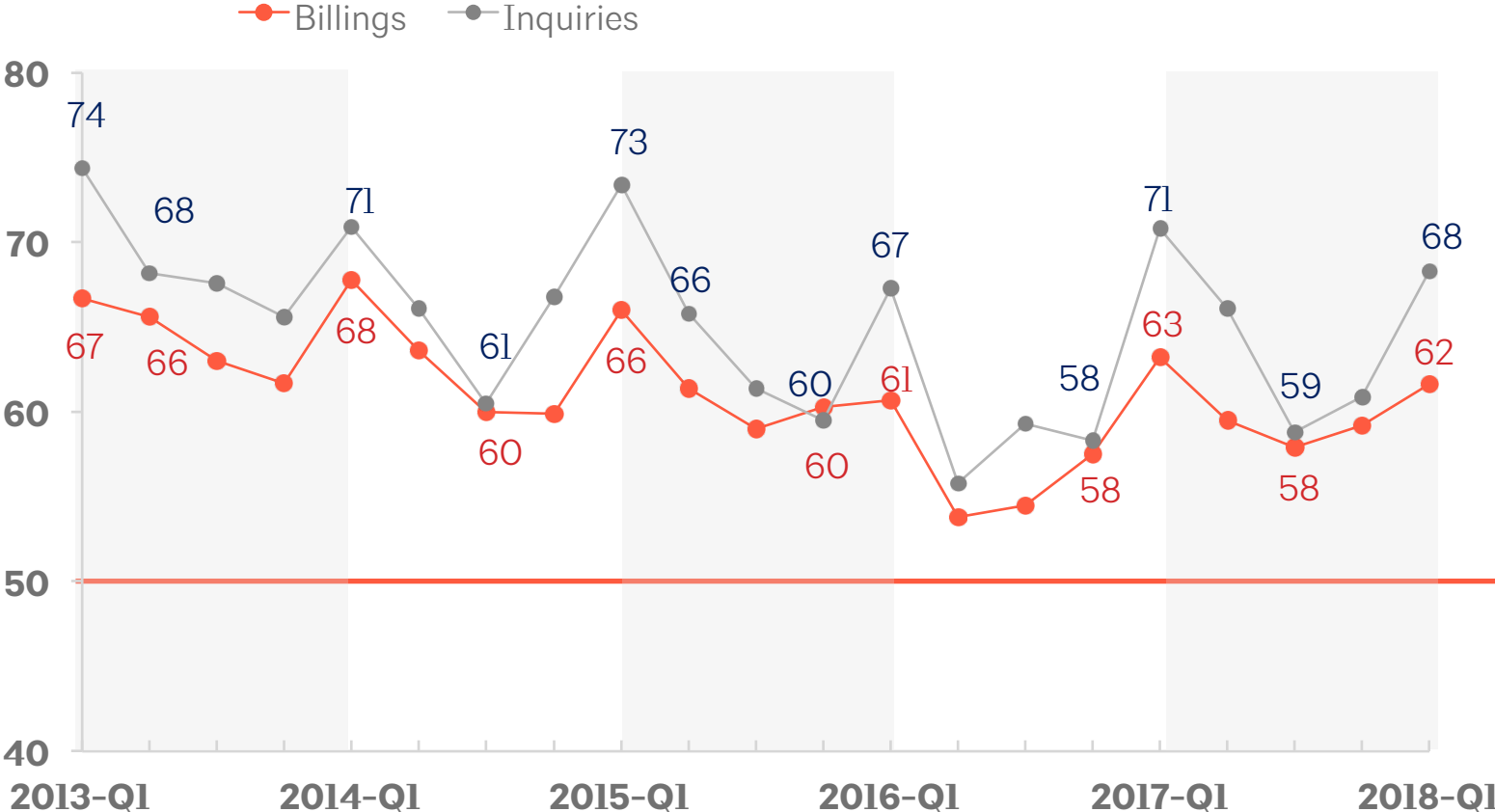


Source: The American Institute of Architects Home Design Trends Survey, Q1-2013 to Q1-2018

**FIGURE 7**

**Project billings and inquiries see traditional Q1 bounce at residential firms**

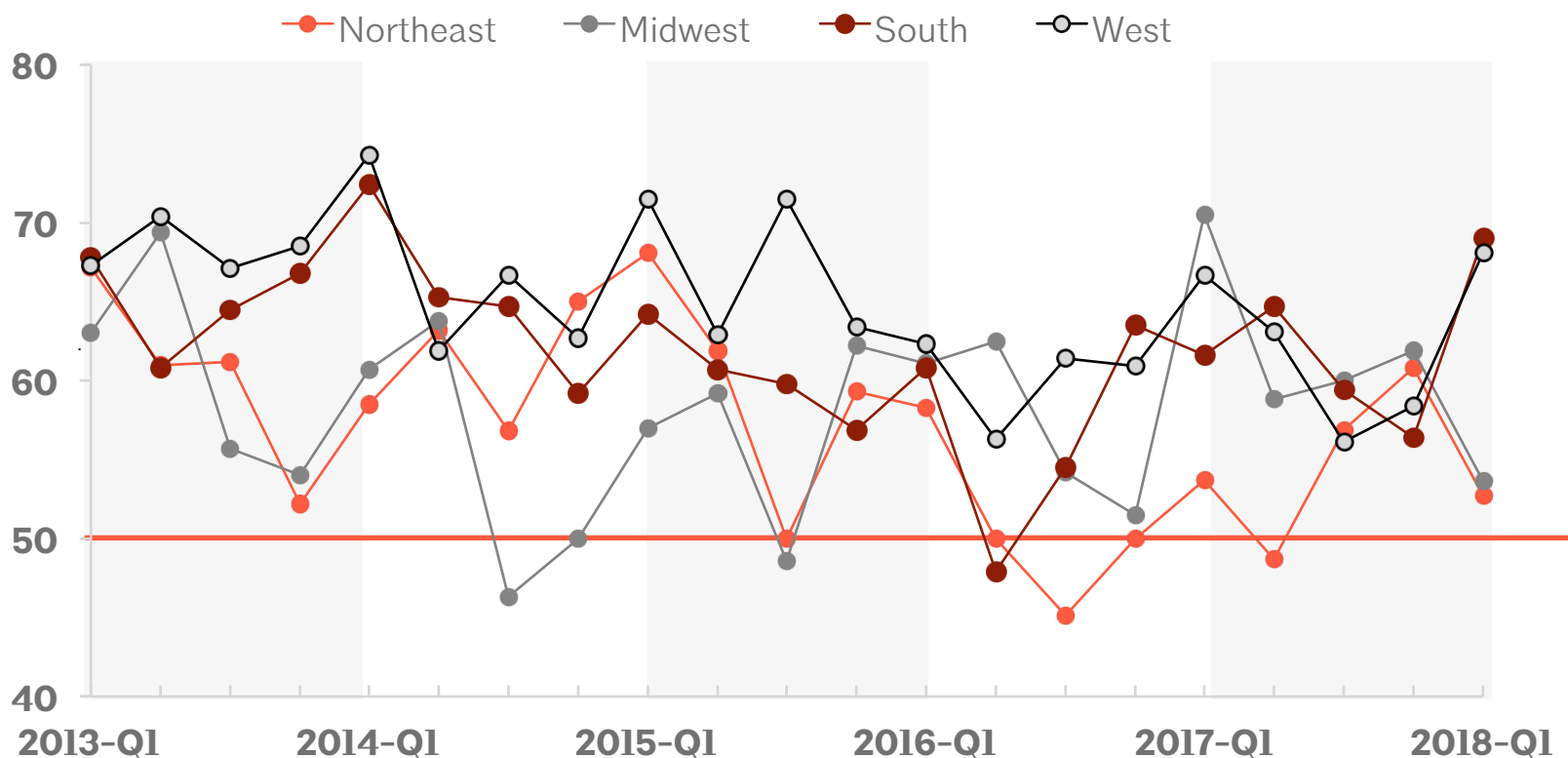
Diffusion index: 50 = no change from previous quarter; data are not seasonally adjusted



Source: The American Institute of Architects Home Design Trends Survey, Q1-2013 to Q1-2018

## **FIGURE 8** Strong spike in billings at firms in the South and West, as firms in all regions remain healthy

Diffusion index for billings: 50 = no change from previous quarter; data are not seasonally adjusted



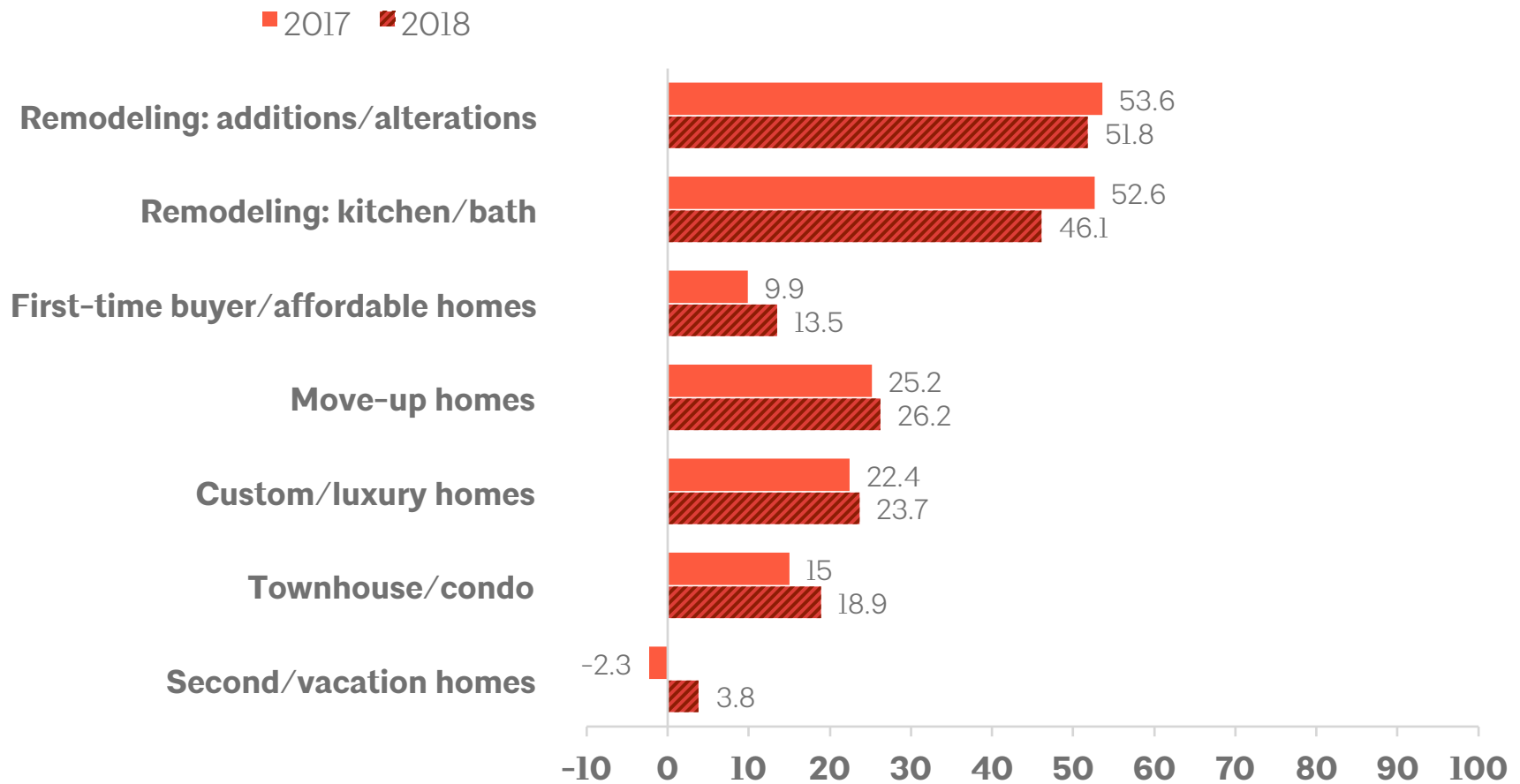
Source: The American Institute of Architects Home Design Trends Survey, Q1-2013 to Q1-2018



## **FIGURE 9**

### **New construction sectors begin to build momentum**

% of respondents reporting sector “improving” minus % reporting “weakening”; Q1 2018



Source: The American Institute of Architects Home Design Trends Survey, 2018 Q1